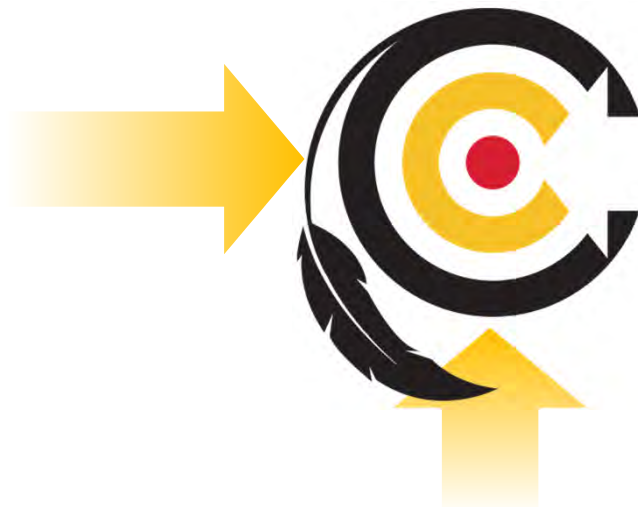



# SCOPE of Pain

Safer/Competent Opioid Prescribing Education



Urban Native  
American Health

 Chobanian & Avedisian  
School of Medicine

## **FACULTY**

---

**Daniel P. Alford, MD, MPH**, Course Director, is Professor of Medicine and Associate Dean of Continuing Medical Education at Boston University Chobanian & Avedisian School of Medicine (BUSM). He is on staff in the Section of General Internal Medicine and Director of the Clinical Addiction Research and Education (CARE) Unit at Boston Medical Center. He is the Director of the Safer/Competent Opioid Prescribing Education (SCOPE of Pain) program, which has trained over 250,000 healthcare providers nationally. He is past-president of the Association for Multidisciplinary Education and Research in Substance use and Addiction (AMERSA). He has been recognized as a “Champion of Change” by the White House and has received the American Medical Association’s “Award for Health Education”, the American Society of Addiction Medicine “Educator of the Year Award”, the American College of Physicians “Award for Distinguished Contributions to Behavioral Medicine” and the AMERSA “McGovern Award for Excellence in Medical Education”. His clinical, educational and research interests focus on managing opioid use disorders and safer and more competent opioid prescribing for managing pain.

**Nichol Brewer-Lowry, MSc**, is an enrolled member of the Lumbee Tribe of North Carolina. Nichol currently serves as the Site Director for an Urban Indian Organization. She is a Park Scholar and Coca-Cola Scholar who received a Bachelor of Science in Biochemistry from NC State University. She continued her education at Chicago Medical School, where she earned a Master of Science in Biomedical Science and a Master of Science in Health Administration while completing coursework toward a Medical Doctor degree. Health issues prevented the completion of her M.D. degree, but she has recovered after spending more than two and a half years bed bound. Nichol has worked as a professor at various colleges. During the pandemic, Nichol worked as a 7th and 8th grade science teacher at Magnolia Elementary School in her tribal community. Nichol enjoys being an aunt and loves spending time with her family.

**Daniel G. Tobin, MD**, is an Associate Professor of Medicine at Yale University where he serves as a clinician-educator and medical director for the Yale Primary Care Residency Program and co-director for Adult Medicine at the New Haven Primary Care Consortium. Dr. Tobin is a past-president for the New England Region of the Society of General Internal Medicine (SGIM) and a long-term member of the Governor’s Council for the CT Chapter of the American College of Physicians (ACP). He is a recipient of the Tear of the Year award from Yale Primary Care, the Clinician-Educator of the Year award from the New England region of SGIM, and the Laureate Award from the CT Chapter of the ACP. Dr. Tobin’s scholarship focuses on safe opioid prescribing as well as academic medical leadership, and he has been featured on National Public Radio and in other media outlets for his work. In Connecticut, he has been part of a small team working with the CT Department of Consumer Protection, the CT Department of Public Health, and the CT Alcohol and Drug Policy Council to promote rational opioid prescribing and safety practices across the state. Dr. Tobin also serves as a consultant to the CT Bar Association and has partnered with state lawmakers to develop and promote safe opioid legislation. For over a decade, Dr. Tobin has also served as an expert witness for various plaintiff and defendant medical malpractice cases, and has extensive experience with case reviews, depositions, and legal testimony.

**Jacqueline Vorpahl, PhD** is a licensed clinical psychologist with over 30 years’ experience. She has a specialization in Child, Adolescent, Parent, & Family work. In addition to her Clinical Practice, she provides Cultural Humility Training across the US to tribal nations and businesses of all sizes. She is a member of the Choctaw Nation of Oklahoma, Society of Indian Psychologists (SIP), American Psychological Association (APA); Board Member of 8 Directions Return Project; Board Member of Native American Wellness Providers In MA: Community Advisory Board for Health Resources in Action. Using Community Based Participatory Research (CBPR), Dr. Vorpahl developed the Sacred Parent Education Program, launched in 2020 where she provides presentations/training nationally. Using CBPR, she

designed and launched Behavioral Health Programs at the North American Indian Center of Boston, Native American Lifelines and at the Wampanoag Tribe of Gayhead. She served as a long-time member of the National Suicide Prevention Committee for Native Americans.

## **ACCREDITATION**

---



In support of improving patient care, Boston University Chobanian & Avedisian School of Medicine is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

### **Physicians**

Boston University Chobanian & Avedisian School of Medicine designates this live internet activity for a maximum of **2.5 AMA PRA Category 1 Credits™**. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

### **Nurses**

Nursing Contact Hours: 2.5, of which 2.5 is eligible for pharmacology credit  
Nurses will receive contact hours after completion of a post-test and evaluation.

### **Pharmacists**

This activity is approved for 2.5 CPE credit(s) under ACPE universal activity number JA0000185-0000-24-004-L08-P.



The activity is available for credit claiming for up to 60 days after the date of the activity.

### **AAFP**

The AAFP has reviewed SCOPE of Pain: Safer/Competent Opioid Prescribing Education, and deemed it acceptable for AAFP credit. Term of approval is from 10/17/2023 to 09/20/2024. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

### **ABIM MOC Part 2**

Successful completion of this CME activity, which includes participation in the evaluation component, enables the participant to earn up to 2 MOC points and patient safety MOC credit in the American Board of Internal Medicine's (ABIM) Maintenance of Certification (MOC) program. It is the CME activity provider's responsibility to submit participant completion information to ACCME for the purpose of granting ABIM MOC credit.

## **PARTNERS**

---

This activity was planned in collaboration with our national partner the Federation of State Medical Boards.

## ***GRANT SUPPORT***

---

This activity is supported by an independent educational grant from the Opioid Analgesic REMS Program Companies. See [https://ce.opioidanalgesicrems.com/RpcCEUI/rems/pdf/resources/List\\_of\\_RPC\\_Companies.pdf](https://ce.opioidanalgesicrems.com/RpcCEUI/rems/pdf/resources/List_of_RPC_Companies.pdf) for listing of REMS Program Companies. This activity is intended to be fully compliant with the Opioid Analgesic REMS education requirements issued by the US FDA.

## ***TARGET AUDIENCE***

---

Physicians, nurse practitioners, registered nurses, physician assistants, nurses, dentists, pharmacists, and allied health professionals whose practices manage acute and chronic pain.

## ***EDUCATIONAL OBJECTIVES***

---

At the conclusion of this activity, participants will be able to:

- Optimize safety when prescribing opioids for acute pain
- Determine when opioid analgesics are indicated for chronic pain
- Assess pain and prescription opioid misuse risk
- Educate patients about opioid risks and realistic benefits
- Monitor patients on opioid therapy for benefits and harms
- Assess and manage worrisome opioid-taking behaviors
- Safely taper long-term opioid therapy
- Identify and manage patients with an opioid use disorder
- Describe unique aspects of caring for Native American patients suffering from pain and/or addiction

## ***DISCLOSURE POLICY***

---

Boston University Chobanian & Avedisian School of Medicine asks all individuals involved in the development and presentation of Accredited Continuing Education activities to disclose all financial relationships with ineligible companies. This information is disclosed to all activity participants prior to the start of the educational activity. Boston University Chobanian & Avedisian School of Medicine has procedures to mitigate all relevant financial relationships with ineligible companies. In addition, faculty members are asked to disclose when any unapproved use of pharmaceuticals and devices is being discussed.

In accordance with the Standards for Integrity and Independence in Accredited Continuing Education, all relevant financial relationships with ineligible companies that faculty, planners, authors and anyone who may be in control of content have been mitigated.

## **FACULTY**

---

### **Daniel P. Alford, MD, MPH, FACP, FASAM (Course Director/Content Development)**

Professor of Medicine

Associate Dean, Continuing Medical Education

Director, Clinical Addiction Research and Education (CARE) Unit

Boston University Chobanian & Avedisian School of Medicine | Boston Medical Center

[dan.alford@bmc.org](mailto:dan.alford@bmc.org)

*Faculty member has no relevant financial relationships to disclose.*

### **Nichol Brewer-Lowry, MSc**

Healthcare Administrator

Member, Lumbee Tribe of North Carolina

*Faculty member has no relevant financial relationships to disclose.*

### **Daniel G. Tobin, MD, FACP**

Associate Professor of Medicine, Yale University School of Medicine

Medical Director, CSHH Adult Internal Medicine

[daniel.tobin@yale.edu](mailto:daniel.tobin@yale.edu)

*Faculty member has no relevant financial relationships to disclose.*

### **Jacqueline Vorpahl, PhD**

Licensed Clinical Psychologist, Private Practice

Member, Choctaw Nation of Oklahoma

*Faculty member has no relevant financial relationships to disclose.*

### **Ilana Hardesty, MA (Moderator)**

Senior Operations Manager, SCOPE of Pain

Boston University Chobanian & Avedisian School of Medicine

*Faculty member has no relevant financial relationships to disclose.*

### **Kristin Wason, NP (CNE Course Advisor)**

Department of Internal Medicine

Boston University Chobanian & Avedisian School of Medicine

Boston Medical Center

[Kristin.Wason@bmc.org](mailto:Kristin.Wason@bmc.org)

*Faculty member has no relevant financial relationships to disclose.*

### **Content Development Committee**

**Erica Bial, MD, MS**, Sports Medicine North, Peabody, Massachusetts

**Brian Jack, MD**, independent AAFP reviewer

**Patrick Kelly, PharmD**, University of Rhode Island College of Pharmacy

**Kristin Wason, NP**, Boston University Chobanian & Avedisian School of Medicine | Boston Medical Center

**Melissa Weimer, DO**, Yale University School of Medicine

**Jason Worcester, MD**, independent CME reviewer

### **Planning**

**Ilana Hardesty, MA**, Assistant Director, Boston University Chobanian & Avedisian School of Medicine

*Melissa Weimer was a consultant for CVS Health. Other content development and planning committee members have no relevant financial relationships to disclose.*

### ***OFF-LABEL/ INVESTIGATIONAL USES***

---

This presentation does include discussion of the off-label use of sublingual buprenorphine to treat pain. Sublingual buprenorphine has been FDA approved for addiction treatment but not pain treatment. This presentation does include discussion of the off-label use of clonidine and tizanidine to treat opioid withdrawal symptoms. Clonidine and tizanidine are not FDA approved for this use.

### ***DISCLAIMER***

---

THIS CONTINUING MEDICAL EDUCATION PROGRAM IS INTENDED SOLELY FOR EDUCATIONAL PURPOSES FOR QUALIFIED HEALTH CARE PROFESSIONALS. IN NO EVENT SHALL BOSTON UNIVERSITY BE LIABLE FOR ANY DECISION MADE OR ACTION TAKEN IN RELIANCE ON THE INFORMATION CONTAINED IN THE PROGRAM. IN NO EVENT SHOULD THE INFORMATION CONTAINED IN THE PROGRAM BE USED AS A SUBSTITUTE FOR PROFESSIONAL CARE. NO PHYSICIAN-PATIENT RELATIONSHIP IS BEING ESTABLISHED. IN NO EVENT SHOULD INFORMATION IN THE MATERIALS REGARDING LAWS, REGULATIONS, OR LEGAL LIABILITY BE CONSIDERED LEGAL ADVICE OR USED AS A SUBSTITUTE FOR CONSULTING WITH AN ATTORNEY.

# SCOPE of Pain

Safer/Competent Opioid Prescribing Education



## How the Program Works



- Webinar with Q&A
- Certificate available upon completion of a post-test and evaluation



In support of improving patient care, Boston University Chobanian & Avedisian School of Medicine is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

### Physicians

Boston University Chobanian & Avedisian School of Medicine designates this live internet activity for a maximum of 2.5 *AMA PRA Category 1 Credits™*. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

### Nurses

Nursing Contact Hours: 2.5, of which 2.5 are eligible for pharmacology credit.  
Nurses will receive contact hours after completion of a post-test and evaluation.

### Pharmacists

This activity is approved for 2.5 CPE credit(s) under ACPE universal activity number JA0000185-0000-24-004-L08-P.

The activity is available for credit claiming for up to 60 days after the date of the activity.



## Faculty



Melissa Weimer is a consultant for CVS Health. Other faculty members have no relevant financial relationships to disclose.

This presentation includes discussion of the off-label use of sublingual buprenorphine to treat pain, which has been FDA approved for addiction treatment but not pain treatment. This presentation includes discussion of the off-label use of clonidine and tizanidine to treat opioid withdrawal symptoms, neither of which are FDA approved for this use.

This presentation does include discussion of the off-label use of gabapentin for chronic pain (other than post-herpetic neuralgia).

### Today's Faculty

- **Daniel P. Alford, MD, MPH** (Course Director), BU Chobanian & Avedisian School of Medicine | Boston Medical Center
- **Nichol Brewer-Lowry, MSc**, Healthcare Administrator; Member, Lumbee Tribe of North Carolina
- **Daniel Tobin, MD**, Yale University | New Haven Primary Care Consortium
- **Jacqueline Vorpahl, PhD**, Licensed Clinical Psychologist, Private Practice; Member, Choctaw Nation of Oklahoma

### Additional Content Development

- Erica Bial, MD, MS, Sports Medicine North, Peabody, Massachusetts
- Patrick Kelly, PharmD, University of Rhode Island College of Pharmacy
- Kristin Wason, NP, BU Chobanian & Avedisian School of Medicine | Boston Medical Center
- Melissa Weimer, DO, Yale University School of Medicine

### Planning

- Ilana Hardesty, MA, Assistant Director, Center for Continuing Education, BU Chobanian & Avedisian School of Medicine

3

## Partners and Supporters



### National Partner

- Federation of State Medical Boards

### Opioid REMS

- Content dictated by FDA "Blueprint for Prescriber Education"
- FDA requires opioid analgesic manufacturers to fund CME-certified education by approved providers

### Grant Support

This activity is supported by an independent educational grant from the Opioid Analgesic REMS Program Companies. See [https://ce.opioidanalgesicrems.com/RpcCEUI/rems/pdf/resources/List\\_of\\_RPC\\_Companies.pdf](https://ce.opioidanalgesicrems.com/RpcCEUI/rems/pdf/resources/List_of_RPC_Companies.pdf) for listing of REMS Program Companies. This activity is intended to be fully compliant with the Opioid Analgesic REMS education requirements issued by the US FDA.

4



## Purpose of the Training



### SCOPE of Pain

Safer/Competent Opioid Prescribing Education

[www.scopeofpain.org](http://www.scopeofpain.org)

- Covers strategies for safer use of opioids for managing acute and chronic pain by reviewing **best practices** and sharing **clinical pearls**
- Aligns with the **2022 CDC Clinical Practice Guideline for Prescribing Opioids for Pain**
- Does NOT cover palliative care or end of life pain management

Alford DP, et al. *Pain Med.* 2016; Dowell D, et al. *MMWR Recomm Rep.* 2022

5

## About the Program



**Through the case presented in this program, you will learn how to:**

- Assess pain, function and for opioid misuse risk
- Educate patients about opioid risks and limitations of benefit
- Develop patient-centered treatment goals
- Monitor patients prescribed opioids for benefits and harms
- Use a risk-benefit framework when initiating, maintaining, modifying, or tapering opioid analgesics
- Diagnose and manage patients with opioid use disorder with or without concurrent pain
- **Describe unique aspects of caring for Native American patients suffering from pain and/or addiction**

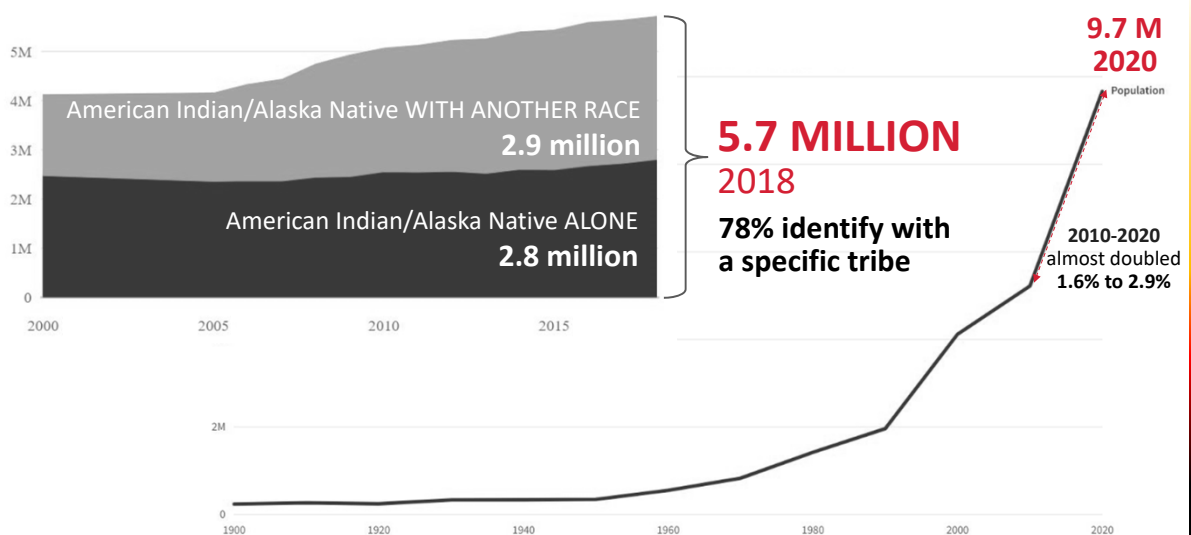
6

## Why Focus on Native American Populations?

- Chronic pain and substance use are common problems in Native American populations
- There are important and unique considerations when caring for Native American patients who suffer from pain and/or addiction
- Many clinicians in urban areas are not aware of a patient Native American heritage and culture or the specific resources that might be available to them

7

## Native American Population



<https://usafacts.org/articles/native-americans-and-us-census-how-count-has-changed>  
<https://usafacts.org/articles/how-the-native-american-population-changed-since-the-last-census/>

8

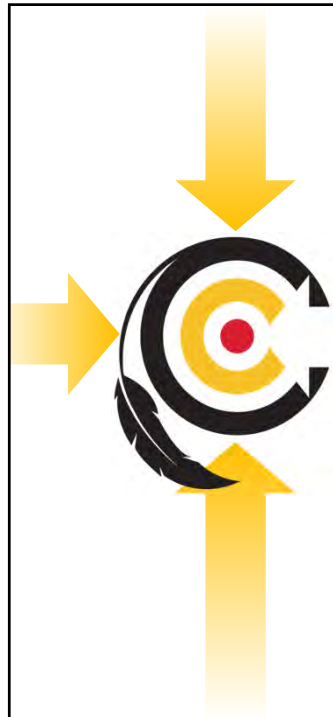
## Native American Population

- 574 federally recognized US tribes
- ~400 non-federally recognized tribes
- ~600 First Nations bands in Canada
- 200 Indigenous languages
- NA adults are more likely to have served in the military (7.5%) vs overall US population

<https://data.census.gov/>



9

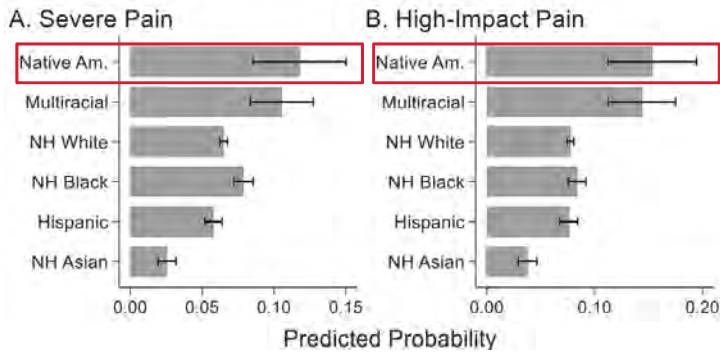


## Pain and Substance Use in the Native American Population

**SCOPE of Pain**  
Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)

## Pain in Native American Populations

High Prevalence Compared with Other Groups



NAs have the highest prevalence rates of disability, migraines,, rheumatoid arthritis, musculoskeletal pain and comorbidity with psychiatric disorders than other minoritized groups

Zajacova A et al. *Pain*. 2022

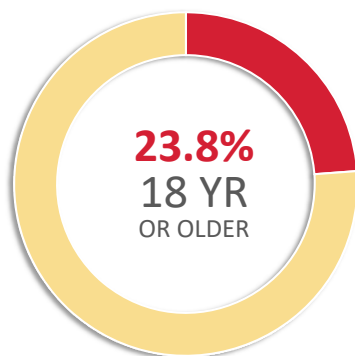
Güeraca YM, et al. *J Pain*. 2022

11

## Substance Use in Native American Populations

High Prevalence Compared with Other Groups

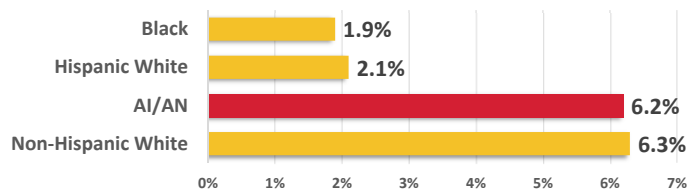
Use of Illicit Drugs  
by AI/AN, past year



DEATHS  
involving  
opioid pain  
relievers were:

**3x** **HIGHER**

among AI/AN  
and non-Hispanic  
whites than  
among blacks and  
Hispanic whites




With issues of racial misclassification and underreporting for tribal and urban Indian communities, estimates are likely higher\*

SAMHSA 2021 National Survey on Drug Use and Health

\*Jim MA et al. *Am J Public Health*.2014

12



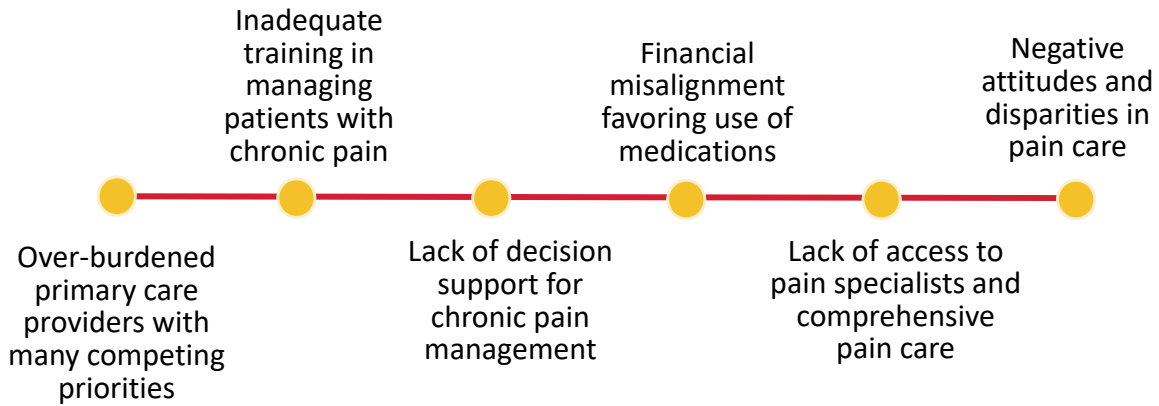
# PART I: Understanding Pain and Opioids

**SCOPE of Pain**  
Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)

## Acute Versus Chronic Pain

<b>Acute Pain</b> <i>Life sustaining symptom</i>	<b>Chronic Pain</b> <i>Pain persisting beyond expected healing Can be a disease in and of itself</i>
<b>Adaptive</b> by eliciting motivation to minimize harm and allow healing	<b>Maladaptive</b> disorder influenced by genetic and epigenetic factors <ul style="list-style-type: none"> <li>• <b>Nociceptive:</b> tissue or potential tissue damage including <b>somatic</b> (e.g., bones, joints, muscle) and <b>visceral</b> (e.g., mucosal injury, distention, ischemia)</li> <li>• <b>Neuropathic:</b> disease or injury affecting the nervous system including <b>central</b> (e.g., trauma, stroke, neurodegenerative) and <b>peripheral</b> (e.g., compression, trauma, ischemia)</li> <li>• <b>Nociplastic:</b> amplified processing of, or decreased inhibition of pain stimuli at <b>multiple levels in the nervous system</b> including diffuse sensitization (fibromyalgia), function visceral pain (IBS), regional somatic sensitization (complex regional pain syndrome)</li> </ul>

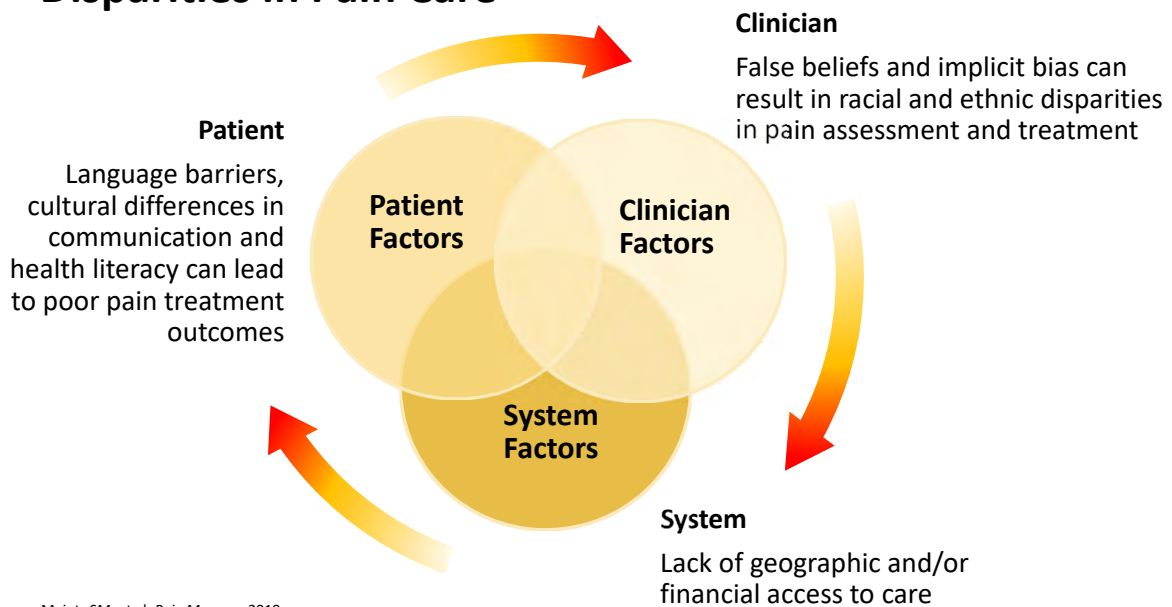
## Barriers to Adequate Pain Care



Mezei L, et al. *J Pain*. 2011  
 Loeser JD, Schatman ME. *Postgrad Med*. 2017  
 Institute of Medicine. *Relieving Pain in America*. 2011

15

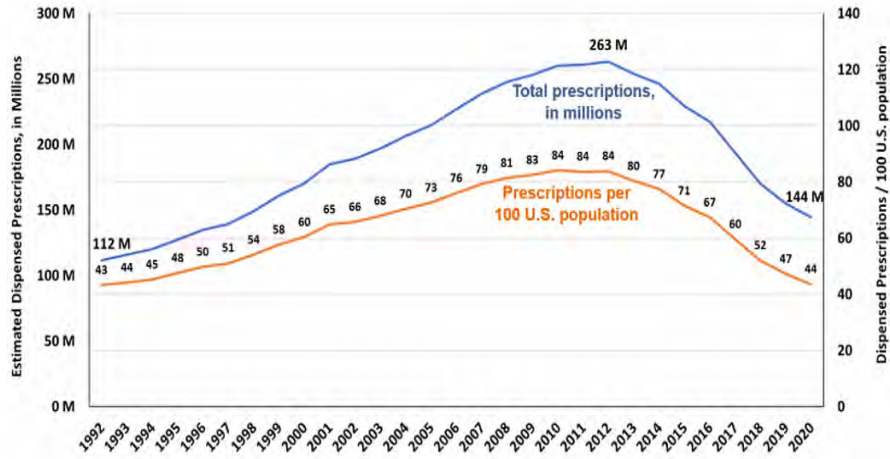
## Disparities in Pain Care



Meints SM, et al. *Pain Manage*. 2019

16

## Trends in Opioid Prescribing for Pain



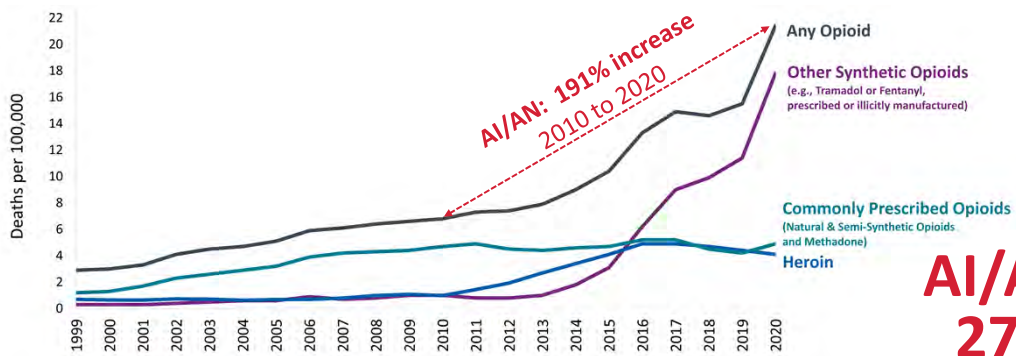
### Racial Differences

Compared to White patients, Black and Hispanic patients are less likely to receive opioid analgesics for pain and when they do it is at a lower dose<sup>2</sup>

1. [www.fda.gov](http://www.fda.gov)
2. Morden NE, et al. NEJM 2021.

17

## Trends in Opioid Overdose Deaths



**AI/AN:**  
**27.4**  
**Overdose**  
**Deaths**  
per 100,000  
as of 2020

[www.cdc.gov/drugoverdose](http://www.cdc.gov/drugoverdose)

1. Furr-Holden D, et al. *Addiction*. 2020
2. Kariisa M, et al. *MMWR*. 2022

18

**Case Study**  
Meredith Begay



**Medical History**

- 36-year-old female with no past medical history
- Displaced right femoral neck fracture after a motor vehicle crash, returning home from a Powwow over July 4<sup>th</sup> weekend
- Underwent internal fixation
- Perioperative pain managed with nerve blocks and parenteral hydromorphone



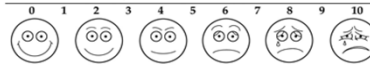
19

**Assessing Acute Pain**

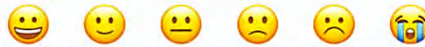
<b>S</b>	Site
<b>O</b>	Onset
<b>C</b>	Character
<b>R</b>	Radiation
<b>A</b>	Associations
<b>T</b>	Time course
<b>E</b>	Exacerbating/relieving factors
<b>S</b>	Severity

**Pain intensity scales include:**

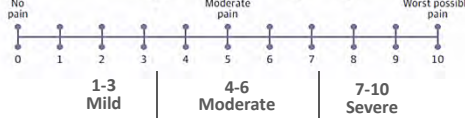
**Visual Analogue Scales (VAS)**



**Emoji-based VAS**



**Numerical Rating Scales (NRS) 10-point scale**



“Many factors influence self-reported pain including **gender, social support, clinician characteristics, trust.**”

~ Barry S. Oken, MD, PhD

He S, et al. *JAMA*. 2022  
Oken BS. *Brain*. 2008  
Breivik H, et al. *Br J Anaesth*. 2008  
Mason ST, et al. *Handbook of Pain Assessment*. 2011

20





# Risk Factors for Developing Chronic Postsurgical Pain

## Alterations in:

- Expression of neurotransmitters, receptors, and ion channels
- Structure, connectivity, and survival of neurons

### Patient-related

- Younger
- Female
- History of
  - Anxiety
  - Depression
  - Catastrophizing
  - Pre-existing pain syndrome
  - Preoperative opioid use

**PERSISTENT PAIN**

### Intraoperative variables

- Surgical procedure and technique
- Nerve ligation/injury
- Ischemia
- Anesthetic modality

### Postoperative pain

- Uncontrolled high intensity pain
- Longer duration of postop pain

Voscopoulos C, Lema M. *Br J Anaesth*. 2010  
Pozek JP, et al. *Med Clin North Am*. 2016

# Risk of Progression from Acute to Chronic Musculoskeletal Pain: STarT MSK Screening Tool

- Helps identify **modifiable risk factors** (biomedical, psychological, social) for **chronic musculoskeletal pain disability**

## Score stratifies risk:

- **Low** (0-3)
- **Medium** (4-7)
- **High** (8-9)

Last 2 weeks...(disagree [0] or agree [1])	
Pain Characteristics	1. ...troublesome joint or muscle pain in more than one part of your body?
	2. ...only been able to walk short distances because of your pain?
	3. ...dress more slowly than usual because of your pain?
	4. ...other important health problems?
Catastrophizing	5. ...feel it is unsafe...to be physically active?
	6. ...worrying thoughts about your pain a lot of the time?
	7. ...your pain condition will last a long time?
	8. ... stopped enjoying all the things you usually enjoy?
	9. How bothersome has your pain been... (not at all, slightly, moderately, very much, extremely)

Campbell P, et al. *J Pain Res*. 2016

**Case Study**  
Meredith Begay  
36 yo female



**What is the correct amount of opioid to discharge this patient on?**



### Discharged Home

- Appointment for outpatient physical therapy
- Orthopedic follow-up in 1 week
- Received prescriptions for
  - Ibuprofen 600 mg every 8 hours prn pain
  - Oxycodone (5 mg) 1-2 tablets every 4-6 hours prn pain (#40 tablets)



23

## Opioid Overprescribing for Acute Pain



### Overprescribing

- Postoperatively over 70% of patients took half or less of their opioids<sup>1,2,3</sup>
- After ED visit (e.g., renal colic, fracture/dislocation) 93% of patients had leftover pills, 52% of pills were unused<sup>4</sup>

### Overprescribing Risk

- 3-5% of opioid-naïve patients receiving an opioid became long-term (>3 months) opioid users (risk factors: male, over 50 yo, mental illness, substance use disorder)<sup>5,6</sup>
- Source of prescription opioids misused: 47% family, friend, 42% single prescriber<sup>7</sup>

**Since 2012 there has been a decrease in new opioid prescriptions for more than 7-day supply<sup>8</sup>**

1. Bartels et al. *Plos One*. 2016  
2. Bartels et al. *Plos One*. 2016  
3. Rodgers et al. *J Hand Surg*. 2012  
4. McCarthy DM, et al. *Pain Med*. 2021

5. Deyo RA, et al. *J Gen Intern Med*. 2017  
6. Sun EC, et al. *JAMA Intern Med*. 2016  
7. SAMHSA. (2021). 2020 National Survey on Drug Use and Health  
8. Zhu W et al. *N Engl J Med*. 2019

24

## Treating Acute Pain

### Acute Dental Pain

Molar extractions:  
NSAID + APAP more effective compared to oxycodone alone or in combination with APAP<sup>1</sup>

### Acute Musculoskeletal Pain

**No significant difference in pain reduction** at 2 hours among single-dose treatment with NSAID + APAP or 3 different opioid + APAP combinations<sup>2</sup>

### Acute Pain Guidelines<sup>3,4</sup>

Multimodal, individualized approach

Some minor surgeries, appropriate to d/c patients w/ NSAIDs +/- APAP or limited opioids before transition to NSAIDs +/- APAP

### CDC Recommendations 1 & 6

- Acute pain: maximize non-pharm and non-opioids
- Only consider opioids if benefits > risks
- Discuss realistic benefits and known risks
- Prescribe no greater quantity than needed for expected duration of severe pain

*Dowell D, et al. MMWR. 2022*

1. Moore RA, et al. *Cochrane Library*. 2015
2. Chang AK, et al. *JAMA*. 2017
3. Chou R, et al. *J Pain*. 2016
4. U of Michigan - Opioid Prescribing Engagement Network (OPEN) <https://michigan-open.org/prescribing-recommendations/>

25

## Case Study

Meredith Begay  
54 yo female



## 18 Years Later...

- Presents for primary care, at age 54, after her previous PCP retired
- Chief complaint: "I need my pain med refilled today. My feet and hip are killing me!"
- Past medical history:
  - Type 2 diabetes mellitus (A1C 7%)
  - Painful diabetic neuropathy
  - Diabetic nephropathy (Cr 1.44, GFR 40)
  - Hypertension
  - Hyperlipidemia
  - Obesity (BMI 32)
  - Post-traumatic osteoarthritis of right hip

26

## Case Study

Meredith Begay  
54 yo female



### Current Medications

Metformin, Empagliflozin,  
Lisinopril, Atorvastatin

### Current Pain Medications

**Oxycodone** 10 mg 4x/day (60 MME\*)  
**Gabapentin** 300 mg 3x/day

### Previous Pain Medications

<b>NSAIDs</b> (ibuprofen, naproxen)	<i>Diabetic nephropathy and GI upset</i>
<b>Acetaminophen</b>	<i>Inadequate pain relief</i>
<b>Tricyclic antidepressants (TCA)</b> (amitriptyline)	<i>Inadequate pain relief and dry mouth</i>
<b>Serotonin-norepinephrine reuptake inhibitor (SNRI)</b> (venlafaxine)	<i>Unable to tolerate due to nausea and dizziness</i>
<b>Tramadol</b>	<i>Inadequate pain relief</i>
<b>Acetaminophen with codeine</b>	<i>Inadequate pain relief and nausea</i>

\*Morphine Milligram Equivalents

27

## Case Study

Meredith Begay  
54 yo female



### Social History

Enrolled in a federally-recognized American Indian tribe

Grew up on Tribal Territory

Was a competitive jingle dancer

Active member at the Native American Urban Center in her city

Paralegal law office 20 hours/week

Married, three children (2 biological, 1 from sister)

### Substance Use History

Ceremonial tobacco use only

Alcohol use 1 glass of wine on special occasions

No illicit drug or cannabis use

### Family History

Father being treated for lung cancer

Mother died from complications of alcohol-associated cirrhosis

28

## Taking an NA Patient's History: Cultural Considerations

- What are some cultural activities that you are no longer able to participate in due to pain? e.g., jingle dancing,...
- What are some cultural practices that you have used or want to use to help control your pain? e.g., singing...
- Does your tribe have certain beliefs about taking pain medications?
- Do you see other providers when you go home to visit your family?
- “In order for me to help you access services, can you tell me if you are you a member of a federally recognized or state recognized tribe?” (asking for a tribal card can be offensive to some patients)

29

### Case Study

Meredith Begay  
54 yo female



### Pain Medications

- Has been spacing out oxycodone to avoid running out
  - Past 2 weeks taking oxycodone 10 mg every 12 hours
  - Took last oxycodone this morning
- Best pain relief with oxycodone 10 mg every 6 hours
- Current pain is more severe due to less frequent oxycodone
  - **“My pain pills don’t last 12 hours. I’m suffering. It’s almost impossible to go to work.”**

30

## Native American Healing



- Traditional healing involves balancing the physical, spiritual, mental, and emotional component of an individual
- Includes family traditions, receiving herbs from a medicine man or woman, ceremonies, sweat lodges, using fire blowers, etc.
- Traditional medicines are made into teas, ointments, soaps, and bath soaks
- Prevention focused with the goal of providing "good medicine"

31

### Case Study

Meredith Begay  
54 yo female

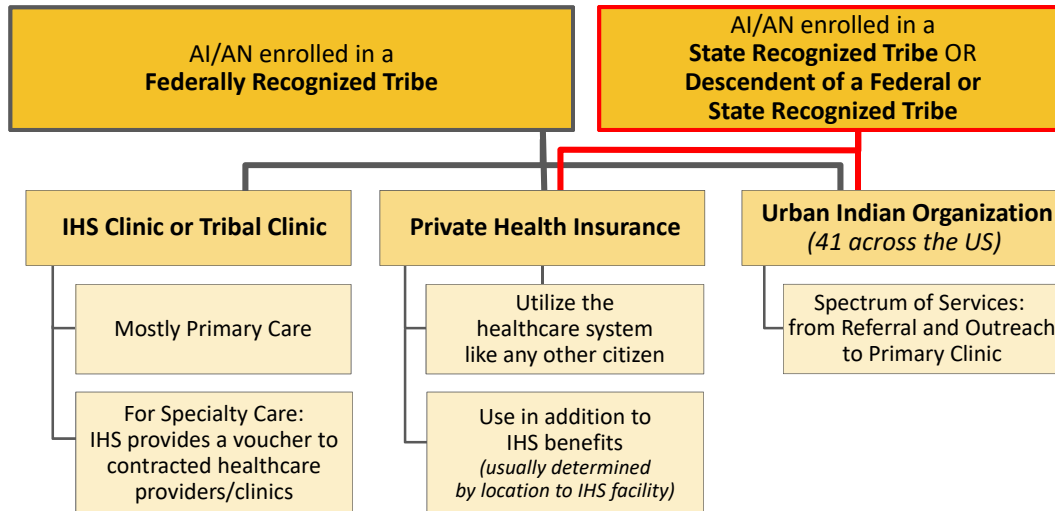


### Traditional Treatments

- Goes to her aunt (Mary) who is a traditional medicine person/herbalist from home:
  - Epsom salt baths
  - Black cherry for pain
  - Tobacco Juice on the joint for pain
  - Prayers
- Presents with some medical records from previous PCP – from IHS clinic

32

# NA Healthcare Services and Insurance



AI/AN, American Indian/Alaska Native

## Urban Indian Organizations



- 41 Urban Indian Organizations
- Culturally Based Programs that vary from Outreach/Referral to Primary Clinics
- Services include:
  - Transportation Assistance
  - Medication Assistance
  - Therapy/Counseling
  - Substance Use Programs

## Case Study

Meredith Begay  
54 yo female



## Pain Assessment

- **Moderate right hip pain**
  - Constant deep, aching pain radiating to the right groin
  - Exacerbated with activity and relieved with rest
- **Severe bilateral foot pain**
  - Burning, numbness and tingling
  - Pain worse at night, trouble sleeping because of pain

On a scale of 0-10



35

## Building Trust: Patient Issues

Patients may assume that you do not believe  
the severity of their pain complaints



Demonstrated by  
**exaggerating pain scores**  
and  
**exaggerating functional limitations**

36



## Building Trust: Clinician Issues

After you complete a thorough pain history, focused physical exam, and appropriate diagnostic testing...

Show **empathy** for patient experience...

*"It must be difficult to enjoy life with such severe pain."*

**Validate** that you believe pain and suffering is real...

*"I believe you and want to help."*

Believing the severity of a patient's pain complaint

**does not mean opioids are indicated**

37

## Chronic Pain Assessment



### Unidimensional Scales

- (e.g., Numeric rating) are of limited value for assessing chronic pain

### Multidimensional Instruments

- McGill Pain Questionnaire
  - Graded Chronic Pain Scale
  - Brief Pain Inventory
- } Impractical for routine use in most primary care settings

### Brief Multidimensional Tool

#### Pain, Enjoyment, General Activity (PEG) Scale

1. What number best describes your **pain on average** in the past week:

0	1	2	3	4	5	6	7	8	9	10
No pain					Pain as bad as you can imagine					

2. What number best describes how, during the past week, pain has interfered with your **enjoyment of life**?

0	1	2	3	4	5	6	7	8	9	10
Does not interfere					Completely interferes					

3. What number best describes how, during the past week, pain has interfered with your **general activity**?

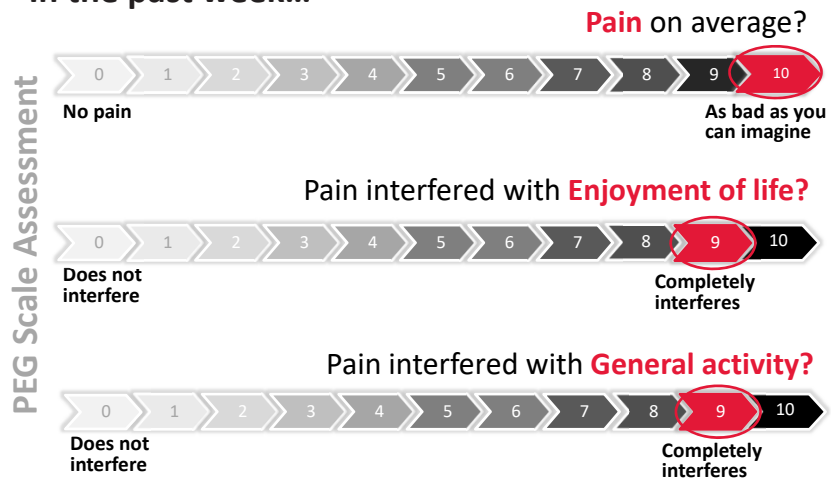
0	1	2	3	4	5	6	7	8	9	10
Does not interfere					Completely interferes					

38

**Case Study**  
Meredith Begay  
54 yo female



**In the past week...**



Krebs EE, et al. *J Gen Intern Med.* 2009

39

**Case Study**  
Meredith Begay  
54 yo female



**How will you manage this patient's chronic pain?**

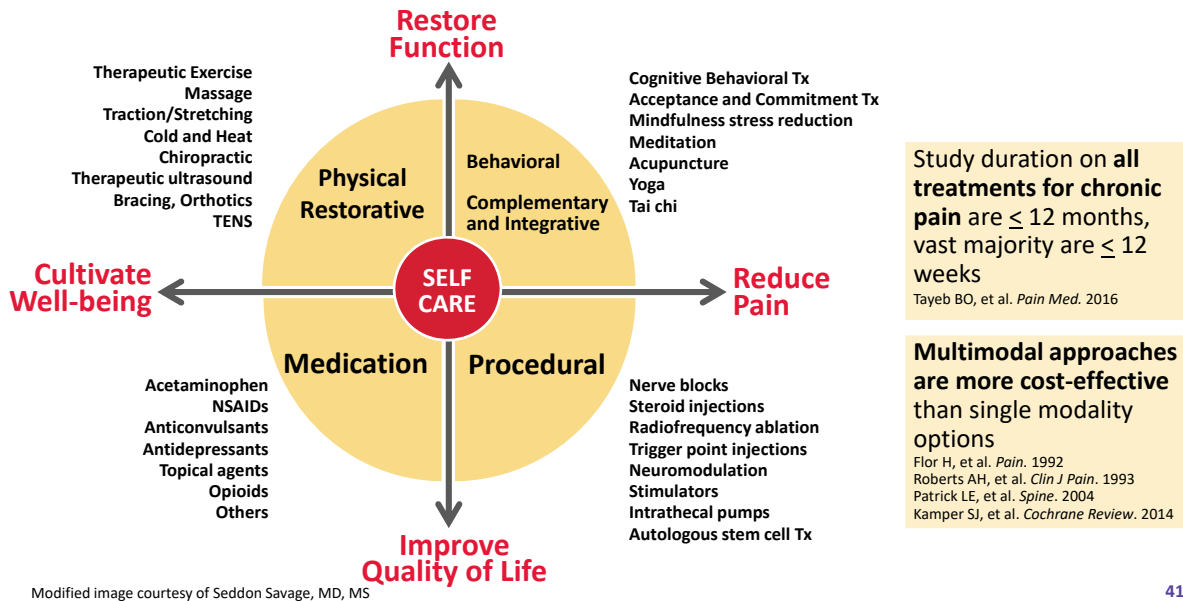


## Physical Examination

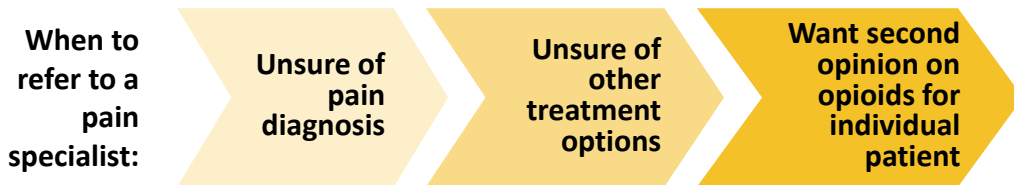
- No acute distress
- Normal vitals, weight 193 lbs (BMI 32)
- Musculoskeletal exam normal except right hip with decreased internal rotation
- Neurologic exam normal except absent Achilles tendon reflex bilaterally
- Diabetic foot exam:
  - No lesions, normal pulses
  - Loss of protective sensation by monofilament test

40

# Multidimensional Care for Chronic Pain



# Getting Help from a Pain Specialist



- Know what services your pain specialist offers
- Get second opinion from your colleagues
- Remain up to date with local or state requirements requiring pain specialist referrals

## Non-Opioid Pharmacotherapies

Salicylates, Nonacetylated Salicylates Non-steroidal Anti-inflammatory Drugs (NSAIDs)	Acetaminophen (APAP)	General Considerations
<ul style="list-style-type: none"> <li>• Nonselective and selective COX-2 inhibitor (celecoxib)</li> <li>• Anti-inflammatory, analgesic, antipyretic</li> </ul>	<ul style="list-style-type: none"> <li>• Analgesic, antipyretic</li> <li>• Less effective than full dose NSAIDs in relieving chronic pain but fewer adverse effects</li> </ul>	

Finnerup NB. *N Eng J Med.* 2019

43

## Non-Opioid Pharmacotherapies

- Analgesics with primary indication other than pain
    - Antidepressants (TCAs, SNRIs)
    - Anticonvulsants (gabapentinoids, carbamazepine)
    - Antispasmodics/muscle relaxants
    - Local anesthetics (lidocaine)
- } **Mainstay of treatment for neuropathic pain syndromes**
- **Caution:** misuse and addiction potential with:
    - Gabapentinoids<sup>1,2</sup> (gabapentin, pregabalin)
    - Muscle relaxants<sup>2</sup> (carisoprodol metabolizes into meprobamate (barbiturate-like drug))

Finnerup NB. *N Eng J Med.* 2019

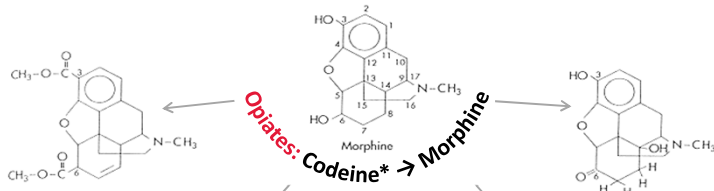
1. Evoy KE, et al. *Drugs.* 2021

2. Hill J, Alford DP. *Semin Neurol.* 2018

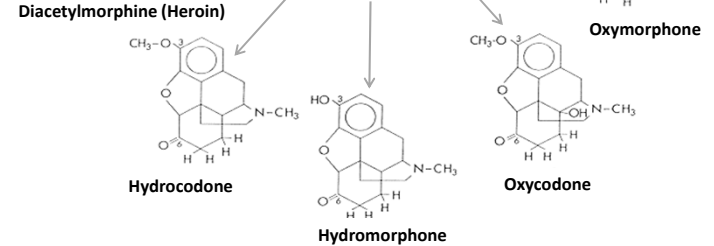
44

# Opioids

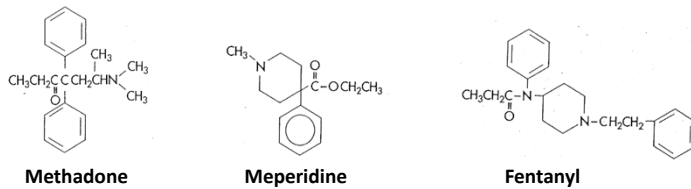
Natural (Opiates)



Semisynthetic



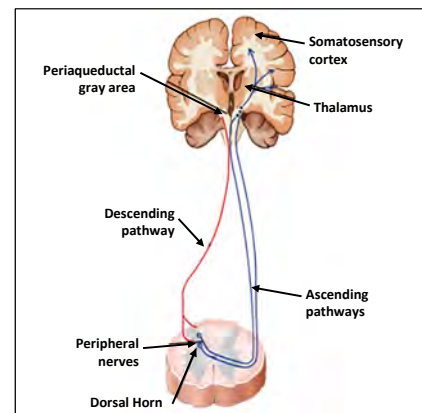
Synthetic



\* Codeine is a prodrug of morphine

# Opioid Analgesics

- Turn on descending inhibitory systems
- Prevent ascending transmission of pain signal
- Inhibit terminals of C-fibers in spinal cord
- Inhibit activation of peripheral nociceptors
- Responses are variable (not all patients respond to the same opioid in the same way)
  - >3,000 polymorphisms in human MOR gene
  - Single nucleotide polymorphisms (SNPs) affect opioid metabolism, transport across the blood brain barrier, and activity at receptors and ion channels
- **Activate the reward pathway**



(ScienceMedia.com), Acute versus Chronic pain and Pain Pathways, Nov 2019.

## Opioid Tolerance and Physical Dependence

Both tolerance and physical dependence are physiological adaptations to chronic opioid exposure



### Tolerance:

- Increased dosage needed to produce specific effect
  - Develops readily for CNS and respiratory depression
  - Less so for constipation
  - **Unclear about analgesia**



### Physical Dependence:

- Signs and symptoms of withdrawal by abrupt opioid cessation, rapid dose reduction or exposure to an opioid antagonist (naloxone)

47



## Opioid Efficacy and Safety

48



# Opioid Efficacy for Chronic Pain

<p><b>Meta-analyses (3-6 m f/u)</b></p> <ul style="list-style-type: none"> <li>• <b>Opioids vs placebo</b> <i>(high quality studies)</i> Opioids with statistically significant, but small, improvements in pain<sup>1,2</sup> and physical functioning<sup>2</sup></li> <li>• <b>Opioids vs nonopioids</b> <i>(low-mod quality studies)</i> Similar benefits<sup>2</sup></li> </ul>	<p>RCT<sup>3</sup> found opioids <b>not superior</b> to nonopioids for improving musculoskeletal pain-related function over 12 months</p> <p><i>Limitations to generalizability:</i><sup>4</sup></p> <ul style="list-style-type: none"> <li>• Excluded patients already on long-term opioids</li> <li>• 89% of eligible patients declined to be enrolled</li> </ul>	<p>Two longer term follow-up studies found <b>44.3%</b> on chronic opioids for chronic pain had <b>at least 50% pain relief</b><sup>5</sup></p>
--	---	---

1. Meske DS, et al. *J Pain Res.* 2018  
 2. Busse JW, et al. *JAMA.* 2018  
 3. Krebs EE, et al. *JAMA.* 2018  
 4. Webster L. *Pain Med.* 2019  
 5. Noble M, et al. *Cochrane Syst Rev.* 2010

# Opioid Safety and Risks

**Allergies: Rare**

<p><b>Immunosuppression</b></p> <ul style="list-style-type: none"> <li>Animal models, opioid induced immuno-suppression</li> <li>Humans increased risk invasive pneumococcal disease<sup>1</sup>, community acquired pneumonia<sup>2</sup></li> </ul>	<p><b>Organ Toxicities</b></p> <ul style="list-style-type: none"> <li>Endocrinopathies: Lower adrenal (cortisol) and gonadal (testosterone, estradiol) hormones</li> <li>&gt;50 MME associated with 2-fold increase fracture risk<sup>3</sup></li> </ul>	<p><b>Adverse Effects</b></p> <ul style="list-style-type: none"> <li>Nausea, sedation, urinary retention, sweating</li> <li>Constipation: (hypodynamic bowel, dry stool)</li> <li>Pruritus (histamine release)</li> <li><b>Respiratory depression → death</b></li> </ul>
---	--	--

1. Wiese AD, et al. *Ann Intern Med.* 2018  
 2. Edelman EJ, et al. *JAMA Intern Med.* 2019  
 3. Saunders KW, et al. *J Gen Intern Med.* 2010

**Report AE to FDA**  
 1-800-FDA-1088  
 www.fda.gov

## Managing Opioid Adverse Effects

<b>Nausea and vomiting</b>	Usually resolves in few days; antiemetics, switch opioids
<b>Sedation</b> Mostly during initiation or change in dose	<b>Decrease dose</b>
<b>Constipation*</b> Most common and should be anticipated	Stool softeners, osmotic stimulants, peripherally-acting opioid antagonists, switch opioids; avoid bulking agents
<b>Pruritus</b>	Switch opioids, antihistamines
<b>Urinary Retention</b>	Switch opioids

Benyamin R, et al. *Pain Physician*. 2008  
\*Hanson B et al. *Gastroenterology*. 2019

51

## Opioids and Patient Considerations

- **Age**
  - Decline in therapeutic index
  - Predisposition to adverse drug effects
  - Fall risk, worsening cognitive function
- **Medical Co-morbidities**
  - **Liver disease:** decreased opioid clearance
    - Morphine, oxycodone, hydromorphone: reduce doses and prolong dosing intervals
  - **Kidney disease:** decreased opioid excretion
    - Preferred are hydromorphone, fentanyl, buprenorphine, methadone
    - Oxycodone 2<sup>nd</sup> line, due to active metabolites
    - Morphine, codeine not recommended due to active metabolites

52



## Opioids: Drug-Drug Interactions (DDI)

- Most common mechanisms are changes in opioid metabolism by **inhibition or induction of cytochrome P450 (CYP450)**
  - Opioids metabolized by CYP450 (codeine, oxycodone, hydrocodone, fentanyl, tramadol, methadone) have numerous DDIs that can reduce or increase opioid effects
  - Opioids not metabolized by CYP450 (morphine, hydromorphone) have fewer DDIs
  - Helpful resource: <http://dailymed.nlm.nih.gov/dailymed>
- CNS depressants (benzodiazepines, alcohol, cannabis, other sedatives, hypnotics, TCAs, MAOI) may potentiate opioid effect on sedation and respiratory depression
- Alcohol may rapidly release opioid (dose dump) or increase drug levels w/out dose dumping
- Opioids can reduce efficacy of diuretics by inducing release of antidiuretic hormone

**CDC Recommendation 11**  
Use caution when concurrently prescribing opioids and benzodiazepines (and other CNS depressants)  
*Dowell D, et al. MMWR. 2022*

53

## Problematic Opioid Use in Chronic Pain

Systematic review of 38 studies  
(26% primary care, 53% pain clinics)

**Misuse rates: 21% - 29%**

(95%CI: 13%-38%)

**Misuse:** Use contrary to the prescribed use, regardless of the presence or absence of harm or adverse effects

**Addiction rates: 8% - 12%**

(95% CI: 3%-17%)

**Addiction:** Pattern of continued use with experience of, or potential for, harm

Vowles KE, et al. *Pain*. 2015

54

# Collateral Opioid Risk



## Risks

- Young children’s ingestion and overdose\*
- Adolescent experimentation leading to overdose and addiction
- Other household contacts (family, visitors)



## Mitigating Risk

- Safe storage (e.g. lock box)
- Safe disposal [www.deadiversion.usdoj.gov/drug\\_disposal/](http://www.deadiversion.usdoj.gov/drug_disposal/)
- Opioid overdose education and naloxone distribution\*\*
- More information: [www.prescribetoavoid.org](http://www.prescribetoavoid.org)

**CDC Recommendation 8**  
 Use strategies to mitigate risk including naloxone co-prescribing  
 Dowell D, et al. *MMWR*. 2022

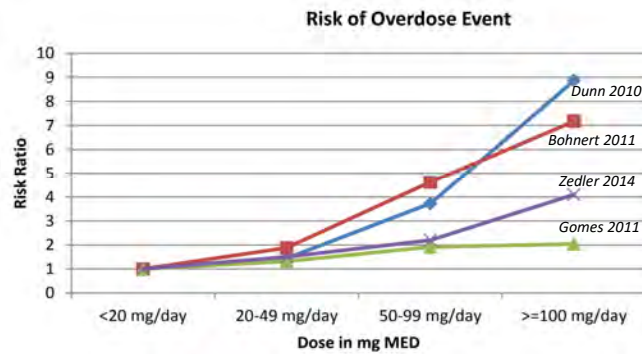
\* Gaither JR, et al. *JAMA Pediatr*. 2016  
 \*\* Beletsky L, Rich JD, Walley AY. *JAMA* 2012  
 \*\* SAMHSA *Opioid Overdose Prevention Toolkit* 2018

# Higher Dose Opioids

## Higher doses associated with:

- Hyperalgesia<sup>5,6</sup>
- Reduced function<sup>7,8</sup>
- Immunosuppression<sup>14</sup>
- Overdose<sup>9-13</sup>

**CDC Recommendation 4**  
 • When starting opioids, prescribe lowest effective dosage  
 • Use caution at any dosage  
 • Carefully evaluate benefits and risks when considering increasing dosage  
 • Avoid increasing dosage above levels with diminishing benefit relative to risk  
 Dowell D, et al. *MMWR*. 2022



**Overdose risk increased 2x between 20 and 49 mg/day MED, and 9x at doses of 100 mg/day MED or more**

1. Chou R, et al. *J Pain*. 2009  
 2. Ballantyne JC, Mao J. *N Engl J Med*. 2003  
 3. Kobus AM, et al. *J Pain*. 2012  
 4. Huxtable CA, et al. *Anaesth Intensive Care*. 2011  
 5. Brush DE. *J Med Toxicol*. 2012  
 6. Lee M, et al. *Pain Physician*. 2011  
 7. Kidner CL, et al. *J Bone Joint Surg Am*. 2009  
 8. Townsend CO, et al. *Pain*. 2008  
 9. Dunn KM, et al. *Ann Intern Med*. 2010  
 10. Braden JB. *Arch Intern Med*. 2010  
 11. Bohnert AS, et al. *JAMA*. 2011  
 12. Gomes T, et al. *Open Med*. 2011  
 13. Paulozzi LJ. *Pain Med*. 2012  
 14. Edelman EJ, et al. *JAMA Int Med*. 2019

## Higher Dose Opioids

### Patient on high doses...

- Manage as higher risk
- Increase monitoring and support



#### Recommendation 5

- For patients already on opioids, carefully weigh benefits and risks
- If benefits > risks, continue opioids and optimize other therapies
- If risks > benefits, optimize other therapies, gradually taper opioids to lower dosages
- Unless life-threatening issue (i.e., impending overdose), do not discontinue abruptly or rapidly reduce opioids from higher dosages

*Dowell D, et al. MMWR. 2022*

Zedler B, et al. *Psychother Psychosom Med Psychol.* 2014

57



## Risk Factors

58

## Risk Factors for Opioid-Related Harm (misuse, overdose, addiction)

Medication Factors	Patient Factors
Higher opioid dose	Mental health disorder (e.g., depression, anxiety)
Long-term opioid use (>3 months)	Substance use disorder (SUD) (e.g., alcohol, tobacco, illicit and prescription drug)
ER/LA opioid formulation	Family history of SUD
Initial 2 weeks after starting ER/LA opioid	Sleep-disordered breathing
Combination opioids and sedatives (e.g., benzodiazepines)	History of opioid overdose

Akbik H, et al. *J Pain Symptom Manage.* 2006  
 Ives J, et al. *BMC Health Serv Res.* 2006  
 Liebschutz JM, et al. *J Pain.* 2010

Michna E, et al. *J Pain Symptom Manage.* 2004  
 Reid MC, et al. *J Gen Intern Med.* 2002  
 Volkow ND, et al. *N Engl J Med.* 2016

## Psychiatric Co-Morbidities

### Bidirectional Relationship

Condition	Prevalence with Chronic Pain	References
Sleep Disorders	50 - 78%	Bahouq H et al. 2013. Marty M et al. 2008.
Depressive Disorders	33 - 54%	Cheatle M, Gallagher R. 2006. Dersh J, et al. 2002.
Generalized Anxiety Disorders	17 - 50%	Knaster P, et al. 2012. Cheatle M, Gallagher R. 2006.
Personality Disorders	31 - 81%	Polatin PB, et al. 1992. Fischer-Kern M, et al. 2011.
PTSD	49% Veterans 2% Civilians	Otis, J, et al. 2010. Knaster P, et al. 2012.
Substance Use Disorders	15 - 28%	Polatin PB, et al. 1992. Cheatle M, Gallagher R. 2006.

## Screening for Sleep-Disordered Breathing

### STOP-BANG Questionnaire



#### STOP

Do you <b>SNORE</b> loudly?
Do you often feel <b>TIRED</b> , fatigued, or sleepy during daytime?
Has anyone <b>OBSERVED</b> you stop breathing during your sleep?
Do you have or are you being treated for high blood <b>PRESSURE</b> ?

#### BANG

BMI more than 35?
AGE over 50?
NECK circumference greater than 16 inches?
GENDER male?

Sleep Apnea Risk	Total Score
High Risk	5-8
Intermediate Risk	3-4
Low Risk	0-2

Chung F et al. *Anesthesiology* 2008; Chung F et al. *Br J Anaesth* 2012; Chung F et al. *J Clin Sleep Med* 2014.

61

## Screening for Sleep Disorder: Insomnia Severity Index (ISI-3)

Please rate the **CURRENT** (last 2 weeks) **SEVERITY** of your insomnia problem(s).

### 1. Satisfied/Dissatisfied with sleep

0                      1                      2                      3                      4  
 Very Satisfied      Satisfied              Moderately Satisfied      Dissatisfied              Very Dissatisfied

### 2. Sleep interference with daily functioning

0                      1                      2                      3                      4  
 Very Satisfied      Satisfied              Moderately Satisfied      Dissatisfied              Very Dissatisfied

### 3. Worried/Distressed about sleep

0                      1                      2                      3                      4  
 Very Satisfied      Satisfied              Moderately Satisfied      Dissatisfied              Very Dissatisfied

#### Positive if $\geq 7$ points

Test Sensitivity: 97%

Test Specificity: 88%

#### If positive, administer the full ISI-7

Thakral M, et al. *Sleep Med.* 2021

62

## Screening for Depression: PHQ-2

Over the *last 2 weeks*, how often have you been bothered by any of the following problems?

### 1. Little interest or pleasure in doing things

0	1	2	3
Not at all	Several days	More than half the days	Nearly every day

### 2. Feeling down, depressed, or hopeless

0	1	2	3
Not at all	Several days	More than half the days	Nearly every day

#### Positive if $\geq 3$ points

Test Sensitivity: 83%

Test Specificity: 90%

#### If positive, administer PHQ-9

Kroenke K, et al. *Med Care*. 2003

63

## Screening for Anxiety: GAD-2<sup>1</sup>

Over the *last 2 weeks*, how often have you been bothered by any of the following problems?

### 1. Feeling nervous, anxious, or on edge

0	1	2	3
Not at all	Several days	More than half the days	Nearly every day

### 2. Not being able to stop or control worrying

0	1	2	3
Not at all	Several days	More than half the days	Nearly every day

#### Positive if $\geq 3$ points

Test Sensitivity: 86%

Test Specificity: 83%

#### If positive, administer GAD-7

#### Assess for other Mental Illness

- **PTSD**<sup>2</sup> Primary Care PTSD Screen for DSM-5, 5-items
- **Suicidality**<sup>3</sup> Ask Suicide-Screening Questions, 4-items

1. Kroenke K, et al. *Ann Intern Med*. 2007

2. [www.ptsd.va.gov](http://www.ptsd.va.gov)

3. [www.nimh.nih.gov/labs-at-nimh/asq-toolkit-materials](http://www.nimh.nih.gov/labs-at-nimh/asq-toolkit-materials)

64

## Screening for Substance Use

TAPS (Tobacco, Alcohol, Prescription Medication, and Other Substance Use) Tool

**In the PAST 12 MONTHS, how often have you...**

...used tobacco or any other nicotine (i.e., e-cigarette, vaping or chewing tobacco)?

...had **5 or more** drinks (men)/**4 or more** drinks (women) containing alcohol in one day?

...used any prescription medications just for the feeling, more than prescribed or that were not prescribed for you?

...used any drugs including marijuana, cocaine or crack, heroin, methamphetamine (crystal meth), hallucinogens, ecstasy/MDMA?

McNeely J, et al. *Ann Intern Med.* 2016; Available at: <https://nida.nih.gov/taps2>

65

### Case Study

Meredith Begay  
54 yo female



Will you prescribe  
opioids?



### Screening Results

- Negative for sleep-disordered breathing
- Negative for insomnia, depression and anxiety
- Negative for unhealthy substance use

66

## When Are Opioids Indicated?

Pain is severe

Pain has significant impact on function and quality of life

Pain type potentially opioid-responsive

(e.g., musculoskeletal or neuropathic but NOT fibromyalgia, migraines)

Inadequate benefit from non-opioid modalities

If already on opioids, is there documented benefit?

67

## Opioids and Chronic Pain in Perspective

The efficacy of **long-term opioid therapy** for chronic pain has been **inadequately studied**

- Opioid prescribing should be more judicious
- Opioid misuse can be fatal (overdose, opioid use disorder)
- Opioids for chronic pain...
  - Are indicated after alternative safer options are inadequate
  - Are only one tool of a multimodal approach for managing severe chronic pain



### Recommendation 2

- Maximize non-pharm and non-opioids
- Only consider opioids if expected benefits (pain/function) > risks
- Before starting opioids discuss realistic benefits and known risks
- Establish treatment goals and how opioids will be discontinued if benefits < risks

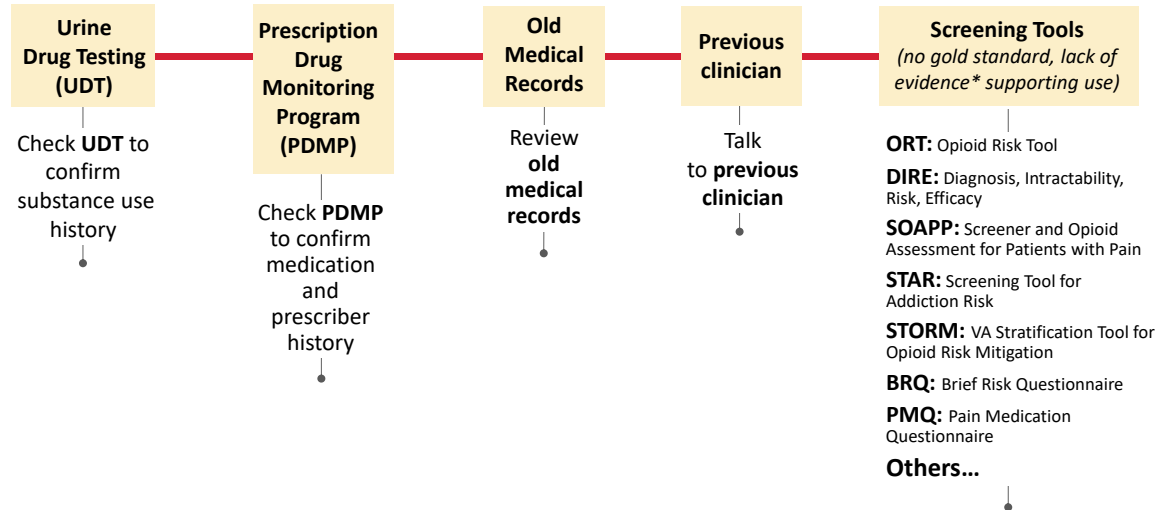
Dowell D, et al. *MMWR*. 2022

Chou R, et al. *Ann Intern Med*. 2015  
Dowell D, et al. *JAMA*. 2016  
Manchikanti L, et al. *Pain Physician*. 2011  
Reuben DB, et al. *Ann Intern Med*. 2015  
Volkow ND, McLellan T. *N Engl J Med*. 2016

68



## Assess for Opioid Misuse Risk Prior to Prescribing



Moore TM, et al. *Pain Med.* 2009  
\*Klimas J et al. *JAMA Network Open.* 2019

69

### Case Study

Meredith Begay  
54 yo female



PDMP showed oxycodone 10 mg #120 tablets per month with one prescriber and one pharmacy, last filled 7 weeks ago

#### At 1<sup>st</sup> visit

- Prescribed oxycodone 10 mg 4x/day x 2 weeks (#56)
- Continued gabapentin 300 mg 3x/day
- Added acetaminophen 500 mg 4x/day
- Sent urine drug test (UDT)
- Obtained release to contact previous PCP

#### Before 2<sup>nd</sup> visit

- Reviewed previous medical records
  - Problem and medication lists reconciled
  - Inadequate documentation about benefits (e.g., pain, function) or monitoring (e.g., UDT) BUT no evidence of worrisome behaviors (e.g., early refills)

70

## Questions for Next Visit

### Clinician Concerns:

- Should I change the opioid dose?
- Should I change to an ER/LA opioid?
- What about any other adjuvant medications or therapies?
- What sort of treatment plan should I develop?



71

## PART I Summary

### SCOPE of Pain

Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)



- Both pain and substance use are common in NA populations, and the majority of individuals who identify as NA live in urban areas
- Providers should make sure that their patient assessments and approaches take into consideration the cultural implications
- Providers need to understand the role of traditional treatments for pain

72

## PART I Summary

### SCOPE of Pain

Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)



### Opioids...

- Should not be first line treatment option
- Are just one tool in a multimodal approach
- Side effects are common and can be managed
- Carry significant risk including addiction, overdose, death
- Misuse risk can be assessed using systematic approach which includes screening for co-morbidities

73



## PART II: Safer Opioid Prescribing

SCOPE of Pain  
Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)

## Case Study

Meredith Begay  
54 yo female



Should opioids  
be continued?

If so, should the  
opioid be changed?



### In the interim...

- Unable to contact previous PCP at IHS clinic
- UDT positive for oxycodone only (as expected)

### Office Visit 2

- PEG scores:
  - “6 out of 10” after oxycodone dose
  - “9 out of 10” right before next oxycodone dose
- Denied sedation
- Completed 2-week oxycodone prescription on schedule

75

## Opioid Choices

### Immediate Release/ Short-acting (IR/SA)

- Morphine
- Hydrocodone
- Hydromorphone
- Oxycodone
- Oxymorphone
- Tramadol
- Tapentadol
- Buprenorphine (buccal)
- Fentanyl (transmucosal)
  
- Codeine

### Extended Release/ Long-acting (ER/LA)

- Morphine
- Hydrocodone
- Hydromorphone
- Oxycodone
- Oxymorphone
- Tramadol
- Tapentadol
- Buprenorphine (transdermal)
- Fentanyl (transdermal)
  
- Methadone

Product-specific information: <http://dailymed.nlm.nih.gov/dailymed>; pharmacy medication guide; [www.fda.gov/downloads/Drugs/DrugSafety/InformationbyDrugClass](http://www.fda.gov/downloads/Drugs/DrugSafety/InformationbyDrugClass)

76

## Choosing IR/SA vs ER/LA Opioids



### IR/SA Opioids

- No opioid tolerance/opioid naïve
- Intermittent or occasional pain (PRN dosing)

### ER/LA Opioids

- Opioid tolerance exists
- Constant, severe, around-the-clock pain (scheduled dosing)
- To stabilize pain relief when patient using multiple doses of IR/SA opioids
- **MUST NOT be broken, chewed or crushed**

Always  
start low  
and  
go slow



#### Recommendation 3

When starting opioids, use IR instead of ER/LA opioids

*Dowell D, et al. MMWR. 2022*

Note: No adequate studies of ER/LA opioids in pregnant women; use only if benefit significantly outweighs risk.

77

## IR/SA vs ER/LA Opioid Uncertainties



### Insufficient Evidence

to determine whether ER/LA opioids are more effective or safer than IR/SA opioids

### Individualize Treatment

*Choose options that best meet patient's needs*

### Debate

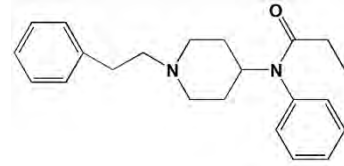
whether bolus dosing (IR/SA) or continuous exposure (ER/LA) is more likely to result in analgesic tolerance, hyperalgesia or addiction

Chou R, et al. *J Pain Symptom Manage.* 2003  
Argoff CE, Silvershein DI. *Mayo Clin Proc.* 2009

78

## Transdermal Fentanyl

- Dosed in micrograms (mcg)
- Slow peak onset (>24-72h)
- Delayed offset (serum  $t_{1/2}$  life >17-26h)
- Sustained release requires predictable blood flow and adequate subcutaneous fat
- Absorption increased with fever or broken skin
- Absorption decreased with edema
- Some with metal foil backing not compatible with MRI



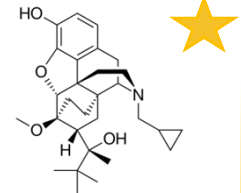
### Fentanyl

- Every 72 hours
- Dosages (mcg/hr): 12, 25, 37.5, 50, 62.5, 75, 87.5, 100

79

## Buprenorphine

- Partial opioid agonist with formulations approved for treatment of pain or opioid use disorder (OUD)
- **Pain** (dosed in mcg)
  - Can precipitate opioid withdrawal if initiated while full opioid agonist highly bound
    - Taper prior opioid to  $\leq 30$  MME before starting buprenorphine
- **OUD** (dosed in mg)
  - Some formulations contain naloxone
  - Induction procedure to avoid precipitating opioid withdrawal
  - **OUD** dosed 1x/day
  - **OUD + Pain** dosed 3x/day



### Buccal 75-900 mcg q12-24

- Film shouldn't be cut, chewed or swallowed

### Transdermal 5-20 mcg/hr q 7 days

- Dosages (mcg/hr): 5, 7.5, 10, 15, 20 (max)
- Rotate sites wait min 3 wks before using same site

### Sublingual tablets and film

### Buccal tablets and film

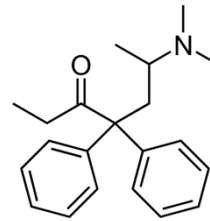
### SQ monthly injection

} Maintenance  
~12-24 mg/d

80

## Methadone is Complex

- The problem...potentially the most dangerous opioid
- Long, variable, unpredictable half-life
  - Analgesia 6-8 hours
  - Serum  $t_{1/2}$  20-120 hours
- QTc prolongation, risk of torsades de pointes



### Some possible advantages:

- NMDA receptor antagonist
  - Potentially less analgesic tolerance, better efficacy in neuropathic pain
- No active metabolites
- Inexpensive, small dosage units (5mg tablets)

Fredheim OM, et al. *Acta Anaesthesiol Scand.* 2008  
Chou R, et al. *J Pain.* 2014

81

## Dual Mechanism Opioids

Norepinephrine and Serotonin reuptake inhibition

### Tramadol

**Weak  $\mu$ -opioid receptor agonist**  
Minimal norepinephrine effect  
Prominent serotonin effect

### Tapentadol

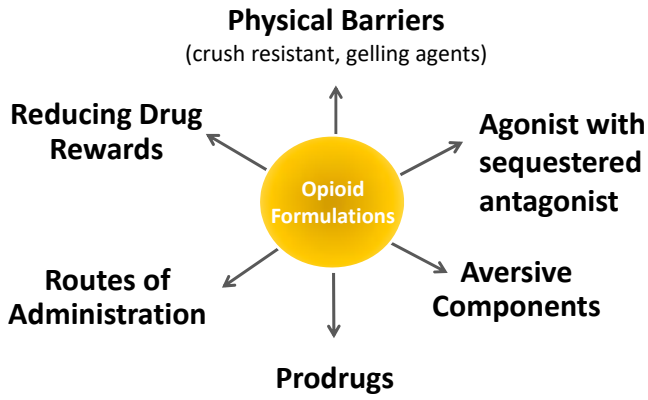
**Stronger  $\mu$ -opioid receptor agonist**  
Prominent norepinephrine effect  
Minimal serotonin effect

- Seizure risk
- Physical dependence
- Serotonin syndrome
- Controlled substances with addiction potential

*Medical Letter.* April 2010

82

## Abuse Deterrent/Resistant Formulations



Passik SD. *Mayo Clin Proc.* 2009  
Stanos SP, et al. *Mayo Clin Proc.* 2012  
Michna E, et al. *Curr Med Res Opin.* 2014  
Cassidy TA, et al. *Pain Med.* 2014  
*Medical Letter.* June 5, 2017



Currently, there are **no 100% proven misuse-resistant opioids**

- Decrease medication diversion and street price
- Does not prevent taking many intact tablets
- Are expensive and some insurers do not cover them

Updated list of abuse-deterrent ER/LA opioids:

[www.fda.gov/drugs/drugsafety](http://www.fda.gov/drugs/drugsafety)

83



## Additional Considerations

84



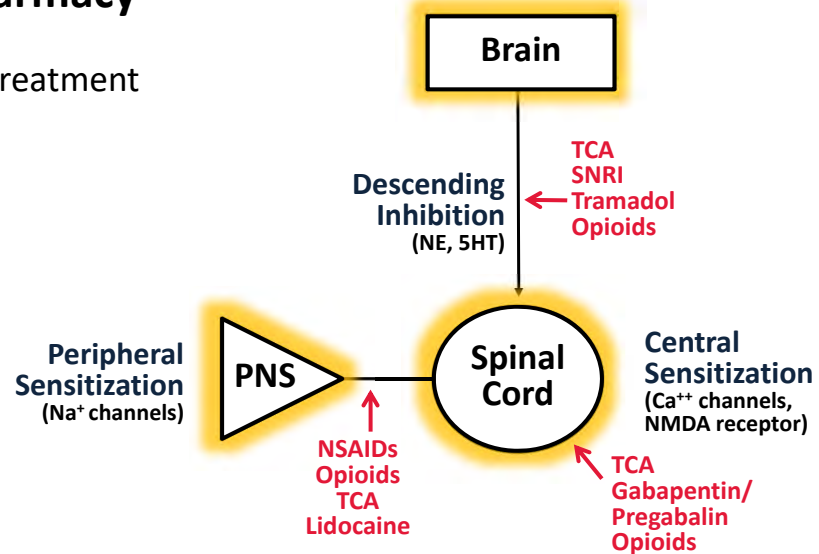
## Opioid Choice Summary

- Duration and onset of action
  - Consider pattern of pain – intermittent vs. constant
- Patient's prior experience (differing effects and side effects)
  - Mu-opioid receptor polymorphisms
  - Differences in opioid metabolism
- Patient's level of opioid tolerance (always assess before starting ER/LA opioid formulations)
- Other drugs, age, other diseases
- Route of administration
- Cost and insurance issues

85

## Rational Polypharmacy

Mechanism-specific treatment  
Multiple targets...

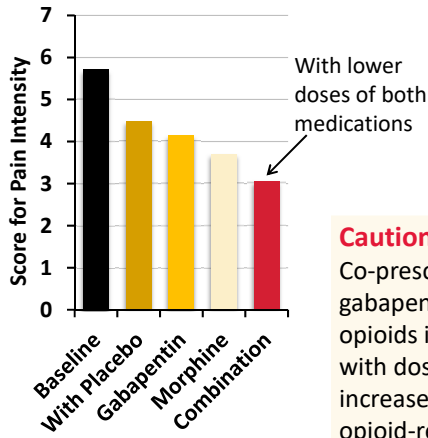


Finnerup NB. *N Eng J Med.* 2019  
Woolf CJ. *Ann Intern Med.* 2004

86

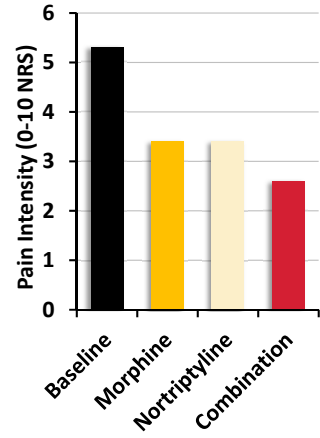


## Exploit Synergism (e.g., treating neuropathic pain)



With lower doses of both medications

**Caution:**  
Co-prescribing gabapentinoids and opioids is associated with dose-dependent increased risk for opioid-related deaths



Gilron I, et al. *N Engl J Med*. 2005

Gomes T, et al. *Ann Intern Med*. 2018  
Goodman WC, Breatt AS. *N Engl J Med*. 2017

Gilron I, et al. *Pain*. 2015

### Case Study Meredith Begay 54 yo female



Over the ensuing months patient reported better pain control

### Change Opioid Regimen

- Tolerates IR oxycodone 10 mg 4x/day (60 MME) but...
  - Periodicity of effects (on-off) may be causing inadequate pain control due to “withdrawal-mediated pain”
  - Analgesia may improve with more stable blood levels using ER/LA oxycodone requiring a lower daily dose (15 mg 2x/day) (45 MME)
  - Don’t assume need for breakthrough medication
- Reviewed, signed Patient Provider Agreement (PPA)
- Referred to PT for chronic right hip pain
- Counseled on weight loss



# Universal Precautions when Prescribing Opioids

Predicting opioid risk and misuse is imprecise

Consistent application of precautions reduces stigma and standardizes care

## Precautions include:

- Assess and document pain diagnosis(es) and opioid misuse risk
- **Prescribe opioids as a test or trial**; continued, modified or d/c based on risks/benefits (e.g., every 1-3 months)
- State maximum number of tablets to be taken per day
- Patient Prescriber Agreements (PPA) including informed consent and plan of care
- Monitor for adherence, misuse, and diversion



Recommendation 7

Evaluate benefits and risks 1-4 weeks of starting opioids or after dose escalation and then regularly

Dowell D, et al. *MMWR*. 2022

Gourlay DL, Heit H. *Pain Med*. 2005  
Chou R, et al. *J Pain*. 2009

Franklin GM. *Neurology*. 2014  
Federation of State Medical Boards *Model Policy* April 2017.

89



# Patient Provider Agreement (PPA)

## Informed Consent

### Realistic Goals

*Reduce (not eliminate) pain*

Increase function  
(SMART goals):

- **S**pecific
- **M**easurable
- **A**ction-oriented
- **R**ealistic
- **T**ime-sensitive

### Potential Risks

- Adverse effects and drug interactions
- Over-sedation and impairment  
*(esp. during dose adjustments)*
- Misuse
- Overdose
- Death
- Risk of neonatal withdrawal
- Hyperalgesia
- Victimization by others

## Plan of Care

- Engage in other treatments
- Take meds as directed, pill counts
- Safe storage and disposal, no sharing
- No illicit drug use, avoid/minimize sedative use
- Communicate with key others
- Notify clinician of all other medications and drugs, worsening pain or medication side effects
- Discuss birth control, periodic monitoring for pregnancy

Nicolaidis C. *Pain Med*. 2011  
Paterick TJ, et al. *Mayo Clin Proc*. 2008  
Cheatle MD, Savage SR. *J Pain Symptom Manage*. 2012  
Tolia VN, et al. *N Engl J Med*. 2015

Mailis-Gagnon A, et al. *Clin J Pain*. 2012  
Schumacher MB, et al. *Psychopharm*. 2017  
Fishman SM, Kreis PG. *Clin J Pain*. 2002  
Arnold RM, et al. *Am J Med*. 2006

90

## Monitoring: Urine Drug Testing



### Objective data that can provide:

- Information on therapeutic adherence
- Information on use or non-use of illicit drugs

- Discuss urine drug testing openly with patient
  - “If I send your urine right now, what will I find in it?”
- Document time of last medication use
- One medical data point to integrate with others
  - Cannot discriminate elective substance use from substance use disorder and diversion
  - Concentrations cannot determine how much opioid is being taken
- Dedicated deceivers can beat the system



### Recommendations 10

Use strategies to mitigate risk including using toxicology testing

*Dowell D, et al. MMWR. 2022*

Argoff CE, Alford DP, Fudin J et al. *Pain Med.* 2018  
Nagpal G et al. *JAMA.* 2017  
Christo PJ, et al. *Pain Physician.* 2011

91

## Monitoring: Urine Drug Testing



### Urine drug screens are usually immunoassays

- Quick, inexpensive and can be done at point of care
- Know what is included in your testing panel
- Risk of **false negatives** due to cut offs and **false positives** due to cross reactions

### Unexpected findings can be verified with definitive testing\*

- Very specific (identifies specific molecules) but more expensive
- Know opioid metabolism to interpret GC-MS or LC-MS results
  - e.g., hydrocodone → hydromorphone;  
oxycodone → oxymorphone

\*Using Gas Chromatography (GC) or Liquid Chromatography (LC) and Mass Spectroscopy (MS)

**Contact lab toxicologist for questions regarding unexpected results**

Argoff CE, Alford DP, Fudin J et al. *Pain Med.* 2018  
Reisfield GM, et al. *Bioanalysis.* 2009

92

## Monitoring: Medication Count and Prescription Drug Monitoring Program (PDMP)

### Medication Count

- Information on medication adherence
- Information concerning for diversion

28-day (rather than 30-day) prevents running out on weekends and medication hoarding



Fink DS, et al. *Ann Intern Med.* 2018

### PDMP

- Information on harmful polypharmacy
- Information on multiple provider use

IHS pharmacies may choose to participate in state PDMPs

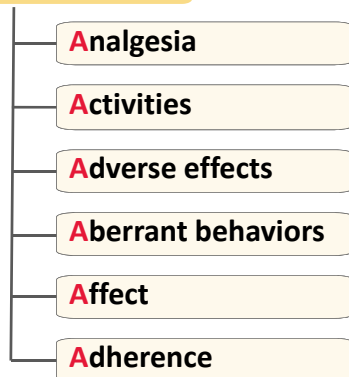
Some states allow delegating access to allied health professionals and have interstate data sharing

Insufficient evidence that implementation either increases or decreases nonfatal or fatal overdoses

93

## Monitoring and Documentation: Office Visits

### Six A's



**Subjective reports** from patient, co-care providers, caregivers and “reliable” family members

(beware of family members with secondary gain for giving inaccurate information)

**Objective information** (observations, drug tests, pill counts, PDMP)

**Also review...**Opioid use using a **24-hour inventory**  
“Tell me how you are taking your medications.”

Know federal and state guidelines and regulations:  
[www.deadiversion.usdoj.gov/pubs/manuals/index.html](http://www.deadiversion.usdoj.gov/pubs/manuals/index.html)

Templates in Resources at:  
[www.scopeofpain.org](http://www.scopeofpain.org) and [mytopcare.org](http://mytopcare.org)

Passik SD, et al. *Clin Ther.* 2004

94

## What is the Clinician's Role?

Use a risk-benefit framework



Judge the opioid treatment, *not* the patient

**NOT**



Nicolaidis C. *Pain Medicine*. 2011

95

## Discussing Monitoring

Use a consistent approach  
**(Universal Precautions)**  
**BUT apply it individually** to match risk

Review the personal and public/  
community health risks of opioids

Discuss agreements, pill counts, and drug tests as ways that you are helping to protect patient from getting harmed by medications

Discuss your responsibility to look for and manage early signs of harm

96

# ***Safer*** opioid prescribing is ***a lot of work!***

## **Implementing Safer Prescribing**

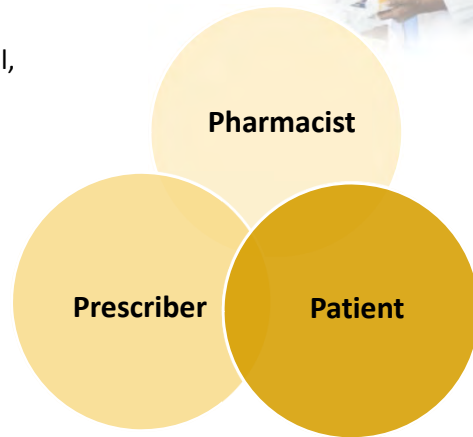
- **Office controlled substance policies and procedures**
- **Patient registry**  
Allows practice managers to track office-wide adherence to guideline-based practices
- **Utilize healthcare team**  
Nurses, pharmacists, psychologists, medical assistants, front desk staff
- **Lists of referral and support resources:**  
pain, mental health, addiction



**Optimizing  
Office Systems at:**  
[www.SCOPEofpain.org](http://www.SCOPEofpain.org)  
*click on: Supplemental Training*

## Community Pharmacist

- Ensure that prescriptions are for “legitimate medical purposes”
- Help with medication choices, doses and substitutions
- Interact with patients
  - Educate on risks, proper use, storage and disposal, drug take-back programs, use of naloxone
  - Check PDMP, monitor for worrisome behaviors
  - Identify potential drug-drug interactions
  - Assist with formularies and prior authorizations
- Prescribers can help by including:
  - Diagnosis or indication on prescription
  - Parameters for when script should be filled



Gregory T, Gregory L. *J Pharm Pract.* 2020

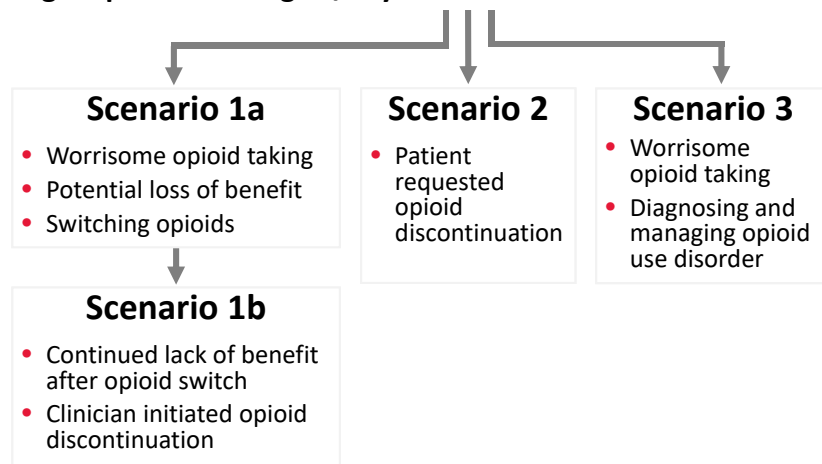
99

### Case Study

Meredith Begay  
54 yo female



Did well on regimen of ER/LA oxycodone 15 mg bid with gabapentin 300 mg 3x/day for the next 11 months...



100

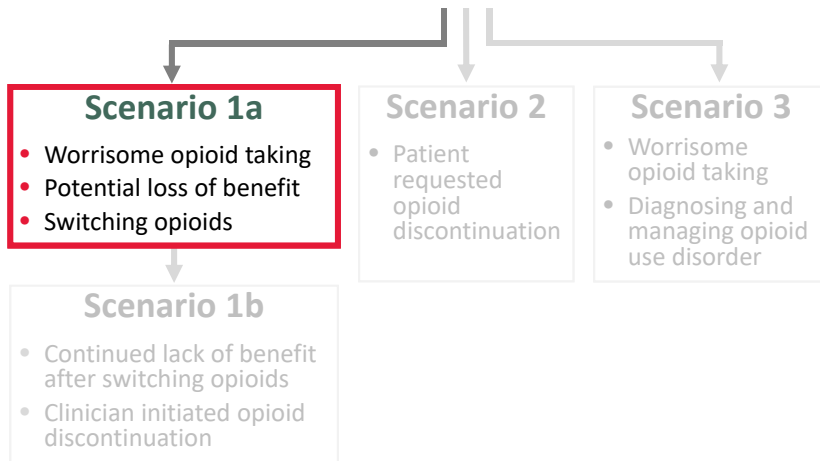


## Case Study

Meredith Begay  
54 yo female



Did well on regimen of ER/LA oxycodone 15 mg bid with gabapentin 300 mg 3x/day for the next 11 months...



101

## Case Study

Meredith Begay  
54 yo female



### Scenario 1a

- She then went to the ED of her local hospital, **requesting early refill** of her oxycodone
- ED physician noted that she was in moderate opioid withdrawal and gave her enough ER/LA oxycodone to last until her next PCP appointment in one week
- ED physician left a message with the PCP office regarding patient visit and follow-up plan

102

## Case Study

Meredith Begay  
54 yo female



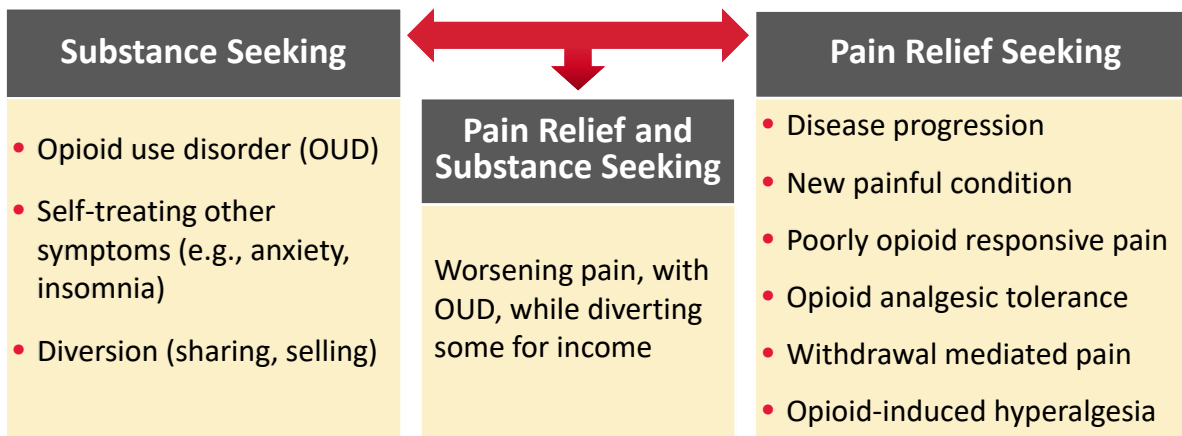
### Post ED Follow-up

#### History since last visit

- Foot pain worse in past month “10 out of 10 most days”
- Extra oxycodone in the afternoon and ran out early
- Requests increase in her dose
- Concerned “body has become used to current dose”; doesn’t seem to work all day anymore
- Husband says she has become “addicted”
- Difficult to go to work due to severe pain
- She is also doing lavender foot soaks every other day, eating black cherries, and drinking alfalfa tea every morning
- She is re-educated about risks including death of self-escalating her opioid dose

103

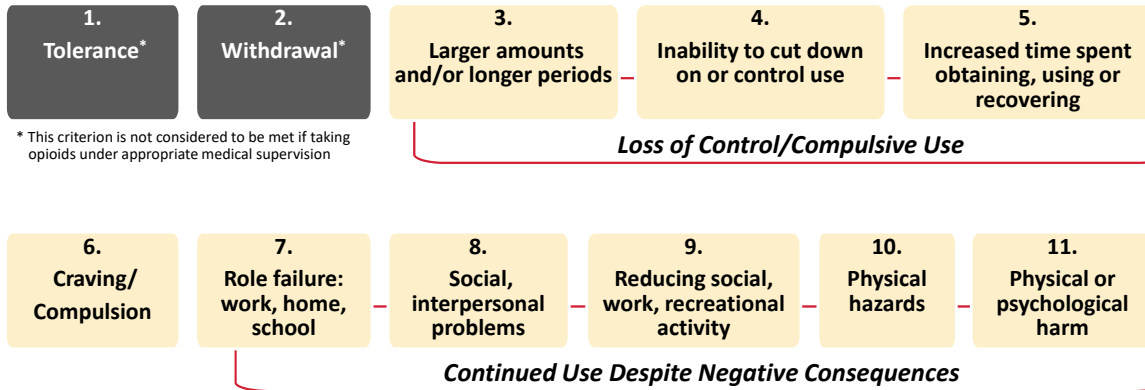
## Worrisome Medication-Taking Behaviors: Differential Diagnosis



Alford DP. JAMA. 2013

104

# DSM-5 Opioid Use Disorders (OUD)



\* This criterion is not considered to be met if taking opioids under appropriate medical supervision

Mild OUD: 2-3 Criteria  
 Moderate OUD: 4-5 Criteria  
 Severe OUD: ≥6 Criteria

APA. (2013). *Diagnostic and Statistical Manual of Mental Disorders* (5th ed.) 105

# Discussing Possible OUD



- Opioid Use Disorders** Give specific and timely feedback about behaviors that raise your concern for possible OUD (e.g., loss of control, compulsive use, continued use despite harm)

---

- Remember patients may suffer from both chronic pain and OUD

---

- May need to “agree to disagree” with the patient

---

- Benefits no longer outweighing risks

---

- “I cannot responsibly continue prescribing opioids as I feel it would cause you more harm than good.”

---

- Always offer referral to addiction treatment

---

## Opioid-Induced Hyperalgesia (OIH)

Paradoxical enhanced pain sensitivity in patients on chronic opioids

Underlying pathophysiology and true incidence is unknown

### No official criteria or guidelines for diagnosing OIH

Clinically pain is generalized, diffuse, ill-defined and not necessarily located at the source of original pain

Increased dose may improve analgesia but only temporarily

No standardized approach on how to taper opioids to manage OIH

Yi P, Prybylowski P. *Pain Med.* 2015  
Chang G, et al. *Med Clin North Am.* 2007  
Lee M, et al. *Pain Physician.* 2011  
Eisenberg E, et al. *J Pain Symptom Manage.* 2014

107

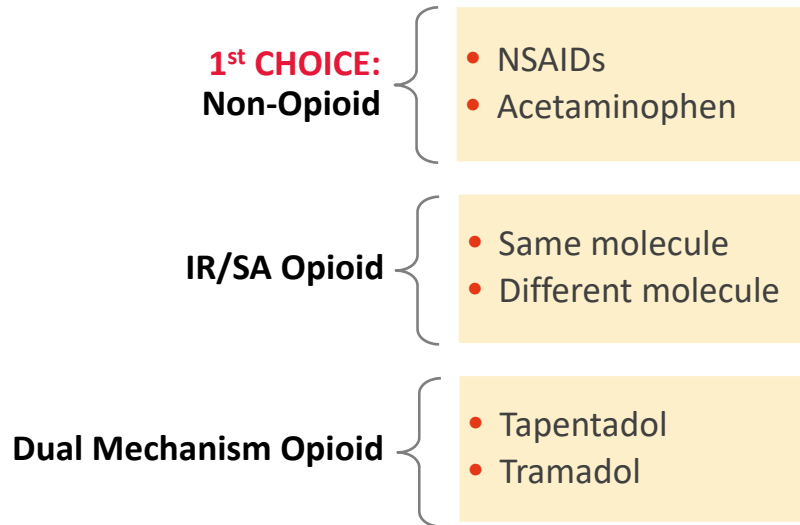
## Lack or Loss of Benefit

### What are the next steps?

- Reassess factors affecting pain
- Re-attempt to treat underlying disease and comorbidities
- Consider...
  - Add or increase non-opioid and non-pharmacologic treatment
  - Add breakthrough medications
  - Switch to a different opioid (“rotation”)
  - Avoid dose escalation to “high” dose opioids

108

## Consider Breakthrough Medication



Davies AN, et al. *Eur J Pain*. 2009

109

## Consider Switching Opioids

<b>Switch to another opioid to:</b>	<ul style="list-style-type: none"><li>• Restore analgesic efficacy</li><li>• Limit adverse effects</li><li>• Decrease overall MME</li></ul>	
Based on large intra-individual variation in response to different opioids	Different variants of mu-opioid receptors	Limited evidence as most trials were retrospective and studied small numbers of patients

Fine PG, Portenoy RK. *J Pain Symptom Manage*. 2009  
Smith HS, Peppin JF. *J Pain Res*. 2014  
Treillet E, et al. *J Pain Res*. 2018

110



# Opioid Conversion Tables

- Derived from relative potency ratios using single-dose analgesic studies in opioid-naïve patients
- Based on limited doses or range of doses
- Does not reflect clinical realities of chronic opioid administration
- Are not reliable due to individual pharmacogenetic differences
- Most tables do NOT adjust for incomplete cross-tolerance

Morphine Milligram Equivalent Doses for Commonly Prescribed Opioids for Pain Management

Opioid	Conversion factor*
Codeine	0.15
Fentanyl transdermal (in mcg/hr)	2.4
Hydrocodone	1.0
Hydromorphone	5.0
Methadone	4.7
Morphine	1.0
Oxycodone	1.5
Oxymorphone	3.0
Tapentadol	0.4
Tramadol	0.2

[www.cdc.gov/mmwr/volumes/71/rr/rr7103a1.htm#T1\\_down](http://www.cdc.gov/mmwr/volumes/71/rr/rr7103a1.htm#T1_down)  
 mcg/hr = microgram per hour  
 MME = morphine milligram equivalent  
 \*Multiply the dose for each opioid by the conversion factor to determine the dose in MMEs

Treillet E, et al. *J Pain Res.* 2018  
 Webster LR, Fine PG. *Pain Med.* 2012  
 Pereira J, et al. *J Pain Symptom Manage.* 2001

## Case Study

Meredith Begay  
 54 yo female



### Scenario 1a Switching Opioids

**Rotated off**  
**ER/LA oxycodone**  
**15 mg bid**  
**(45 MME)**

**Converted to**  
**ER/LA morphine**  
**15 mg bid**  
**(30 MME)**

<https://globalrph.com/medcalcs/opioid-pain-management-converter-advanced/>

ADVANCED OPIOID CONVERTER

Converting From:

First selection: Oxycodone PO  
 Daily dose: 30 mg

Additional drugs to convert if present:

2nd Selection: 0  
 Daily dose: mg

Reduction for incomplete cross tolerance:

Reduction factor: 33 %

— RESULTS —

Final opiate chosen (Converting TO): Morphine chronic PO

Equivalent dosage of FINAL opiate: 30.15 mg



Over the next  
18 months after  
switching to  
morphine

### Scenario 1a

- Medication management
  - Continued ER/LA morphine 15mg 2x/d (30 MME)
  - Titrated gabapentin to 400mg 3x/day
  - Continued acetaminophen
  - Added nortriptyline 25 mg at night
- Engaged in massage therapy, continued to receive support from Aunt Mary, and joined a wellness group at the Urban Center
- PEG scores remained between 5-6/10
- Remained employed
- Remained adherent with the treatment plan and monitoring
- Continued with regularly scheduled follow-up visits

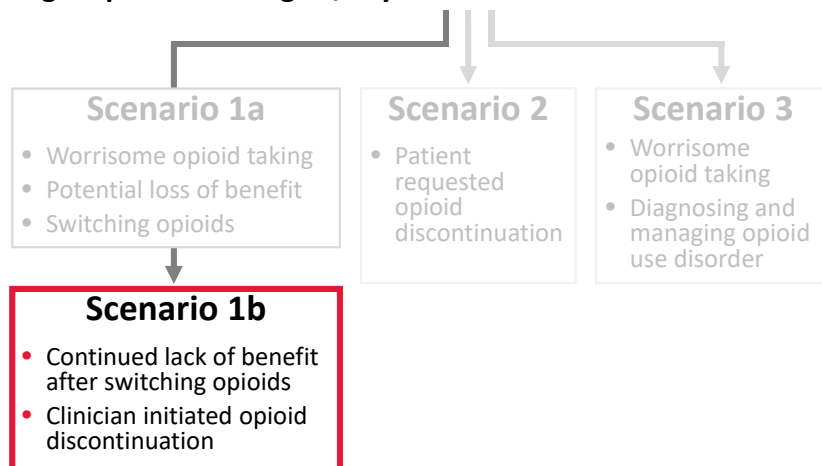
113

### Case Study

Meredith Begay  
54 yo female



Did well on regimen of ER/LA oxycodone 15 mg bid with gabapentin 300 mg 3x/day for the next 11 months...



114

## Case Study

Meredith Begay  
54 yo female



After switching  
from oxycodone  
to morphine...

### Scenario 1b

- Her pain remained out-of-control (PEG scores 9-10/10)
- After one morphine dose increase, **she requested to be converted back to oxycodone**
- She continued to do poorly: on medical leave from work and spending most of the day in bed (according to her husband)
- On multiple occasions she was confrontational to the office staff when she was unable to be seen by her PCP without an appointment
- She started smoking cannabis to treat her pain

115

## Cannabis and Pain

### Cannabis

- Contains >60 pharmacologically active cannabinoids including psychoactive THC and cannabidiol (CBD)
- Schedule I controlled substance (no currently accepted medical use)
  - Products with less than 0.3% THC are not considered a controlled substance



Meta-analyses found moderate-quality evidence that cannabinoids can be effective for treatment of chronic pain, particularly neuropathic pain

- **For 30% pain reduction** number needed to treat (NNT) was **24**<sup>1</sup> compared to **4-10** for **TCA**s, **opioids**, **gabapentinoids**, **SNRIs**<sup>2</sup>

“Very low certainty evidence from RCTs and observational studies are conflicting and leaves uncertainty whether the addition of medical cannabis affects the use of prescribed opioids among people living with chronic pain.”<sup>3</sup>

1. Stockings E, et al. *Pain* 2018  
2. Noori A et al. *BMJ Open* 2021  
3. Finnerup NB et al. *Pain* 2018

116



## Continued Lack of Benefit

### Remember:

- Not all chronic pain is opioid responsive
- More opioid is not always better
- More opioid may increase risk of adverse effects
- Some chronic pain improves after opioid taper

## Discussing Continued Lack of Benefit

Stress how much you believe/empathize with patient's pain severity and impact

Express frustration re: lack of good pill to fix it

Focus on patient's strengths

Encourage therapies for "coping with" pain

Show commitment to continue caring about patient and pain, even without opioids

Schedule close follow-ups during and after taper

## Discontinuing Opioids

You are **NOT**  
abandoning  
the patient,  
you are  
**ABANDONING**  
**THE OPIOID**

- Do not have to prove addiction or diversion, only assess and reassess the risk-benefit ratio
- If patient is unable to take opioids safely or is non-adherent with monitoring, then discontinuing opioids is appropriate, even in setting of benefits
- Need to determine how urgent the discontinuation should be based on the severity of the risks and harms
- Document rationale for discontinuing opioids
- Determine if the opioid needs to be tapered due to physical dependence

119

## Opioid Discontinuation Risks

- Observational studies identified harms (suicide and overdose) associated with opioid tapering and discontinuation<sup>1,2,3,4</sup>
- A comparative effectiveness study of ~200,000 individuals on stable\* long-term opioid therapy, found opioid tapering was associated with a small absolute increase in opioid overdose or suicide compared with maintaining stable opioid dosages<sup>5</sup>

\*no evidence of opioid use disorder or opioid misuse

1. James JR, et al. *J Gen Intern Med.* 2019
2. Mark TL, Parish W. *J Subst Abuse Treat.* 2019
3. Oliva EM, Bowe T, Manhapra A, et al. *BMJ.* 2020
4. Hallvik SE, et al. *Pain.* 2022
5. Larochelle MR et al. *JAMA open.* 2022

“Tapering/discontinuation **should not** be considered a harm reduction strategy for patients receiving **stable** long-term opioid therapy **without evidence of misuse.**”<sup>5</sup>

Patients being tapered because of lack of benefit or misuse should be monitored closely for suicide and overdose risk

120

## Risk Benefit Framework



**Useful to** “But I really, really need opioids.”

**avoid** “Don’t you trust me?”

**pitfalls:** “I thought we had a good relationship/I thought you cared about me.”

“If you don’t give them to me, I will drink/use drugs/hurt myself.”

“Can you just give me enough to find a new doc?”

**Response:** **“I cannot continue to prescribe a medication that is not helping you (or is hurting you, or both).”**

121

### Case Study

Meredith Begay

54 yo female



#### Scenario 1b

- Despite the PCP’s best efforts to explain the rationale for opioid taper due to lack of benefit and possible harm (e.g., opioid induced hyperalgesia), she continued to demand higher doses of oxycodone
- She was offered alternative pain treatments including cognitive behavioral therapy
- She became increasingly angry and stood up and stated that she was going to find a new doctor
- She left the office...

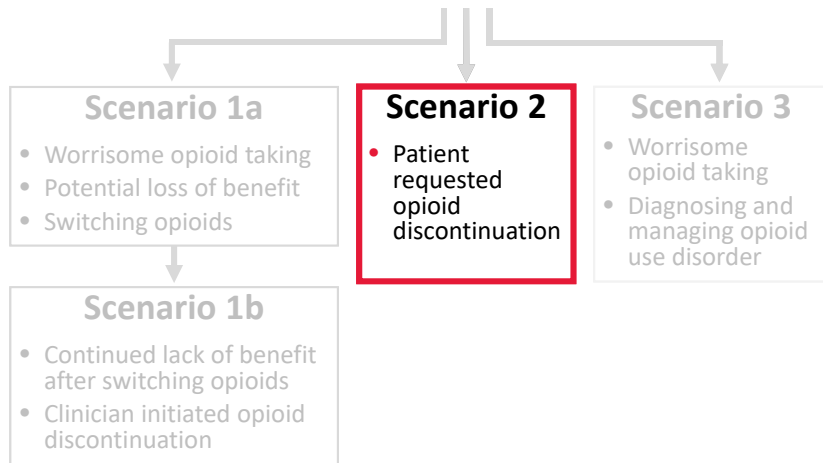
122

## Case Study

Meredith Begay  
54 yo female



Did well on regimen of ER/LA oxycodone 15 mg bid with gabapentin 300 mg 3x/day for the next 11 months...



123

## Case Study

Meredith Begay  
54 yo female



How will you help  
her taper off  
oxycodone?



### Scenario 2

- Presents for an urgent visit after she was unable to get her oxycodone refilled due to her insurance's new prior authorization requirement
  - I am now unable to afford the co-pay and I have to get assistance from my Urban Indian Health Center. They have a process to follow and that also takes time
  - Very upset when describing how badly she is treated by her family, the primary care staff, and at the pharmacy:
    - "I am tired of being treated like a drug addict or criminal."
    - "I tried to stop but got sick."
    - "I want to get off these pills!"

124



# Tapering Opioids

- No validated protocols in patients on opioids for chronic pain
- **Very low-quality evidence**<sup>1</sup> suggests several types of opioid tapers may be effective and that pain, function, and quality of life may improve for some patients with decrease opioid dose
- Study<sup>2</sup> found 62% of patients in a pain clinic completed a voluntary, patient-centered opioid taper over 4 months with >50% dose reduction
  - Success was not predicted by starting dose, baseline pain intensity, years prescribed opioids or any psychosocial variable
  - Neither pain intensity nor pain interference increased with opioid reduction

1. Frank JW, et al. *Ann Intern Med.* 2017  
 2. Darnall BD, et al. *JAMA Intern Med.* 2018

# Opioid Tapering – General Approach

**Speed and Goal**  
 (decrease dose or discontinuation) depends on reason for taper

- Lack of benefit taper over weeks to months
- Apparent harm/risk taper over days to weeks
- **Build up alternative pain treatments as short-term withdrawal can lead to transitory increased pain flares**

**1<sup>st</sup> STEP**  
 Reduce medication dose to the smallest dosage unit

**2<sup>nd</sup> STEP**  
 Increase amount of time between doses

- IR opioid can be started when at lowest ER/LA opioid dose
- Can use  $\alpha_2$ -adrenergic agonist (e.g., lofexidine, clonidine\*, tizanidine\*) to treat withdrawal symptoms

**CDC Recommendation**

- Decrease 10%/month if on opioids for years
- Decrease 10%/week if on opioids for weeks to months

Dowell D, et al. *MMWR.* 2022

**Patient-Centered Approach to Opioid Tapering at:**  
[www.SCOPEofpain.org](http://www.SCOPEofpain.org)  
 click on: Supplemental Training

Berna C, et al. *Mayo Clin Proc.* 2015 \*Off-label

## Case Study

Meredith Begay  
54 yo female



### Scenario 2

- Over 6 months she successfully tapered off oxycodone
- Her neuropathic pain was moderately well controlled on combination of nortriptyline 25 mg at night, gabapentin 600 mg 3 times per day and capsaicin cream 3-4 times per day
- Joined a monthly quilting group; joined a wellness group at the Urban Center
- PEG scores remained between 4-5/10 (patient stated she was surprised her pain improved off oxycodone)
- Remained employed
- Remained adherent with the treatment plan and monitoring
- Continued with regularly scheduled follow up visits

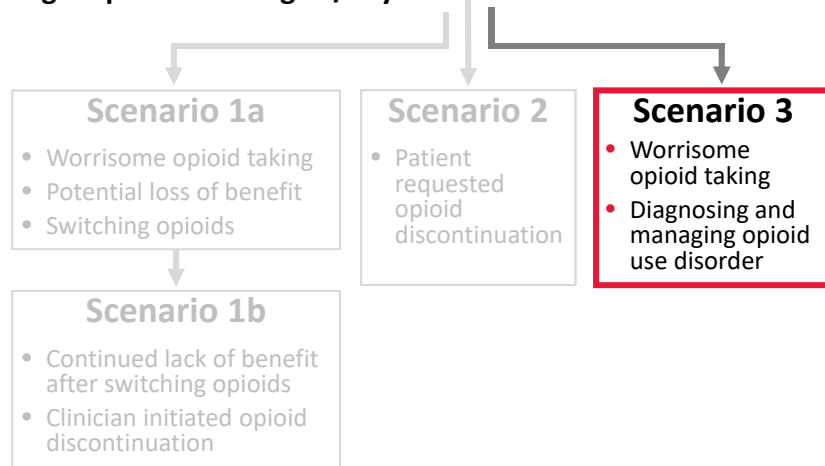
127

## Case Study

Meredith Begay  
54 yo female



Did well on regimen of ER/LA oxycodone 15 mg bid with gabapentin 300 mg 3x/day for the next 11 months...



128

## Case Study

Meredith Begay  
54 yo female



### Scenario 3

- UDTs were consistently positive for oxycodone as expected **except** once her UDT was **opiate positive and oxycodone negative** raising the concern for opioid misuse including diversion
  - She denied sharing or giving her oxycodone to others
  - Urine “quantity not sufficient” for confirmation testing
- Unexpected UDT resulted in increased monitoring frequency with no additional unexpected UDTs over the ensuing two months

129

## Discussing Possible Diversion

- Prescription drug diversion is one form of opioid misuse and is defined as the giving, selling, or trading prescription medications
  - Surveys\* indicate that family and friends are the most common source of diverted opioids
- Discuss why you are concerned about diversion
  - e.g., UDT negative for prescribed opioid, nonadherence with pill counts
- Discuss your inability to continue to prescribe opioids if the opioids are being diverted to others

Zacny J, et al. *Drug Alcohol Depend.* 2003  
\*Setnik B, et al. *J Opioid Manag.* 2015

130

## Case Study

Meredith Begay  
54 yo female



2 months later...  
brought to ED by  
ambulance after  
suffering an opioid  
overdose

How will you  
manage this patient?



### Scenario 3

- Husband found her unresponsive, administered intranasal naloxone with brisk response and called 911
- In the ED, husband reported that his wife's has been running out of her oxycodone, and taking her father's morphine
- Husband had been in denial of how bad his wife's problem had gotten. He reported that she's been fired from her job for missing too many deadlines, and that she once fell asleep with a stove burner on, and burnt the frybread
- He heard a staff person in the ED refer to his wife as a "drug abuser"

131

## Language and Stigma

Stigmatizing Language	Non-Stigmatizing Language
Addict, substance abuser, alcoholic	Person with a substance use disorder (SUD)
Substance abuse	Substance use
Clean, clean urine	Person with SUD in remission
Dirty, dirty urine	Active substance use

Botticelli MP, Koh HK. *JAMA*. 2016  
Kelly JF, Wakeman SE, Saitz R. *Am J Med*. 2015

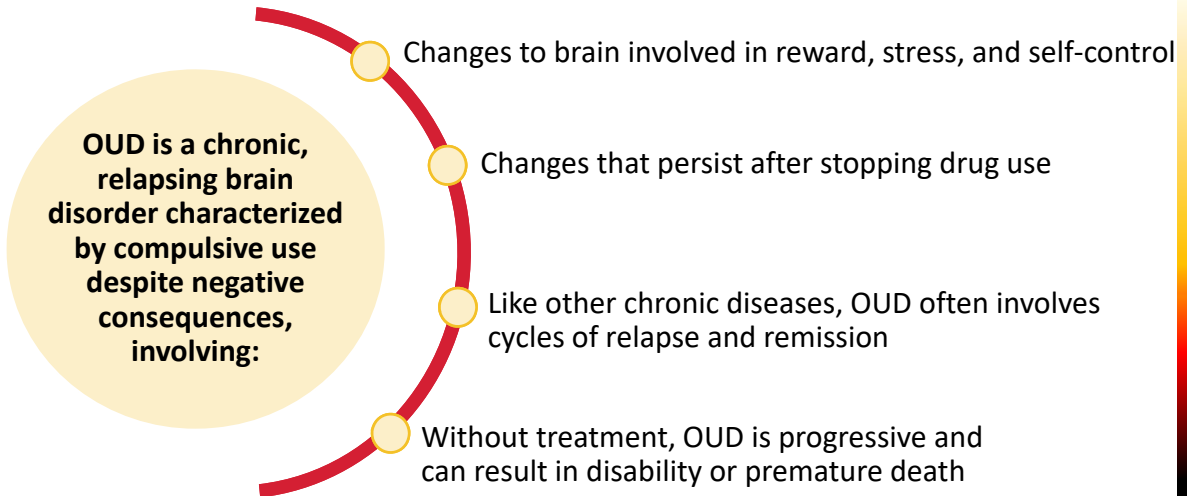
"Stigma surrounding SUD is perpetuated by the stigmatizing terminology used in healthcare settings, by the news and other media, and by society as a whole."

Zwick J, Appleseth H, Arndt S. *Subst Abuse Treat Prev Policy*. 2020

132



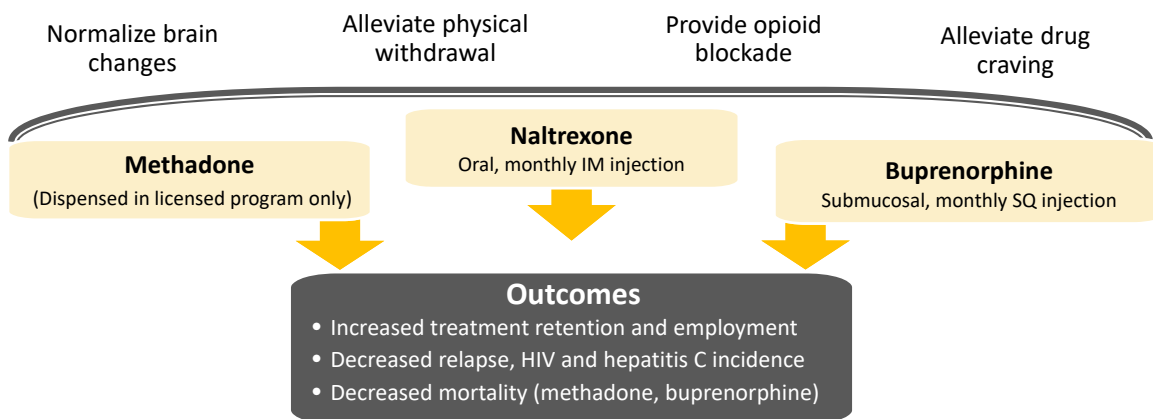
# Opioid Use Disorder (OUD)



Volkow ND, Koob GF, McLellan AT. *N Eng J of Med.* 2016  
Sordo L, et al. *BMJ.* 2017

133

# Medications for OUD (MOUD) ★



**CDC Recommendation 12**  
Dowell D, et al. *MMWR.* 2022

- Offer or arrange evidence-based medications for treating OUD
- Detox only is not recommended due increased risks for relapse, overdose and death

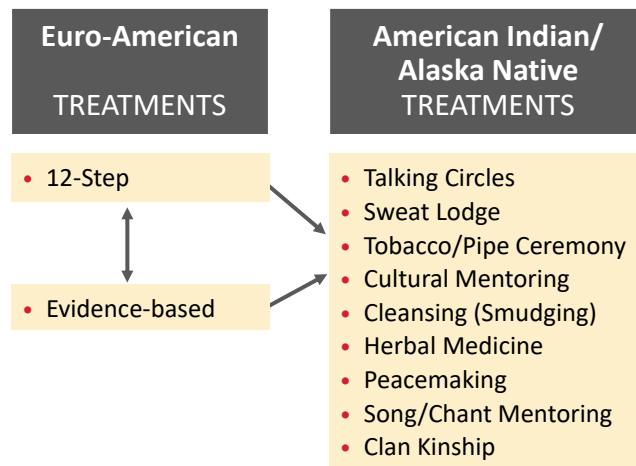
134



## Are there treatment programs that exist within Native American culture and community?

135

### Lines of Tension in Substance Use Disorder Services for American Indian/Alaska Natives



Novins DK, et al. Implementation Science. 2011

136

## NA Spirituality and the 12 Steps

The Medicine Wheel and 12 Step interpretation presented here were developed by White Bison and are based on the Teachings of the Medicine Wheel, the Cycle of Life and the Four Laws of Change. The basic premise is:

- All native cultures believe in a Supreme Being.
- We believe in the Elders as a guiding force.
- We believe all tribal nations are different from each other.
- We believe that alcohol is destroying us and we want to recover.
- We believe there is a natural order running the Universe.
- We believe our traditional ways were knowledgeable about the natural order.
- A spiritual person is one who screws up every day and keeps coming back to the Creator.
- Those who walk this road will find that our thoughts must change to the way Warriors think.

*It's a warrior's path which moves a person from despair to a life of happiness and service to others. Working the 12 Steps and making them a part of every day life is a Warrior's journey.*

137

## NA Culturally-Based Addiction Treatment Resources



Alcohol and Substance Abuse Branch (ASAB)



[www.ihs.gov/asap/](http://www.ihs.gov/asap/)



[www.wellbriety.com/circles.html](http://www.wellbriety.com/circles.html)



### Gathering of Native Americans Fact Sheet

This fact sheet, developed for American Indian and Alaska Native (AI/AN) audiences and organizations serving Indian Country, provides an overview of the Gathering of Native Americans (GONA) curriculum. For Alaska Native villages, this curriculum is called a Gathering of Alaska Natives (GAN).

138

## Case Study

Meredith Begay  
54 yo female



Over the next  
6 months...

How will you  
manage this patient  
perioperatively?



### Scenario 3

- PCP continues buprenorphine for the treatment of OUD but doses it 3 times per day to treat both her pain and OUD
- Joined Red Road Group
- Engaged in physical therapy, in order to try dancing again
- Right hip pain from end-stage arthritis is affecting her quality of life despite trying nonoperative management
- She is scheduled for a right hip arthroplasty

139

## Acute Pain in Patients on MOUD: Systematic Review

There is a growing  
consensus on  
perioperative  
management of  
patients on MOUD

*Best available evidence suggests:*

Patients with OUD history are often  
more sensitive to painful stimuli

Continue methadone or buprenorphine  
throughout the perioperative period

Treat pain with analgesics on top of the  
patients daily MOUD

Patients taking MOUD may need higher  
doses of opioid analgesics

Ineffective pain management can result  
in disengagement in care

Veazie S et al. *J Gen Intern Med.* 2020  
Kohan L, et al. *Reg Anesth Pain Med.* 2021

140

## Case Study

Meredith Begay  
54 yo female



Over the next  
12 months...

1. Hill J, Alford DP. *Semin Neuro*. 2018  
2. Goodman CW, Brett AS. *N Engl J Med*. 2017

### Scenario 3

- She did well postop with improved pain control
- Her painful diabetic neuropathy was well controlled on combination of buprenorphine 4 mg sublingual 3x/day, duloxetine 30 mg 2x/day and nortriptyline 25 mg at night (Note: gabapentin discontinued due to misuse risk<sup>1</sup> and overdose risk when combined with opioids<sup>2</sup>)
- PEG scores remained between 5-6/10
- OUD in sustained remission with MOUD and Red Road Group meetings and outpatient therapy
- Remained employed
- Continued with regularly scheduled follow up visits

141

## PART II Summary

### SCOPE of Pain

Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)



- Employ universal precautions but individualize care based on risk
- Continue or modify opioid treatment based on clinical indication and response
- Optimize office systems to involve the entire healthcare team including community pharmacists
- Document benefits, risks and harms and rationale for the plan of care
- Worrisome opioid-taking behavior can signify pain-relief or substance-seeking behaviors or a combination of both
- Decisions to continue, modify or discontinue opioids should be based on risks and benefits and should be well-documented

142

## PART II Summary

### SCOPE of Pain

Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)



- Offer MOUD for patients with OUD
- Continue maintenance methadone or buprenorphine perioperatively
- Establish working relationships with Urban Indian Organizations, Tribal Clinics, and IHS Clinics in the area
- Make the patient a central part of the care team
- Be open to working with family, not just individual

143

## Post-test and Evaluation

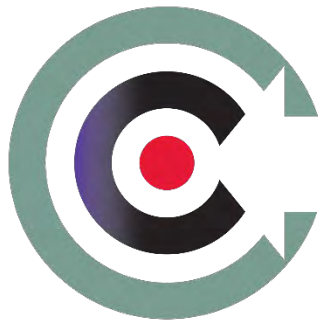
### SCOPE of Pain

Safer/Competent Opioid Prescribing Education  
[www.scopeofpain.org](http://www.scopeofpain.org)



- Complete the post-test with a cumulative score of  $\geq 70\%$
- Complete the evaluation
- Download your certificate, worth:
  - 2.5 AMA PRA Category 1 Credits™
  - 2.5 nursing contact hours, or
  - 2.5 ACPE credits

144



**SCOPE of Pain**

**Safer/Competent** Opioid Prescribing Education

# Reference Materials and Resources

# Reference Materials and Resources

## Table of Contents

CDC Guidelines, October 2022.....	1
General Safety Information for Providers.....	8
Patient Education and Counseling Tips.....	12
FDA Patient Counseling Document.....	15
Dosage Reduction and Discontinuation (HHS Guide).....	17
Dosage Reduction and Discontinuation (Viewpoint).....	23
VA Taper Decision Tool.....	25
Safe Disposal Information (FDA and DEA).....	30
Article about Efficacy of SCOPE of Pain Education.....	36
NEJM Perspectives Article about Safe Opioid Prescribing Education.....	48
Bibliography.....	51



## Excerpts from the CDC Clinical Practice Guideline for Prescribing Opioids for Pain – United States, 2022

Dowell D, Ragan KR, Jones CM, Baldwin GT, Chou R. CDC Clinical Practice Guideline for Prescribing Opioids for Pain — United States, 2022. MMWR Recomm Rep 2022;71(No. RR-3):1–95. DOI: <http://dx.doi.org/10.15585/mmwr.rr7103a1>

### BOX 1. Executive summary of the CDC Clinical Practice Guideline for Prescribing Opioids for Pain — United States, 2022

This clinical practice guideline updates and expands the *CDC Guideline for Prescribing Opioids for Chronic Pain — United States, 2016* (MMWR Recomm Rep 2016;65[No. RR-1]:1–49) and provides evidence-based recommendations for primary care and other clinicians (including physicians, nurse practitioners and other advanced practice registered nurses, physician assistants, and oral health practitioners) providing pain care, including those prescribing opioids, for outpatients aged  $\geq 18$  years with acute (duration of  $< 1$  month) pain, subacute (duration of 1–3 months) pain, or chronic (duration of  $> 3$  months) pain. Recommendations on use of opioids for acute pain and on tapering opioids for patients already receiving opioid therapy have been substantially expanded in this update. These recommendations do not apply to patients experiencing pain associated with the following conditions or settings: pain management related to sickle cell disease, cancer-related pain treatment, palliative care, and end-of-life care. Applicable outpatient settings include clinician offices, clinics, and urgent care centers. The recommendations do not apply to providing care to patients who are hospitalized or in an emergency department or other observational setting from which they might be admitted to inpatient care. These recommendations do apply to prescribing for pain management when patients are discharged from hospitals, emergency departments, or other facilities.

This clinical practice guideline addresses the following areas:

1. Determining whether or not to initiate opioids for pain
2. Selecting opioids and determining opioid dosages
3. Deciding duration of initial opioid prescription and conducting follow-up
4. Assessing risk and addressing potential harms of opioid use

CDC developed this clinical practice guideline using the Grading of Recommendations Assessment, Development, and Evaluation (GRADE) framework, and recommendations are made based on a systematic review of the available scientific evidence while considering benefits and harms; values and preferences of patients, caregivers, and clinicians; and resource allocation (e.g., costs to patients or health systems, including clinician time). CDC obtained

input on this clinical practice guideline through individual conversations with patients, caregivers, and clinicians and public comment opportunities available via *Federal Register* notices. CDC also sought input from the Board of Scientific Counselors of the National Center for Injury Prevention and Control (BSC/NCIPC) (a federally chartered advisory committee), federal partners, and peer reviewers with scientific and clinical expertise.

The clinical evidence reviews found that a number of nonpharmacologic treatments and a number of nonopioid medications are associated with improvements in pain, function, or both, that appear comparable to improvements associated with opioid use. Multiple noninvasive nonpharmacologic interventions (e.g., exercise and psychological therapies) are associated with improvements in pain, function, or both, that are sustained after treatment and are not associated with serious harms. Nonopioid drugs, including serotonin and norepinephrine reuptake inhibitor (SNRI) antidepressants, pregabalin and gabapentin, and nonsteroidal anti-inflammatory drugs (NSAIDs), are associated with small to moderate improvements in chronic pain and function for certain chronic pain conditions. Nonopioid drug class-specific adverse events include serious cardiovascular, gastrointestinal, or renal effects with NSAIDs and sedation with anticonvulsants. Opioid therapy is associated with similar or decreased effectiveness for pain and function versus NSAIDs across several acute pain conditions and with small improvements in short-term (1 to <6 months) pain and function compared with placebo; evidence was found of attenuated pain reduction over time with opioids (between 3 and 6 months versus between 1 and 3 months). Opioid therapy is associated with increased risk for serious harms (including opioid use disorder and overdose) that appears to increase with increase in opioid dosage, without a clear threshold below which there is no risk. No validated, reliable way exists to predict which patients will suffer serious harm from opioid therapy. Evidence was sparse for long-term improvement of pain or function for any treatment for chronic pain. Some evidence indicated that beneficial effects of some nonpharmacologic therapies persist for up to 12 months after the end of a course of a treatment. Among 154 trials of nonopioid medications rated as good or fair quality, eight were long term ( $\geq 1$  year). A single trial evaluated outcomes at 1 year for opioid medications (compared with nonopioid medications).

CDC invited input on the draft clinical practice guideline and received approximately 5,500 public comments. Many of these comments were related to experiences with pain or with the aftermath of a family member's, friend's, or significant person's overdose; barriers to and access to pain care and evidence-based treatment; concerns about the level of specificity of recommendations; and overall communication and implementation of the clinical practice guideline. Some respondents expressed concerns that insufficient specificity of recommendations might leave clinicians without sufficient practical advice or context, whereas others were concerned that inclusion of more-specific recommendations or information in the guideline could facilitate misapplication through adaption of the clinical practice guideline or components of the guideline into rigid policies and laws. CDC incorporated insights from public comments into the clinical practice guideline, including special considerations for each recommendation. To help prevent misapplication of recommendations as inflexible rules and enable clinicians to account for individualized, person-centered clinical considerations, specific

prescription dosages and durations are generally not included in the summary recommendation statements, which highlight general principles. Greater specificity is provided in implementation considerations and supporting rationales, which can offer more flexibility to help clinicians weigh benefits and risks of different therapeutic courses for specific patients.

Recommendation statements emphasize that opioids should be used only when benefits for pain and function are expected to outweigh risks. Before initiating opioid therapy for patients with pain, clinicians should discuss with patients the realistic benefits and known risks of opioid therapy. Before starting ongoing opioid therapy for patients with subacute or chronic pain, clinicians should work with patients to establish treatment goals for pain and function and consider how opioid therapy will be discontinued if benefits do not outweigh risks. When opioids are initiated, clinicians should prescribe the lowest effective dosage of immediate-release opioids for no longer than needed for the expected duration of pain severe enough to require opioids. During ongoing opioid therapy, clinicians should collaborate with patients to evaluate and carefully weigh benefits and risks of continuing opioid therapy and exercise care when increasing, continuing, or reducing opioid dosage. Before starting and periodically during continuation of opioid therapy, clinicians should evaluate risk for opioid-related harms and should work with patients to incorporate relevant strategies to mitigate risk, including offering naloxone and reviewing potential interactions with any other prescribed medications or substances used. Clinicians should offer or arrange treatment with evidence-based medications to treat patients with opioid use disorder.

CDC recommends that persons with pain receive appropriate pain treatment with careful consideration of the benefits and risks of all treatment options in the context of the patient's circumstances. Clinicians should collaborate with patients when making treatment decisions and designing a treatment plan, including when initiating or changing pain management strategies and particularly when considering initiating, increasing, tapering, or discontinuing opioids. Clinicians should avoid abrupt discontinuation of opioids, especially for patients receiving high dosages of opioids, should avoid dismissing patients from care, and should ensure (provide or arrange) appropriate care for patients with pain and patients with complications from opioid use (e.g., opioid use disorder). Quality and equitable care across sociodemographic groups requires attention to mitigation of potential barriers to care, such as through linguistically tailored care and cost-assistance programs to ensure access to appropriate pharmacotherapy, psychological support, and physical therapy as needed.

This voluntary clinical practice guideline provides recommendations only and is intended to support, not supplant, clinical judgment and individualized, person-centered decision-making. This clinical practice guideline should not be applied as inflexible standards of care across patient populations by health care professionals; health systems; pharmacies; third-party payers; or state, local, or federal organizations or entities. This clinical practice guideline is intended to improve communication between clinicians and patients about the benefits and risks of pain treatment, including opioid therapy for pain; improve the safety and effectiveness of pain treatment; mitigate pain; improve function and quality of life for patients with pain; and

reduce risks associated with opioid pain therapy, including opioid use disorder, overdose, and death.

## **BOX 2. Intended use of CDC’s Clinical Practice Guideline for Prescribing Opioids for Pain — United States, 2022**

This clinical practice guideline is

- a clinical tool to improve communication between clinicians and patients and empower them to make informed, person-centered decisions related to pain care together;
- intended for primary care clinicians and other clinicians providing pain care for outpatients aged  $\geq 18$  years with
  - acute pain (duration of  $< 1$  month),
  - subacute pain (duration of 1–3 months), or
  - chronic pain (duration of  $> 3$  months); and
- intended to be flexible to enable person-centered decision-making, taking into account a patient’s expected health outcomes and well-being.

This clinical practice guideline is not

- a replacement for clinical judgment or individualized, person-centered care;
- intended to be applied as inflexible standards of care across patients or patient populations by health care professionals, health systems, pharmacies, third-party payers, or governmental jurisdictions or to lead to the rapid tapering or abrupt discontinuation of opioids for patients;
- a law, regulation, or policy that dictates clinical practice or as a substitute for Food and Drug Administration–approved labeling;
- applicable to
  - management of pain related to sickle cell disease,
  - management of cancer-related pain, or
  - palliative care or end-of-life care; or
- focused on opioids prescribed for opioid use disorder.

### **BOX 3. Recommendations for prescribing opioids for outpatients with pain, excluding pain management related to sickle cell disease, cancer-related pain treatment, palliative care, and end-of-life care; recommendation categories; and evidence types — CDC Clinical Practice Guideline for Prescribing Opioids for Pain — United States, 2022**

#### **Determining Whether or Not to Initiate Opioids for Pain (Recommendations 1 and 2)**

1. Nonopioid therapies are at least as effective as opioids for many common types of acute pain. Clinicians should maximize use of nonpharmacologic and nonopioid pharmacologic therapies as appropriate for the specific condition and patient and only consider opioid therapy for acute pain if benefits are anticipated to outweigh risks to the patient. Before prescribing opioid therapy for acute pain, clinicians should discuss with patients the realistic benefits and known risks of opioid therapy (recommendation category: B; evidence type: 3).
2. Nonopioid therapies are preferred for subacute and chronic pain. Clinicians should maximize use of nonpharmacologic and nonopioid pharmacologic therapies as appropriate for the specific condition and patient and only consider initiating opioid therapy if expected benefits for pain and function are anticipated to outweigh risks to the patient. Before starting opioid therapy for subacute or chronic pain, clinicians should discuss with patients the realistic benefits and known risks of opioid therapy, should work with patients to establish treatment goals for pain and function, and should consider how opioid therapy will be discontinued if benefits do not outweigh risks (recommendation category: A; evidence type: 2).

#### **Selecting Opioids and Determining Opioid Dosages (Recommendations 3, 4, and 5)**

3. When starting opioid therapy for acute, subacute, or chronic pain, clinicians should prescribe immediate-release opioids instead of extended-release and long-acting (ER/LA) opioids (recommendation category: A; evidence type: 4).
4. When opioids are initiated for opioid-naïve patients with acute, subacute, or chronic pain, clinicians should prescribe the lowest effective dosage. If opioids are continued for subacute or chronic pain, clinicians should use caution when prescribing opioids at any dosage, should carefully evaluate individual benefits and risks when considering increasing dosage, and should avoid increasing dosage above levels likely to yield diminishing returns in benefits relative to risks to patients (recommendation category: A; evidence type: 3).
5. For patients already receiving opioid therapy, clinicians should carefully weigh benefits and risks and exercise care when changing opioid dosage. If benefits outweigh risks of continued opioid therapy, clinicians should work closely with patients to optimize nonopioid therapies while continuing opioid therapy. If benefits do not outweigh risks of continued opioid therapy, clinicians should optimize other therapies and work closely with patients to gradually taper to lower dosages or, if warranted based on the

individual circumstances of the patient, appropriately taper and discontinue opioids. Unless there are indications of a life-threatening issue such as warning signs of impending overdose (e.g., confusion, sedation, or slurred speech), opioid therapy should not be discontinued abruptly, and clinicians should not rapidly reduce opioid dosages from higher dosages (recommendation category: B; evidence type: 4).

### **Deciding Duration of Initial Opioid Prescription and Conducting Follow-Up (Recommendations 6 and 7)**

6. When opioids are needed for acute pain, clinicians should prescribe no greater quantity than needed for the expected duration of pain severe enough to require opioids (recommendation category: A; evidence type: 4).
7. Clinicians should evaluate benefits and risks with patients within 1–4 weeks of starting opioid therapy for subacute or chronic pain or of dosage escalation. Clinicians should regularly reevaluate benefits and risks of continued opioid therapy with patients (recommendation category: A; evidence type: 4).

### **Assessing Risk and Addressing Potential Harms of Opioid Use (Recommendations 8, 9, 10, 11, and 12)**

8. Before starting and periodically during continuation of opioid therapy, clinicians should evaluate risk for opioid-related harms and discuss risk with patients. Clinicians should work with patients to incorporate into the management plan strategies to mitigate risk, including offering naloxone (recommendation category: A; evidence type: 4).
9. When prescribing initial opioid therapy for acute, subacute, or chronic pain, and periodically during opioid therapy for chronic pain, clinicians should review the patient's history of controlled substance prescriptions using state prescription drug monitoring program (PDMP) data to determine whether the patient is receiving opioid dosages or combinations that put the patient at high risk for overdose (recommendation category: B; evidence type: 4).
10. When prescribing opioids for subacute or chronic pain, clinicians should consider the benefits and risks of toxicology testing to assess for prescribed medications as well as other prescribed and nonprescribed controlled substances (recommendation category: B; evidence type: 4).
11. Clinicians should use particular caution when prescribing opioid pain medication and benzodiazepines concurrently and consider whether benefits outweigh risks of concurrent prescribing of opioids and other central nervous system depressants (recommendation category: B; evidence type: 3).
12. Clinicians should offer or arrange treatment with evidence-based medications to treat patients with opioid use disorder. Detoxification on its own, without medications for opioid use disorder, is not recommended for opioid use disorder because of increased risks for resuming drug use, overdose, and overdose death (recommendation category: A; evidence type: 1).

**Recommendation categories** (on basis of evidence type, balance between desirable and undesirable effects, values and preferences, and resource allocation [cost]).

- **Category A recommendation:** Applies to all persons; most patients should receive the recommended course of action.
- **Category B recommendation:** Individual decision-making needed; different choices will be appropriate for different patients. Clinicians help patients arrive at a decision consistent with patient values and preferences and specific clinical situations.

**Evidence types** (on basis of study design and as a function of limitations in study design or implementation, imprecision of estimates, variability in findings, indirectness of evidence, publication bias, magnitude of treatment effects, dose-response gradient, and constellation of plausible biases that could change effects).

- **Type 1 evidence:** Randomized clinical trials or overwhelming evidence from observational studies.
- **Type 2 evidence:** Randomized clinical trials with important limitations, or exceptionally strong evidence from observational studies.
- **Type 3 evidence:** Observational studies or randomized clinical trials with notable limitations.
- **Type 4 evidence:** Clinical experience and observations, observational studies with important limitations, or randomized clinical trials with several major limitations.

#### **BOX 4. Guiding principles for implementation of the CDC Clinical Practice Guideline for Prescribing Opioids for Pain — United States, 2022 recommendations**

1. Acute, subacute, and chronic pain needs to be appropriately assessed and treated independent of whether opioids are part of a treatment regimen.
2. Recommendations are voluntary and are intended to support, not supplant, individualized, person-centered care. Flexibility to meet the care needs and the clinical circumstances of a specific patient is paramount.
3. A multimodal and multidisciplinary approach to pain management attending to the physical health, behavioral health, long-term services and supports, and expected health outcomes and well-being of each person is critical.
4. Special attention should be given to avoid misapplying this clinical practice guideline beyond its intended use or implementing policies purportedly derived from it that might lead to unintended and potentially harmful consequences for patients.
5. Clinicians, practices, health systems, and payers should vigilantly attend to health inequities; provide culturally and linguistically appropriate communication, including communication that is accessible to persons with disabilities; and ensure access to an appropriate, affordable, diversified, coordinated, and effective nonpharmacologic and pharmacologic pain management regimen for all persons.

# Extended Release/Long-Acting Opioids

## General Drug Safety Information

This document is provided as a SUMMARY only of side effects and potential drug-drug interactions, for your reference as you prescribe ER/LA Opioids. Please consult the following for more information:

- <https://dailymed.nlm.nih.gov/dailymed/> for DETAILED product-specific information, including side effects and contraindications

ER/LA opioid analgesic products are scheduled under the Controlled Substances Act and can be misused and abused.

### SIDE EFFECTS:

- **MOST COMMON:** Constipation. This should be anticipated, and discussed with your patients.
- **MOST SERIOUS:** Respiratory depression (RD). Patients should be monitored for respiratory depression. You should explain the relative risks and describe appropriate measure to take (including calling 911), as RD can be immediately life-threatening.

### DRUG INTERACTIONS AND COMPLICATIONS:

- **CNS depressants.** ER/LA Opioids are also CNS depressants; combining them with any of the substances below can increase the sedation and respiratory depression effected by the opioids.
  - Alcohol
  - Sedatives
  - Hypnotics
  - Tranquilizers
  - Tricyclic antidepressants
- **“Dose Dumping”.** Exposure to alcohol may cause rapid release of some ER opioid formulations. Alcohol exposure may cause some opioid drug levels to increase, even without dose dumping.
- **MAOIs.** Use of opioids with MAOIs may result in possible increase in respiratory depression. Use of certain opioids with MAOIs may cause serotonin syndrome (interference with serotonin metabolism, resulting in neuromuscular, autonomic, and behavioral changes due to increased CNS serotonin activity)
- **Diuretics.** Opioids can reduce the efficacy of diuretics by inducing the release of antidiuretic hormone.
- **QTc interval.** Methadone and buprenorphine can prolong the QTc interval, increasing the risk of sudden cardiac death.
- **MRIs.** Patients should NOT wear transdermal fentanyl during MRIs (because of the metal foil backing on the patch).

### TOLERANCE TO SEDATING AND RESPIRATORY-DEPRESSANT EFFECTS:

- Patients **MUST** be opioid tolerant before using any strength of
  - Transdermal fentanyl
  - ER hydromorphone
- Other ER/LA opioids require patients to be opioid tolerant before using
  - Certain strengths
  - Certain daily doses
- See <https://dailymed.nlm.nih.gov/dailymed/> for details



## Selected Important Safety Information

### ABUSE POTENTIAL AND RISK OF LIFE-THREATENING RESPIRATORY DEPRESSION

The branded and generic drug products subject to this REMS include *all*:

- extended-release, oral dosage forms containing
  - hydromorphone,
  - morphine,
  - oxycodone,
  - oxymorphone, or
  - tapentadol;
- fentanyl and buprenorphine-containing transdermal delivery systems; *and*
- methadone tablets and solutions that are indicated for use as analgesics.

These drug products will be collectively referred to as Extended-Release and Long-Acting (ER/LA) prescription opioid analgesics.

ER/LA prescription opioid analgesics are opioid agonists and Schedule II or, Schedule III, as is the case with transdermal buprenorphine, controlled substances with abuse liabilities similar to other opioid agonists. Schedule II and Schedule III opioid substances have high potential for abuse and risk of fatal overdose due to respiratory depression.

ER/LA opioid analgesics can be abused in a manner similar to other opioid agonists, legal or illicit. This should be considered when prescribing or dispensing ER/LA opioid analgesics in situations where the physician or pharmacist is concerned about an increased risk of misuse, abuse, or diversion.

Persons at increased risk for opioid abuse include those with a personal or family history of substance abuse (including drug or alcohol abuse or addiction) or mental illness (e.g., major depression). Patients should be assessed for their clinical risks for opioid abuse or addiction prior to being prescribed opioids. All patients receiving opioids should be routinely monitored for signs of misuse, abuse and addiction.

ER/LA opioid analgesics containing buprenorphine, fentanyl, hydromorphone, methadone, morphine, oxycodone, oxymorphone, and tapentadol are indicated for the management of moderate to severe pain when a continuous, around-the-clock opioid analgesic is needed for an extended period of time. **ER/LA opioid analgesics are not indicated for acute pain. Additionally, ER hydromorphone and transdermal fentanyl products are indicated for use in opioid-tolerant patients only.** For some of the other ER/LA opioid analgesics, certain dosage strengths or certain doses are for use in opioid-tolerant patients only. Consult the individual Full Prescribing Information for dosing instructions for patients who are not opioid tolerant. ER/LA opioid analgesics are not intended for acute pain, pain that is mild or not expected to persist for an extended period of time, or for use on an as-needed basis.

Patients considered opioid tolerant are those who are taking at least 60 mg oral morphine/day, 25 mcg transdermal fentanyl/hour, 30 mg oral oxycodone/day, 8 mg oral hydromorphone/day, 25 mg oral oxymorphone/day, or an equianalgesic dose of another opioid for one week or longer.

ER/LA opioid analgesic formulations have product specific dosage and administration instructions. Refer to the individual Full Prescribing Information for specific doses and dosing recommendations.

ER/LA oral dosage forms must be swallowed whole and must not be cut, broken, chewed, crushed, or dissolved. Taking cut, broken, chewed, crushed or dissolved oral dosage forms leads to rapid release and absorption of a potentially fatal dose of the opioid agonist. For patients who have difficulty swallowing their medication whole, certain oral products may be opened and sprinkled on applesauce—refer to the product-specific Full Prescribing Information.

Transdermal dosage forms must not be cut, damaged, chewed, swallowed or used in ways other than indicated since this may cause choking or overdose resulting in death. Avoid direct external heat sources to transdermal application site and surrounding area.

ER/LA opioid analgesics are contraindicated in patients with a known hypersensitivity to any of the components of ER/LA opioid analgesics, including the respective active ingredients, or in any situation where opioids are contraindicated; in patients who have significant respiratory depression; in patients who have acute or severe bronchial asthma; or in patients who have or are suspected of having paralytic ileus. Additionally, ER hydromorphone and transdermal fentanyl products are contraindicated for use in opioid non-tolerant patients. **These contraindications are not all-inclusive of those for each individual ER/LA opioid analgesic;** therefore, the Full Prescribing Information for the individual ER/LA opioid analgesics must be consulted.

The concomitant use of ER/LA opioid analgesics containing buprenorphine, fentanyl, methadone, or oxycodone with cytochrome P450 3A4 inhibitors may result in increased opioid plasma concentrations and may cause potentially fatal respiratory depression.

### **Adverse Reactions**

Serious adverse reactions of ER/LA opioid analgesics include life threatening respiratory depression, apnea, respiratory arrest, circulatory depression, hypotension, and death.

Accidental exposure of ER/LA opioids, especially in children, can result in death.

With methadone, cases of QT interval prolongation and serious arrhythmia (torsades de pointes) have been observed during treatment. Most cases involve patients being treated for pain with large, multiple daily doses of methadone, although cases have been reported in patients receiving doses commonly used for maintenance treatment of opioid addiction. A positive-controlled study of the effects of transdermal buprenorphine on the QTc interval in healthy subjects demonstrated no clinically meaningful effect at a transdermal buprenorphine dose of 10 mcg/hour; however, a transdermal buprenorphine dose of 40 mcg/hour (given as two 20 mcg/hour transdermal buprenorphine systems) was observed to prolong the QTc interval.

The most common adverse reactions of ER/LA opioid analgesics include constipation, nausea, somnolence, dizziness, vomiting, pruritus, headache, dry mouth, asthenia, and sweating. Additionally, the following have been reported with

transdermal buprenorphine and fentanyl products: application site pruritus, application site erythema, and application site rash. Refer to the individual Full Prescribing Information for all product-specific adverse reactions.

### **Adverse Event Reporting**

Please report all suspected adverse reactions associated with the use of the specific ER/LA opioid analgesic to the appropriate company. You may also report adverse events directly to the FDA's MedWatch Reporting System:

- by calling 1-800-FDA-1088 (1-800-332-1088),
- online at <https://www.accessdata.fda.gov/scripts/medwatch/medwatch-online.htm> or
- by mail using the fillable portable document format (PDF) Form FDA 3500, available at <http://www.fda.gov/downloads/Safety/MedWatch/DownloadForms/UCM082725.pdf>.

### **Patient Counseling Document and Medication Guide**

The Patient Counseling Document (PCD) on Extended-Release/Long-Acting Opioids is a tool unique to this REMS designed to facilitate important discussions with your patients for whom you select an ER/LA opioid analgesic. The PCD should be provided to the patient and/or their caregiver at the time of prescribing. It contains important safety information about the drug products subject to this REMS and includes space for you to write additional information to help your patients use their ER/LA opioid analgesic safely.

Patients and their caregivers should be counseled on: the importance of taking these medicines exactly as you prescribe them, the need to store ER/LA opioid analgesics safely and securely—out of the reach of children, pets, and household acquaintances to avoid risks from unintended exposure, the importance of not sharing these medications, even if someone has the same symptoms as the patient, and the proper methods of disposal of unneeded ER/LA opioid analgesics.

It is important that you encourage your patients to read the relevant Medication Guide when they pick up their prescription from the pharmacy. The Medication Guide provides important information on the safe and effective use of the specific ER/LA opioid analgesic prescribed.

# Opioid Analgesics

## Basic Patient Counseling Talking Points

Your patients need some basic information about the safer use of opioid analgesics. This information provided here is an outline of those points which should be communicated clearly to patients, whether they are just starting opioid therapy or managing their pain long-term with chronic opioid therapy. This document can be printed and kept handy in your office for easy reference. Please also refer to the FDA **Patient Counseling Guide**.

1. **PRINT** and distribute product-specific information; confirm that patients and/or caregivers will read it (available here: <https://dailymed.nlm.nih.gov/dailymed/>)
2. **EXPLAIN** details of how to take the medication
  - a. Specific dosage
  - b. When to take it
  - c. How many per day (or within a certain number of hours)
  - d. How to take if patient cannot swallow pills/capsules (refer to product-specific information)
  - e. Special handling requirements for patch (patient should be aware that external heat, fever, and exertion can increase absorption, leading to overdose)
3. **EXPLAIN** importance of adherence to regimen
  - a. How to handle missed doses
  - b. Not to increase dosage or decrease interval OR abruptly stop taking opioids
  - c. When to call PCP (if pain is not controlled)
4. **WARN** patients of what NOT TO DO
  - a. Do NOT break, chew or crush oral medications
  - b. Do NOT cut or tear patches prior to use
  - c. Do NOT share opioids with others
  - d. Do NOT sell or give away opioids (against the law)
5. **WARN** patients of adverse effects/consequences of opioids
  - a. Describe common side effects (refer to specific medication information)
  - b. Remind patients to call PCP regarding side effects
  - c. Describe possibilities of severe side effects (including death)
  - d. Describe overdose risks (and risk of death from overdose)
6. **INSTRUCT** patients on safe storage and disposal
  - a. Lock boxes – safe from children, family members, visitors, pets
  - b. Disposal (refer to product-specific information)
    - i. Mix with coffee grounds and put in trash
    - ii. Flush down the toilet
    - iii. Find national, state, or local “take-back days” (refer to <https://takebackday.dea.gov>)

# Misuse of Opioid Medication

About 100 million Americans have chronic pain and some may be treated with opioid medications. Opioid medications include codeine, morphine, oxycodone, and fentanyl, among others. These medications can help some people and harm others. In the United States, opioid medications are the second most common drug abused after marijuana. Opioid medication misuse is defined as use of an opioid medication different than the way in which it was prescribed (for example, in higher doses) or for reasons other than why it was prescribed (for example, to get high). An article published in the March 6, 2013, issue of *JAMA* discussed opioid misuse.

## RISK FACTORS FOR OPIOID MEDICATION MISUSE

- Younger age (<45 years)
- Personal history of substance abuse, mental illness, or legal problems
- Family history of substance abuse

## WHAT YOU SHOULD KNOW ABOUT USING OPIOIDS

Not all chronic pain gets better with use of opioids. Opioids can cause side effects, addiction, overdose, and death. Before prescribing opioids, your doctor will need to teach you about how opioid medications can help you and how they can harm you. This may include having you sign an agreement form.

Using opioids safely includes

- Not chewing or crushing the medication
- Not increasing the dose on your own
- Not sharing the medication with others
- Keeping the medication safe from others
- Throwing out extra opioid medications by mixing them with used coffee grounds or cat litter

The risk of harm from opioids is highest

- When the opioid medication is started
- When the dose is increased
- With a high dose (for example, more than 100 mg of morphine)
- When also taking sleep or anxiety medications or using alcohol

## MONITORING FOR BENEFIT AND HARM

When you first begin taking an opioid medication, your doctor should see you often. To know if the opioids are helping you, your doctor will ask you if your pain and function are getting better. Your doctor will also look for evidence that the opioids are not helping, are being misused, or are harming you by causing side effects that are unsafe or that stop you from performing your normal daily activities. To check for opioid medication misuse, your doctor may use urine drug tests, pill counts, and official websites that show your prescription history. Urine drug tests are helpful to make sure the opioid is being taken and to see if there is any other drug abuse. Pill counts are helpful to see if you are taking the medication as prescribed. Official websites are helpful to show whether other doctors are prescribing medications to you. If your doctor is worried about opioid medication misuse (for example, if no opioid is found in the urine or an incorrect number of pills remain in your pill bottle), your doctor may decide that the opioid medication is too dangerous for you and will need to be stopped. If your body is physically dependent on the opioid, your doctor may decrease the opioid dose slowly so that you do not get sick from withdrawal.

Daniel P. Alford, MD, MPH, Writer

Edward H. Livingston, MD, Editor

The JAMA Patient Page is a public service of *JAMA*. The information and recommendations appearing on this page are appropriate in most instances, but they are not a substitute for medical diagnosis. For specific information concerning your personal medical condition, *JAMA* suggests that you consult your physician. This page may be photocopied noncommercially by physicians and other health care professionals to share with patients. To purchase bulk reprints, call 312/464-0776.



## FOR MORE INFORMATION

- US Food and Drug Administration  
[www.fda.gov](http://www.fda.gov)
- Substance Abuse and Mental Health Services Administration  
[www.samhsa.gov](http://www.samhsa.gov)
- US Drug Enforcement Administration  
[www.deadiversion.usdoj.gov](http://www.deadiversion.usdoj.gov)

## INFORM YOURSELF

To find this and previous JAMA Patient Pages, go to the Patient Page index on *JAMA*'s website at [www.jama.com](http://www.jama.com). Many are available in English and Spanish. A Patient Page on acute pain treatment was published in the January 2, 2008, issue and one on opioid abuse was published in the September 15, 2004, issue.

Sources: US Food and Drug Administration, Substance Abuse and Mental Health Services Administration, US Drug Enforcement Administration

**Conflict of Interest Disclosures:** The author has completed and submitted the ICMJE Form for Disclosure of Potential Conflicts of Interest and none were reported.

# What Should I Know About Opioids?

## What Are Opioids?

Opioids are a group of substances derived from the plant-based chemical opium. Today many opioids are artificially created to have stronger or longer-lasting effects. Opioids include both prescription medications and illicit drugs. Examples include morphine, hydrocodone, oxycodone, codeine, hydromorphone, tramadol, fentanyl, and heroin. Opioids are addictive. Over time people's bodies require more and more opioid to achieve the same effects. Withdrawal symptoms can appear if opioids are not taken regularly. Opioids can cause death by slowing breathing and causing extreme sedation.

## Is My Opioid Use a Problem?

- When a person's pattern of opioid use leads to life problems, poor function, or physical harm, they may have *opioid use disorder*—the medical term for addiction to opioids.
- Recognizing the signs of opioid use disorder in yourself or a loved one can save a life. They include: Craving opioids; using more opioids than intended; problems at work or in relationships owing to opioid use; use in potentially dangerous situations, such as driving; increasing time spent using or searching for opioids; continued use after a bad reaction, overdose, or other harm; the presence of withdrawal symptoms when opioids are not taken.
- These symptoms should prompt a visit to your physician for evaluation immediately.

## What Treatments Are Available for Opioid Use Disorder?

- Medications like methadone and buprenorphine are the most effective treatment. These medications have been proven to prevent cravings and reduce opioid related deaths by up to 50%.
- Medications for opioid use disorder are intended for long-term use, similar to blood pressure pills. Stopping them can increase the risk for returning to opioid use (relapse) and death.
  - **Methadone** has been successfully used for over 50 years to treat opioid use disorder. It is taken daily while observed at a specialized treatment program.
  - **Buprenorphine** is typically a daily pill that can be taken at home with a prescription from a licensed provider.
  - **Depot Naltrexone** is a monthly injection that blocks the action of opioids. Evidence for its effectiveness is weaker than for methadone and buprenorphine.
  - **Naloxone** reverses bad reactions and overdose from opioids and can save someone's life. It is available as an easy-to-use nasal spray. If you

## Common Misconceptions About Opioid Use

Myths	Facts
✗ Opioid addiction is a choice or moral failure.	✓ Opioid addiction is a medical condition with a biochemical basis and effective treatments.
✗ Detox is a sufficient treatment for opioid addiction.	✓ Detox alone is not recommended. FDA-approved medications save lives and should be a part of all treatment regimens.
✗ Methadone and buprenorphine treatments are just replacing one drug with another.	✓ Medication assisted treatment reduces craving and prevents withdrawal. Medications reduce opioid related death by up to 50%.
✗ One has to be in an addiction treatment program in order to access medications for opioid use disorder.	✓ Medications such as buprenorphine and naltrexone can be prescribed by addiction specialists and licensed primary care doctors. Ask your doctor if they are licensed to prescribe buprenorphine.

or someone you know uses opioids, you should have this medication stored where it is easy to find in case of an emergency.

- **Counseling**
  - Counseling and support groups can increase the effectiveness of medication-based treatment. Counseling should be offered in addition to medications whenever possible. It should not be used as a substitute for medication-based treatment.
- **"Detox" Models**
  - There can be a lot of pressure to "just quit" using opioids, and several centers offer detox services. Detox alone is not as effective as medication-based treatment and is potentially dangerous. Evidence shows that people often return to opioid use soon after detox treatment, putting them at especially high risk of overdose death.
  - Sometimes detox may be used to transition to monthly naltrexone injections. This is more effective than detox alone. However, methadone and buprenorphine are the most proven treatments.

## FOR MORE INFORMATION

- SAMHSA Patient Information  
<https://www.samhsa.gov/medication-assisted-treatment/treatment>
- National Institutes of Health  
<https://www.drugabuse.gov/publications/research-reports/medications-to-treat-opioid-addiction/overview>

**Authors:** Michael A. Incze, MD, MSEd; Scott Steiger, MD

**Published Online:** March 18, 2019. doi:10.1001/jamainternmed.2019.0014

**Author Affiliations:** Department of Medicine, University of California, San Francisco (Incze, Steiger); JAMA Internal Medicine (Incze).

**Conflict of Interest Disclosures:** None reported.

**Section Editor:** Michael Incze, MD, MSEd.

The JAMA Internal Medicine Patient Page is a public service of *JAMA Internal Medicine*. The information and recommendations appearing on this page are appropriate in most instances, but they are not a substitute for medical diagnosis. For specific information concerning your personal medical condition, *JAMA Internal Medicine* suggests that you consult your physician. This page may be photocopied noncommercially by physicians and other health care professionals to share with patients. To purchase bulk reprints, call (312) 464-0776.

# What You Need to Know About Opioid Pain Medicines

***This guide is for you!*** Keep this guide and the Medication Guide that comes with your medicine so you can better understand what you need to know about your opioid pain medicine. Go over this information with your healthcare provider. Then, ask your healthcare provider about anything that you do not understand.

## What are opioids?

Opioids are strong prescription medicines that are used to manage severe pain.

## What are the serious risks of using opioids?

- Opioids have serious risks of addiction and overdose.
- **Too much opioid medicine in your body can cause your breathing to stop – which could lead to death.** This risk is greater for people taking other medicines that make you feel sleepy or people with sleep apnea.
- **Addiction** is when you crave drugs (like opioid pain medicines) because they make you feel good in some way. You keep taking the drug even though you know it is not a good idea and bad things are happening to you. Addiction is a brain disease that may require ongoing treatment.

### Risk Factors for Opioid Abuse:

- You have:
    - » a history of addiction
    - » a family history of addiction
  - You take medicines to treat mental health problems
  - You are under the age of 65 (although anyone can abuse opioid medicines)
- **You can get addicted to opioids even though you take them exactly as prescribed, especially if taken for a long time.**
  - If you think you might be addicted, talk to your healthcare provider right away.
  - If you take an opioid medicine for more than a few days, your body becomes physically “dependent.” This is normal and it means your body has gotten used to the medicine. You must taper off the opioid medicine (slowly take less medicine) when you no longer need it to avoid withdrawal symptoms.

## How can I take opioid pain medicine safely?

- Tell your healthcare provider about **all** the medicines you are taking, including vitamins, herbal supplements, and other over-the-counter medicines.
- Read the Medication Guide that comes with your prescription.

- Take your opioid medicine exactly as prescribed.
- Do not cut, break, chew, crush, or dissolve your medicine. If you cannot swallow your medicine whole, talk to your healthcare provider.
- When your healthcare provider gives you the prescription, ask:
  - » How long should I take it?
  - » What should I do if I need to taper off the opioid medicine (slowly take less medicine)?
- Call your healthcare provider if the opioid medicine is not controlling your pain. Do not increase the dose on your own.
- **Do not share or give your opioid medicine to anyone else.** Your healthcare provider selected this opioid and the dose just for **you**. A dose that is okay for you could cause an overdose and death for someone else. Also, it is against the law.
  - Store your opioid medicine in a safe place where it cannot be reached by children or stolen by family or visitors to your home. Many teenagers like to experiment with pain medicines. Use a lock-box to keep your opioid medicine safe. Keep track of the amount of medicine you have.
- Do not operate heavy machinery until you know how your opioid medicine affects you. Your opioid medicine can make you sleepy, dizzy, or lightheaded.



## What should I avoid taking while I am taking opioids?

Unless prescribed by your healthcare provider, you should avoid taking alcohol or any of the following medicines with an opioid because it may cause you to stop breathing, which can lead to death:

- Alcohol: Do not drink any kind of alcohol while you are taking opioid medicines.
- Benzodiazepines (like Valium or Xanax)
- Muscle relaxants (like Soma or Flexeril)
- Sleep medicines (like Ambien or Lunesta)
- Other prescription opioid medicines

## ***What other options are there to help with my pain?***

Opioids are not the only thing that can help you control your pain. Ask your healthcare provider if your pain might be helped with a non-opioid medication, physical therapy, exercise, rest, acupuncture, types of behavioral therapy, or patient self-help techniques.

## ***What is naloxone?***

- Naloxone is a medicine that treats opioid overdose. It is sprayed inside your nose or injected into your body.
- Use naloxone if you have it and call 911 or go to the emergency room right away if:
  - You or someone else has taken an opioid medicine and is having trouble breathing, is short of breath, or is unusually sleepy
  - A child has accidentally taken the opioid medicine or you think they might have
- Giving naloxone to a person, even a child, who has not taken an opioid medicine will not hurt them.

## ***Where can I get naloxone?***

- There are some naloxone products that are designed for people to use in their home.
- Naloxone is available in pharmacies. Ask your healthcare provider about how you can get naloxone. In some states, you may not need a prescription.
- When you get your naloxone from the pharmacy, read the **Patient Information** on how to use naloxone and ask the pharmacist if anything is unclear.
- Tell your family about your naloxone and keep it in a place where you or your family can get to it in an emergency.

**When you no longer need your opioid medicine, dispose of it as quickly as possible. The Food and Drug Administration recommends that most opioid medicines be promptly flushed down the toilet when no longer needed, unless a drug take-back option is immediately available. A list of the opioid medicines that can be flushed down the toilet is found here: <https://www.fda.gov/drugdisposal>**

***Naloxone is never a substitute for emergency medical care. Always call 911 or go to the emergency room if you've used or given naloxone.***

## ***What things should I know about the specific opioid medicine that I am taking?***

- Your healthcare provider has prescribed \_\_\_\_\_ for you. Read the Medication Guide for this medicine, which is information provided by your pharmacy.
- Remember this other important information about your opioid medicine:

**Dosing instructions:** \_\_\_\_\_

**Any specific interactions with your medicines:** \_\_\_\_\_

## ***What if I have more questions?***

- Read the Medication Guide that comes with your opioid medicine prescription for more specific information about your medicine.
- Talk to your healthcare provider or pharmacist and ask them any questions you may have.
- Visit: [www.fda.gov/opioids](http://www.fda.gov/opioids) for more information about opioid medicines.



# HHS Guide for Clinicians on the Appropriate Dosage Reduction or Discontinuation of Long-Term Opioid Analgesics

This HHS Guide for Clinicians on the Appropriate Dosage Reduction or Discontinuation of Long-Term Opioid Analgesics provides advice to clinicians who are contemplating or initiating a reduction in opioid dosage or discontinuation of long-term opioid therapy for chronic pain. In each case the clinician should review the risks and benefits of the current therapy with the patient, and decide if tapering is appropriate based on individual circumstances.

After increasing every year for more than a decade, annual opioid prescriptions in the United States [peaked at 255 million in 2012 and then decreased to 191 million in 2017](#).<sup>i</sup> More judicious opioid analgesic prescribing can benefit individual patients as well as public health when opioid analgesic use is limited to situations where benefits of opioids are likely to outweigh risks. At the same time opioid analgesic prescribing changes, such as dose escalation, dose reduction or discontinuation of long-term opioid analgesics, have potential to harm or put patients at risk if not made in a thoughtful, deliberative, collaborative, and measured manner.

## Risks of rapid opioid taper

- Opioids should not be tapered rapidly or discontinued suddenly due to the risks of significant opioid withdrawal.
- Risks of rapid tapering or sudden discontinuation of opioids in physically dependent<sup>ii</sup> patients include acute withdrawal symptoms, exacerbation of pain, serious psychological distress, and thoughts of suicide.<sup>1</sup> Patients may seek other sources of opioids, potentially including illicit opioids, as a way to treat their pain or withdrawal symptoms.<sup>1</sup>
- Unless there are indications of a life-threatening issue, such as warning signs of impending overdose, HHS does not recommend abrupt opioid dose reduction or discontinuation.

Whether or not opioids are tapered, safe and effective nonopioid treatments should be integrated into patients' pain management plans based on an individualized assessment of benefits and risks considering the patient's diagnosis, circumstances, and unique

needs.<sup>2,3,4</sup> Coordination across the health care team is critical. Clinicians have a responsibility to provide or arrange for coordinated management of patients' pain and opioid-related problems, and they should never abandon patients.<sup>2</sup> More specific guidance follows, compiled from published guidelines (the *CDC Guideline for Prescribing Opioids for Chronic Pain*<sup>2</sup> and the *VA/DoD Clinical Practice Guideline for Opioid Therapy for Chronic Pain*<sup>3</sup>) and from practices endorsed in the peer-reviewed literature.

## Consider<sup>iii</sup> tapering to a reduced opioid dosage, or tapering and discontinuing opioid therapy, when

- Pain improves<sup>3</sup>
- The patient requests dosage reduction or discontinuation<sup>2,3,5</sup>
- Pain and function are not meaningfully improved<sup>2,3,5</sup>
- The patient is receiving higher opioid doses without evidence of benefit from the higher dose<sup>2,3</sup>
- The patient has current evidence of opioid misuse<sup>3,5</sup>
- The patient experiences side effects<sup>iv</sup> that diminish quality of life or impair function<sup>3</sup>
- The patient experiences an overdose or other serious event (e.g., hospitalization, injury),<sup>2,5</sup> or has warning signs for an impending event such as confusion, sedation, or slurred speech<sup>2,6</sup>
- The patient is receiving medications (e.g., benzodiazepines) or has medical conditions (e.g., lung disease, sleep apnea, liver disease, kidney disease, fall risk, advanced age) that increase risk for adverse outcomes<sup>3,5</sup>
- The patient has been treated with opioids for a prolonged period (e.g., years), and current benefit-harm balance is unclear

<sup>i</sup> <https://www.cdc.gov/drugoverdose/maps/rxrate-maps.html>

<sup>ii</sup> Physical dependence occurs with daily, around-the-clock use of opioids for more than a few days and means that the body has adapted to the drug, requiring more of it to achieve a certain effect (tolerance). Patients with physical dependence will experience physical and/or psychological symptoms if drug use is abruptly ceased (withdrawal).

<sup>iii</sup> Additional tools to help weigh decisions about continuing opioid therapy are available: [Assessing Benefits and Harms of Opioid Therapy](#), [Pain Management Opioid Taper Decision Tool](#), and [Tapering Opioids for Chronic Pain](#).

<sup>iv</sup> e.g., drowsiness, constipation, depressed cognition

## Important considerations prior to deciding to taper

Overall, following voluntary reduction of long-term opioid dosages, many patients report improvements in function, sleep, anxiety, and mood without worsening pain or even with decreased pain levels.<sup>4,7,8,9,10,11</sup> Other patients report increased pain, insomnia, anxiety, and depression.<sup>4,7,9,12</sup> The duration of increased pain related to hyperalgesia or opioid withdrawal is unpredictable and may be prolonged in some patients.<sup>12</sup> Decisions to continue or reduce opioids for pain should be based on individual patient needs.<sup>2,13</sup> Consider whether opioids continue to meet treatment goals, whether opioids are exposing the patient to an increased risk for serious adverse events or opioid use disorder, and whether benefits continue to outweigh risks of opioids.<sup>2,13</sup>

- Avoid insisting on opioid tapering or discontinuation when opioid use may be warranted (e.g., treatment of cancer pain, pain at the end of life, or other circumstances in which benefits outweigh risks of opioid therapy). *The CDC Guideline for Prescribing Opioids for Chronic Pain does not recommend opioid discontinuation when benefits of opioids outweigh risks.*<sup>2,4,13</sup>
- Avoid misinterpreting cautionary dosage thresholds as mandates for dose reduction.<sup>4</sup> While, for example, the CDC Guideline recommends avoiding or carefully justifying *increasing* dosages above 90 MME/day, it does not recommend abruptly reducing opioids from higher dosages.<sup>2,4</sup> Consider individual patient situations.
- Some patients using both benzodiazepines and opioids may require tapering one or both medications to reduce risk for respiratory depression. Tapering decisions and plans need to be coordinated with prescribers of both medications.<sup>2</sup> If benzodiazepines are tapered, they should be tapered gradually<sup>v</sup> due to risks of benzodiazepine withdrawal (anxiety, hallucinations, seizures, delirium tremens, and, in rare cases, death).<sup>2</sup>
- Avoid dismissing patients from care. This practice puts patients at high risk and misses opportunities to provide life-saving interventions, such as medication-assisted treatment for opioid use disorder.<sup>2,4,13</sup> Ensure that patients continue to receive coordinated care.
- There are serious risks to noncollaborative tapering in physically dependent patients, including acute withdrawal, pain exacerbation, anxiety, depression, suicidal ideation, self-harm, ruptured trust, and patients seeking opioids from high-risk sources.<sup>1,14</sup>

## Important steps prior to initiating a taper

- Commit to working with your patient to improve function and decrease pain.<sup>2,7</sup> Use accessible, affordable [nonpharmacologic](#) and [nonopioid pharmacologic](#) treatments.<sup>2,3,7</sup> Integrating behavioral and nonopioid pain therapies before and during a taper can help manage pain<sup>10</sup> and strengthen the therapeutic relationship.
- Depression, anxiety, and post-traumatic stress disorder (PTSD) can be common in patients with painful conditions, especially in patients receiving long-term opioid therapy.<sup>15</sup> Depressive symptoms predict taper dropout.<sup>7,8</sup> Treating comorbid mental disorders can improve the likelihood of opioid tapering success.
- If your patient has serious mental illness, is at high suicide risk, or has suicidal ideation, offer or arrange for consultation with a behavioral health provider before initiating a taper.<sup>3,5</sup>
- If a patient exhibits opioid misuse behavior or other signs of opioid use disorder, [assess for opioid use disorder using DSM-5 criteria](#).<sup>2,5</sup> If criteria for opioid use disorder are met (especially if moderate or severe), offer or arrange for medication-assisted<sup>vi</sup> treatment.<sup>2,3</sup>
- Access appropriate expertise if considering opioid tapering or managing opioid use disorder during pregnancy. Opioid withdrawal risks include spontaneous abortion and premature labor. For pregnant women with opioid use disorder, medication-assisted treatment is preferred over detoxification.<sup>2</sup>
- **Advise patients that there is an increased risk for overdose on abrupt return to a previously prescribed higher dose.**<sup>2</sup> Strongly caution that it takes as little as a week to lose tolerance and that there is a risk of overdose if they return to their original dose.<sup>2,3,5,6</sup> Provide opioid overdose education and consider offering naloxone.<sup>2</sup>

## Share decision-making with patients

- Discuss with patients their perceptions of risks, benefits, and adverse effects of continued opioid therapy, and include patient concerns in taper planning. For patients at higher risk of overdose based on opioid dosages, review benefits and risks of continued high-dose opioid therapy.<sup>2,5</sup>
- If the current opioid regimen does not put the patient at imminent risk, tapering does not need to occur immediately.<sup>4</sup> Take time to obtain patient buy-in.<sup>14</sup>
- For patients who agree to reduce opioid dosages, collaborate with the patient on a tapering plan.<sup>2</sup> Tapering is more likely to be successful when patients collaborate in the taper.<sup>vii</sup> Include patients in decisions, such as which medication will be decreased first and how quickly tapering will occur.

<sup>v</sup> Example benzodiazepine tapers and clinician guidance are available at [https://www.pbm.va.gov/PBM/AcademicDetailingService/Documents/Benzodiazepine\\_Provider\\_AD\\_%20Risk\\_Discussion\\_Guide.pdf](https://www.pbm.va.gov/PBM/AcademicDetailingService/Documents/Benzodiazepine_Provider_AD_%20Risk_Discussion_Guide.pdf)

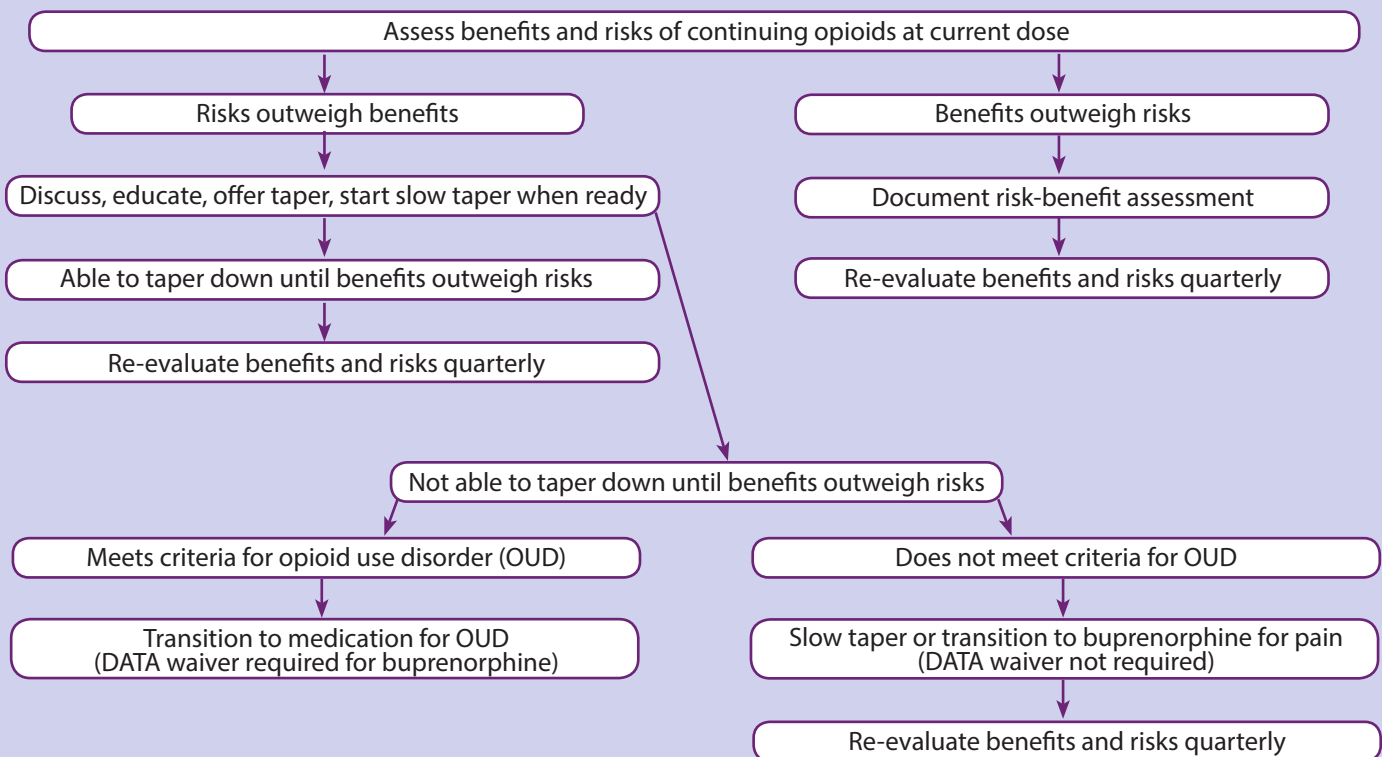
<sup>vi</sup> See SAMHSA's TIP 63: [Medications for Opioid Use Disorder](#), SAMHSA's [Buprenorphine Practitioner Locator](#), and SAMHSA's [Opioid Treatment Program Directory](#)

<sup>vii</sup> A recent systematic review found that when opioids were tapered with buy-in from patients who agreed to decrease dosage or discontinue therapy, pain, function, and quality of life improved after opioid dose reduction.<sup>10</sup>

## Individualize the taper rate

- When opioid dosage is reduced, a taper slow enough to minimize opioid withdrawal symptoms and signs<sup>viii</sup> should be used.<sup>2</sup> Tapering plans should be individualized based on patient goals and concerns.<sup>2,3,5,6</sup>
- The longer the duration of previous opioid therapy, the longer the taper may take. Common tapers involve dose reduction of 5% to 20% every 4 weeks.<sup>3,5</sup>
  - Slower tapers** (e.g., 10% per month or slower) are often better tolerated than more rapid tapers, especially following opioid use for more than a year.<sup>2</sup> Longer intervals between dose reductions allow patients to adjust to a new dose before the next reduction.<sup>5</sup> Tapers can be completed over several months to years depending on the opioid dose. See “slower taper” [example here](#).
  - Faster tapers** can be appropriate for some patients. A decrease of 10% of the original dose per week or slower (until 30% of the original dose is reached, followed by a weekly decrease of 10% of the remaining dose) is less likely to trigger withdrawal<sup>7</sup> and can be successful for some patients, particularly after opioid use for weeks to months rather than years. See “faster taper” [example here](#).
- At times, tapers might have to be paused and restarted again when the patient is ready.<sup>2</sup> Pauses may allow the patient time to acquire new skills for management of pain and emotional distress, introduction of new medications, or initiation of other treatments, while allowing for physical adjustment to a new dosage.<sup>3,5</sup>
- Tapers may be considered successful as long as the patient is making progress, however slowly, towards a goal of reaching a safer dose,<sup>2</sup> or if the dose is reduced to the minimal dose needed.
- Once the smallest available dose is reached, the interval between doses can be extended.<sup>2,5,7</sup> Opioids may be stopped, if appropriate, when taken less often than once a day.<sup>2,7</sup> See “example tapers for opioids” [here](#).
- More rapid tapers (e.g., over 2-3 weeks<sup>16</sup>) might be needed for patient safety when the risks of continuing the opioid outweigh the risks of a rapid taper (e.g., in the case of a severe adverse event such as overdose).
- Ultrarapid detoxification under anesthesia is associated with substantial risks and **should not be used**.<sup>2</sup>

## Opioid Tapering Flowchart



Adapted from Oregon Pain Guidance. Tapering – Guidance & Tools. Available at <https://www.oregonpainguidance.org/guideline/tapering/>.

## DSM-5 Opioid Use Disorder

A problematic pattern of opioid use leading to clinically significant impairment or distress, as manifested by at least 2 of the following, occurring within a 12-month period:

1. Opioids are often taken in larger amounts or over a longer period than was intended.
2. There is a persistent desire or unsuccessful efforts to cut down or control opioid use.
3. A great deal of time is spent in activities necessary to obtain, use, or recover from the effects of opioids.
4. Craving, or a strong desire or urge to use opioids.
5. Recurrent opioid use resulting in a failure to fulfill major role obligations at work, school, or home.
6. Continued opioid use despite having persistent or recurrent social or interpersonal problems caused or exacerbated by the effects of opioids.
7. Important social, occupational, or recreational activities are given up or reduced because of opioid use.
8. Recurrent opioid use in situations in which it is physically hazardous.
9. Continued opioid use is continued despite knowledge of having a persistent or recurrent physical or psychological problem that is likely to have been caused or exacerbated by the substance.
10. Tolerance, as defined by either of the following:
  - a. A need for markedly increased amounts of opioids to achieve intoxication or desired effect, or
  - b. Markedly diminished effect with continued use of the same amount of an opioid.

*Note: This criterion is not considered to be met for those taking opioids solely under appropriate medical supervision.*

11. Withdrawal, as manifested by either of the following:
  - a. The characteristic opioid withdrawal syndrome, or
  - b. Opioids (or a closely related) substance is taken to relieve or avoid withdrawal symptoms.

*Note: This criterion is not considered to be met for those taking opioids solely under appropriate medical supervision.*

Mild: Presence of 2-3 symptoms

Moderate: Presence of 4-5 symptoms

Severe: Presence of 6 or more symptoms

Reprinted with permission from the *Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition*, (Copyright ©2013). American Psychiatric Association. All Rights Reserved.

## Treat symptoms of opioid withdrawal

- If tapering is done gradually, withdrawal symptoms should be minimized and manageable.
- Expectation management is an important aspect of counseling patients through withdrawal.
- Significant opioid withdrawal symptoms may indicate a need to pause or slow the taper rate.
- Onset of withdrawal symptoms depends on the duration of action of the opioid medication used by the patient. Symptoms can begin as early as a few hours after the last medication dose or as long as a few days, depending on the duration of action.<sup>7</sup> Early withdrawal symptoms (e.g., anxiety, restlessness, sweating, yawning, muscle aches, diarrhea and cramping<sup>viii</sup>) usually resolve after 5-10 days but can take longer.<sup>5</sup>
- Some symptoms (e.g., dysphoria, insomnia, irritability) can take weeks to months to resolve.<sup>5</sup>
- [Short-term oral medications](#) can help manage withdrawal symptoms, especially when prescribing faster tapers.<sup>5</sup> These include alpha-2 agonists<sup>ix</sup> for the management of autonomic signs and symptoms (sweating, tachycardia), and symptomatic medications<sup>x</sup> for muscle aches, insomnia, nausea, abdominal cramping, or diarrhea.<sup>5</sup>

## Provide behavioral health support

- Make sure patients receive appropriate psychosocial support.<sup>2,3,6,11</sup> Ask how you can support the patient.<sup>5</sup>
- Acknowledge patient fears about tapering.<sup>5</sup> While motives for tapering vary widely, fear is a common theme. Many patients fear stigma, withdrawal symptoms, pain, and/or abandonment.<sup>13,18</sup>
- Tell patients “I know you can do this” or “I’ll stick by you through this.” Make yourself or a team member available to the patient to provide support, if needed.<sup>3,6</sup> Let patients know that while pain might get worse at first, many people have improved function without worse pain after tapering opioids.<sup>7,8,9,10,11</sup>
- Follow up frequently. Successful tapering studies have used at least weekly follow up.<sup>10</sup>
- Watch closely for signs of anxiety, depression, suicidal ideation, and opioid use disorder and offer support or referral as needed.<sup>2,3,6</sup> Collaborate with mental health providers and with other specialists as needed to optimize psychosocial support for anxiety related to the taper.<sup>2</sup>

<sup>viii</sup> Acute opioid withdrawal symptoms and signs include drug craving, anxiety, restlessness, insomnia, abdominal pain or cramps, nausea, vomiting, diarrhea, anorexia, sweating, dilated pupils, tremor, tachycardia, piloerection, hypertension, dizziness, hot flashes, shivering, muscle or joint aches, runny nose, sneezing, tearing, yawning, and dysphoria.<sup>7</sup> Worsening of pain is a frequent symptom of withdrawal that may be prolonged but tends to diminish over time for many patients.<sup>7</sup>

<sup>ix</sup> Alpha-2 agonists clonidine and lofexidine are more effective than placebo in ameliorating opioid withdrawal.<sup>17</sup> There is not similar research in patients tapering from long-term opioid treatment for pain.<sup>7</sup> Lofexidine has an FDA-approved indication for use up to 14 days for “mitigation of opioid withdrawal symptoms to facilitate abrupt opioid discontinuation in adults.”

<sup>x</sup> NSAIDs, acetaminophen, or topical menthol/methylsalicylate for muscle aches; trazodone for sleep disturbance; prochlorperazine, promethazine, or ondansetron for nausea; dicyclomine for abdominal cramping; and loperamide or bismuth subsalicylate for diarrhea.<sup>5</sup>

## Special populations

- If patients experience unanticipated challenges to tapering, such as inability to make progress despite intention to taper or opioid-related harm, assess for opioid use disorder using DSM-5 criteria.<sup>2</sup> If patients meet criteria for opioid use disorder (especially if moderate or severe), offer or arrange medication-assisted treatment.<sup>2,3</sup>
- If patients on high opioid dosages are unable to taper despite worsening pain and/or function with opioids, whether or not opioid use disorder criteria are met, consider transitioning to buprenorphine.<sup>4,12</sup> Buprenorphine is a partial opioid agonist that can treat pain as well as opioid use disorder,<sup>19</sup> and has other properties that may be helpful,<sup>3</sup> including less opioid-induced hyperalgesia<sup>12</sup> and easier withdrawal than full mu-agonist opioids,<sup>3</sup> and less respiratory depression than other long-acting opioids.<sup>20</sup> Buprenorphine can then be continued or tapered gradually.<sup>12</sup> Transitioning from full-agonist opioids requires attention to timing of the initial buprenorphine dose to avoid precipitating withdrawal.<sup>xi</sup>

Consultation with a clinician experienced in use of buprenorphine is warranted if unfamiliar with its initiation. SAMHSA's [Providers Clinical Support System](#) offers training and technical assistance as well as mentors to assist those who need to taper opioids and may have additional questions.

- Closely monitor patients who are unable or unwilling to taper and who continue on high-dose or otherwise high-risk opioid regimens. Mitigate overdose risk (e.g., provide overdose education and naloxone). Use periodic and strategic motivational questions and statements to encourage movement toward appropriate therapeutic changes.<sup>14</sup>

<sup>xi</sup> To avoid precipitating protracted withdrawal from full agonist opioids when starting buprenorphine, patients need to be in mild to moderate withdrawal (including [Clinical Opioid Withdrawal Score \(COWS\) objective signs](#)) before the first buprenorphine dose.<sup>12</sup> To do this, wait at least 8 to 12 hours after the last dose of short-acting full agonist opioids before the first dose of buprenorphine.<sup>12</sup> Buprenorphine buccal film (Belbuca) and buprenorphine transdermal system (Butrans) have FDA-approved indications for "the management of pain severe enough to require daily, around-the-clock, long-term opioid treatment and for which alternative treatment options are inadequate." The [full Belbuca prescribing information](#) and the [full Butrans prescribing information](#) include instructions for conversion from full agonist opioids. More time should be allowed before starting buprenorphine following the last dose of long-acting full agonist opioids (e.g., at least 36 hours after last methadone dose); in addition, transition from methadone to buprenorphine is likely to be better tolerated after methadone is gradually tapered to 40mg per day or less.<sup>12</sup> Because the duration of action for analgesia is much shorter than the duration of action for suppression of opioid withdrawal,<sup>21</sup> "split dosing" (e.g., 8mg sublingual tablet twice a day) rather than once a day dosing is used when buprenorphine is provided for pain management.<sup>3,12</sup>

## References

1. FDA identifies harm reported from sudden discontinuation of opioid pain medicines and requires label changes to guide prescribers on gradual, individualized tapering. Available at <https://www.fda.gov/Drugs/DrugSafety/ucm635038.htm> (accessed April 13, 2019)
2. Dowell D, Haegerich TM, Chou R. CDC Guideline for Prescribing Opioids for Chronic Pain - United States, 2016. *MMWR Recomm Rep*. 2016 Mar 18;65(1):1-49.
3. Department of Veterans Affairs. Department of Defense. VA/DoD Clinical Practice Guideline for Opioid Therapy for Chronic Pain. Version 3.0 – 2017. Available at <https://www.healthquality.va.gov/guidelines/Pain/cot/VADoDOTCPG022717.pdf>
4. Kroenke K, Alford DP, Argoff C, et al. Challenges with Implementing the Centers for Disease Control and Prevention Opioid Guideline: A Consensus Panel Report. *Pain Med*. 2019 Apr 1;20(4):724-735.
5. Veterans Health Administration PBM Academic Detailing Service. Pain Management Opioid Taper Decision Tool\_A VA Clinician's Guide. Available at [https://www.pbm.va.gov/AcademicDetailingService/Documents/Pain\\_Opioid\\_Taper\\_Tool\\_IB\\_10\\_939\\_P96820.pdf](https://www.pbm.va.gov/AcademicDetailingService/Documents/Pain_Opioid_Taper_Tool_IB_10_939_P96820.pdf) (accessed September 17, 2019)
6. Pocket Guide: Tapering Opioids for Chronic Pain – CDC. Available at [https://www.cdc.gov/drugoverdose/pdf/clinical\\_pocket\\_guide\\_tapering-a.pdf](https://www.cdc.gov/drugoverdose/pdf/clinical_pocket_guide_tapering-a.pdf) (accessed March 27, 2019)
7. Berna C, Kulich RJ, Rathmell JP. Tapering Long-term Opioid Therapy in Chronic Noncancer Pain: Evidence and Recommendations for Everyday Practice. *Mayo Clin Proc*. 2015 Jun;90(6):828-42.
8. Darnall BD, Ziadni MS, Stieg RL, Mackey IG, Kao MC, Flood P. Patient-Centered Prescription Opioid Tapering in Community Outpatients With Chronic Pain. *JAMA Intern Med*. 2018 May 1;178(5):707-708.
9. Goesling J, DeJonckheere M, Pierce J, Williams DA, Brummett CM, Hassett AL, Clauw DJ. Opioid cessation and chronic pain: perspectives of former opioid users. *Pain*. 2019 May;160(5):1131-1145.
10. Frank JW, Lovejoy TI, Becker WC, et al. Patient Outcomes in Dose Reduction or Discontinuation of Long-Term Opioid Therapy: A Systematic Review. *Ann Intern Med*. 2017 Aug 1;167(3):181-191.
11. Sullivan MD, Turner JA, DiLodovico C et al. Prescription Opioid Taper Support for Outpatients with Chronic Pain: A Randomized Controlled Trial. *J Pain*. 2017 Mar;18(3):308-318.
12. Manhapra A, Arias AJ, Ballantyne JC. The conundrum of opioid tapering in long-term opioid therapy for chronic pain: A commentary. *Subst Abus*. 2018;39(2):152-161.
13. U.S. Department of Health and Human Services. Pain Management Best Practices Inter-Agency Task Force Report: Updates, Gaps, Inconsistencies, and Recommendations. May 2019. Available at <https://www.hhs.gov/ash/advisory-committees/pain/index.html>.
14. Dowell D, Haegerich TM. Changing the Conversation About Opioid Tapering. *Ann Intern Med*. 2017 Aug 1;167(3):208-209.
15. Sullivan MD. Depression Effects on Long-term Prescription Opioid Use, Abuse, and Addiction. *Clin J Pain*. 2018 Sep;34(9):878-884.
16. Washington State Agency Medical Directors' Group. AMDG 2015 interagency guideline on prescribing opioids for pain. Olympia, WA: Washington State Agency Medical Directors' Group; 2015. Available at <http://www.agencymeddirectors.wa.gov/Files/2015AMDGOpoidGuideline.pdf> (accessed September 17, 2019)
17. Gowing L, Farrell M, Ali R, White JM. Alpha2-adrenergic agonists for the management of opioid withdrawal. *Cochrane Database Syst Rev*. 2016 May 3;(5):CD002024. Available at <https://www.cochranelibrary.com/cdsr/doi/10.1002/14651858.CD002024.pub5/full> (accessed September 17, 2019)
18. Henry, SG, Paterniti, DA, Feng, B, et al. Patients' experience with opioid tapering: A conceptual model with recommendations for clinicians. *J Pain*. 2019; 20(2): 181-191.
19. Pade PA, Hoffman RM, Geppert CM. Prescription opioid abuse, chronic pain, and primary care: a Co-occurring Disorders Clinic in the chronic disease model. *J Subst Abuse Treat*. 2012 Dec;43(4):446-50.
20. Dahan A, Yassen A, Romberg R, Sarton E, Teppema L, Olofsen E, Danhof M. Buprenorphine induces ceiling in respiratory depression but not in analgesia. *Br J Anaesth*. 2006;96(5):627. Epub 2006 Mar 17.
21. Alford DA, Compton P, Samet JH. Acute Pain Management for Patients Receiving Maintenance Methadone or Buprenorphine Therapy. *Ann Intern Med*. 2006 Jan 17; 144(2): 127–134.

The U.S. Department of Health and Human Services Working Group on Patient-Centered Reduction or Discontinuation of Long-term Opioid Analgesics, chartered under the Assistant Secretary for Health ADM Brett Giroir, developed this guide:

Co-chairs

**Deborah Dowell, MD, MPH**  
CAPT, US Public Health Service  
*Centers for Disease Control and Prevention*

**Christopher Jones, PharmD, DrPH**  
CAPT, US Public Health Service  
*Centers for Disease Control and Prevention*

**Wilson Compton, MD, MPE**  
*National Institutes of Health*

Workgroup members

**Elisabeth Kato, MD, MRP**  
*Agency for Healthcare Research and Quality*

**Joel Dubenitz, PhD**  
*Office of The Assistant Secretary for Planning and Evaluation*

**Shari Ling, MD**  
*Centers for Medicare and Medicaid Services*

**Daniel Foster, DO, MS, MPH**  
*Food and Drug Administration*

**Sharon Hertz, MD**  
*Food and Drug Administration*

**Marta Sokolowska, PhD**  
*Food and Drug Administration*

**Judith Steinberg, MD, MPH**  
*Health Resources and Services Administration*

**Meena Vythilingam, MD**  
CAPT, US Public Health Service  
*Office of the Assistant Secretary for Health*

**Thomas Clarke, PhD**  
*Substance Abuse and Mental Health Services Administration*

**October 2019**

**U.S. Department of Health and Human Services**

## VIEWPOINT

# Patient-Centered Reduction or Discontinuation of Long-term Opioid Analgesics

## The HHS Guide for Clinicians

**Deborah Dowell, MD, MPH**

US Public Health Service, National Center for Injury Prevention and Control, US Centers for Disease Control and Prevention, Atlanta, Georgia.

**Wilson M. Compton, MD, MPE**

National Institute on Drug Abuse, National Institutes of Health, Bethesda, Maryland.

**Brett P. Giroir, MD**

US Public Health Service, Office of the Assistant Secretary for Health, US Department of Health and Human Services, Washington, DC.



[Author Audio Interview](#)



[Related article page 1912](#)



[Supplemental content](#)

**Corresponding Author:**

Deborah Dowell, MD, MPH, US Public Health Service, National Center for Injury Prevention and Control, US Centers for Disease Control and Prevention, 4770 Buford Hwy NE, Atlanta, GA 30341 (ddowell@cdc.gov).

**Prescription opioid use** continues to contribute to significant morbidity and mortality in the United States.<sup>1-4</sup> In 2017, 17 029 of the 47 600 opioid-related overdose deaths involved prescription opioids.<sup>5</sup> Nearly 2 million individuals in the United States have a prescription opioid use disorder.<sup>1</sup> At the same time, approximately 11% of US adults report daily pain,<sup>1</sup> and an estimated 3% to 4% use opioids long-term to help manage chronic pain.<sup>1</sup> Although limiting opioid analgesic prescribing to situations for which benefits outweigh risks can improve individual and population health, rapidly decreasing or abruptly discontinuing long-term opioid analgesics can significantly increase the risk of adverse consequences, including opioid-related hospitalizations and emergency department visits.<sup>3</sup>

Nonopioid strategies may provide equally or more effective pain relief and lower risks than opioids for most patients with chronic pain and for many with acute conditions.<sup>1</sup> In addition, because the benefits of long-term opioid therapy often diminish over time while the risks do not, the 2016 Centers for Disease Control and Prevention Guideline for Prescribing Opioids for Chronic Pain recommends that clinicians and patients regularly reevaluate benefits and risks of continuing opioid therapy, particularly at higher dosages.<sup>1</sup> Yet, patients may find the idea of reducing or discontinuing opioid therapy anxiety-provoking.<sup>1</sup> Determining when and how to taper opioids can be challenging for clinicians.<sup>6</sup> There is a need for clear guidance to support clinicians in negotiating challenges with changes in opioid prescribing for patients receiving opioid therapy.

There are concerning reports of patients having opioid therapy discontinued abruptly<sup>3</sup> and of clinicians being unwilling to accept new patients who are receiving opioids for chronic pain,<sup>4</sup> which may leave patients at risk for abrupt discontinuation and withdrawal symptoms. Payer and health system policies that misinterpret cautionary dosage thresholds as mandates for dose reduction may result in rapid tapers or abrupt discontinuation of opioids.<sup>7</sup> While evidence on the effectiveness and safety of different strategies to reduce opioid dosage is limited,<sup>6</sup> emerging data suggest that when there is a decision to reduce opioid dosage, certain practices, including integration of nonpharmacologic pain management, behavioral support, and slower tapers, may improve outcomes.<sup>6</sup>

To help clinicians reduce risks and improve outcomes related to opioid dose reduction and discontinuation among patients prescribed opioids to manage pain (particularly chronic pain), the US Department of Health and Human Services (HHS) developed the HHS Guide for Clinicians on the Appropriate Dosage Reduction or Discontinuation of Long-Term Opioid Analgesics.<sup>8</sup> A working group composed of experts from HHS agencies con-

sidered systematic reviews on opioid tapering and national guidelines on opioid prescribing published after 2014 to identify and summarize evidence-based clinical practices and guidance relevant to opioid dosage reduction or discontinuation. Six experts external to HHS reviewed the working group's summary and provided input. Guidance is provided to assist clinicians in 8 areas: (1) criteria for considering reducing or discontinuing opioid therapy, (2) considerations prior to deciding to taper opioids, (3) steps to ensure patient safety prior to initiating a taper, (4) shared decision-making with patients, (5) the rate of opioid taper, (6) opioid withdrawal management, (7) behavioral health support, and (8) challenges to tapering.<sup>8</sup> The HHS guide emphasizes the importance of shared decision-making with patients, individualized and slow tapers, and integration of pain management and behavioral support.<sup>8</sup>

Involving patients in decisions regarding continuation or discontinuation of opioid analgesics may improve outcomes. Among studies rated by a systematic review as "good" or "fair" quality, when opioids were tapered following discussion with patients who agreed to taper, pain, function, and quality of life improved after opioid dose reduction.<sup>6</sup> The HHS guide encourages collaborating with patients whenever possible in making decisions about whether to taper opioids and outlines additional opportunities to share decision-making with patients.<sup>8</sup> For example, clinicians can include patients in decisions such as which medication will be decreased first and how quickly tapering will occur.<sup>8</sup>

If there is a decision to taper opioids, integrating behavioral and nonopioid pain therapies before and during a taper can help manage pain and strengthen the therapeutic relationship.<sup>8</sup> Worsening of pain is a frequent symptom of opioid withdrawal that may be prolonged but tends to diminish over time.<sup>8</sup> It can be helpful to counsel patients regarding the transient nature of this effect.<sup>8</sup>

Mental health comorbidities and opioid use disorder are common in patients receiving long-term opioid therapy for chronic pain.<sup>1,8</sup> Symptoms of depression predict taper dropout, and managing comorbid mental health disorders can improve the likelihood of opioid tapering success.<sup>8</sup> The HHS guide and current guidelines recommend that patients who exhibit signs and symptoms of opioid misuse be assessed for opioid use disorder using *Diagnostic and Statistical Manual of Mental Disorders (Fifth Edition)* criteria and offered medication treatment if criteria are met, especially if the patient has moderate or severe opioid use disorder.<sup>1,8,9</sup>

The HHS guide and current guidelines emphasize that tapering should be individualized and should ideally proceed slowly enough to minimize opioid withdrawal symptoms and signs.<sup>1,8,9</sup> Physical dependence occurs as early as a few days after consistent opioid use,<sup>1</sup> and when opioids

have been prescribed continuously for longer than a few days, sudden discontinuation may precipitate significant opioid withdrawal.<sup>3</sup> Rapid tapering or sudden discontinuation of opioids in physically dependent patients can also increase risks of psychological distress and opioid-related emergency department visits and hospitalizations, supporting the importance of slow tapering.<sup>3</sup> One study involving 494 patients found that each additional week of tapering time before opioid discontinuation was associated with a 7% relative reduction in the risk of opioid-related emergency department visits or hospitalizations.<sup>3</sup> Although relatively faster tapers (eg, 10% per week) may be successful for some patients who have taken opioids for shorter time periods (eg, weeks to months), slower tapers (eg,  $\leq 10\%$  per month) are often better tolerated when patients have been taking opioids continuously for chronic pain, especially following opioid use for more than a year.<sup>1,8</sup> Slower tapers may require several months to years depending on the opioid dosage.<sup>8</sup> Significant opioid withdrawal symptoms may indicate a need to further slow the taper rate.<sup>8</sup>

Some patients with unanticipated challenges to tapering, such as inability to make progress in tapering despite opioid-related harm, may have undiagnosed opioid use disorder. Thus, it is recommended to assess patients experiencing these challenges for opioid use disorder using *Diagnostic and Statistical Manual of Mental Disorders (Fifth Edition)* criteria and offer or arrange for medication treatment if criteria for opioid use disorder are met, especially if it is moderate or severe.<sup>1</sup> Furthermore, patients who do not meet criteria for opioid use disorder but who have an unfavorable risk/benefit profile for continued high-dose opioid use might benefit from transition to buprenorphine (Supplement).<sup>2,8</sup> Buprenorphine is an opioid partial agonist that can be used to manage pain as well as opioid use disorder,<sup>2</sup> and has other properties that may be helpful in the context of long-term opioid therapy,<sup>9</sup> including less respiratory depression and overdose risk than other opioids.<sup>2</sup> The HHS guide provides additional details on transitioning from full agonist opioids to buprenorphine, including attention to timing of the initial buprenorphine dose to avoid precipitating with-

drawal from full agonist opioids, dosing for analgesia, and resources available from the Substance Abuse and Mental Health Services Administration, including training, technical assistance, and mentors for clinicians who need to taper opioids and have additional questions.<sup>8</sup>

While safe and effective opioid use and discontinuation can be challenging, the Centers for Disease Control and Prevention guideline and the HHS guide emphasize that clinicians have a responsibility to provide care for or arrange for management of patients' pain and should not abandon patients.<sup>1,8</sup> For patients who are unable or unwilling to taper and who continue receiving high-dose or otherwise high-risk opioid regimens (eg, opioids prescribed concurrently with benzodiazepines), close monitoring and mitigation of overdose risk are recommended.<sup>1,8</sup>

More research is critically needed to define optimal strategies for opioid tapering. Many of the available studies on opioid tapering used uncontrolled designs and are rated low in quality by systematic reviews.<sup>6</sup> One systematic review of patient outcomes after opioid tapering found that of 67 studies identified (11 randomized trials and 56 observational studies), only 3 studies were "good" quality and 13 were "fair" quality.<sup>6</sup> Of note, among the limited set of studies with at least fair-quality evidence, opioid tapering was associated with improved pain, function, and quality of life.<sup>6</sup>

While evidence on the benefits and risks of opioid dose reduction or discontinuation is evolving and evidence on effectiveness of various approaches to tapering is limited,<sup>6</sup> fair- or good-quality studies in which positive outcomes were found following opioid tapering used specific opioid tapering practices<sup>6</sup>; harm has been reported with other practices.<sup>3</sup> Unless there is a life-threatening issue, such as imminent overdose, the benefits of rapidly tapering or abruptly discontinuing opioids are unlikely to outweigh the significant risks of these practices.<sup>3,8</sup> However, following slow, voluntary reduction of long-term opioid dosages, most patients report improvements in function, quality of life, anxiety, and mood without worsening pain or with decreased pain levels.<sup>6</sup>

#### ARTICLE INFORMATION

**Published Online:** October 10, 2019.  
doi:10.1001/jama.2019.16409

**Conflict of Interest Disclosures:** Dr Compton reported stock holdings in Pfizer, General Electric, and the 3M Company. No other disclosures were reported.

**Disclaimer:** The conclusions, findings, and opinions expressed by the authors do not necessarily reflect the official position of the US Department of Health and Human Services, the US Public Health Service, the US Centers for Disease Control and Prevention, or the authors' affiliated institutions.

**Additional Contributions:** The US Department of Health and Human Services (HHS) Working Group on Patient-Centered Reduction or Discontinuation of Long-term Opioid Analgesics was responsible for developing the HHS Guide for Clinicians on the Appropriate Dosage Reduction or Discontinuation of Long-Term Opioid Analgesics. Co-chairs: Deborah Dowell, MD, MPH (US Centers for Disease Control and Prevention [CDC]); Christopher Jones, PharmD, DrPH (CDC); and Wilson Compton, MD, MPE (National Institutes of Health). Group members: Elisabeth Kato, MD, MRP (Agency for Healthcare Research and Quality); Joel Dubenitz, PhD (Office of the Assistant Secretary for Planning and

Evaluation); Shari Ling, MD (US Centers for Medicare & Medicaid Services); Daniel Foster, DO, MS, MPH (US Food and Drug Administration [FDA]); Sharon Hertz, MD (FDA); Marta Sokolowska, PhD (FDA); Judith Steinberg, MD, MPH (Health Resources and Services Administration); Thomas Clarke, PhD (Substance Abuse and Mental Health Services Administration); and Meena Vythilingam, MD (Office of the Assistant Secretary for Health). We also acknowledge many staff across HHS as well as Roger Chou, MD, Beth Darnall, PhD, Robert Kerns, PhD, Erin Krebs, MD, MPH, Mark Sullivan, MD, PhD, and Ajay Manhapra, MD, for conducting reviews of the HHS guide.

#### REFERENCES

- Dowell D, Haegerich TM, Chou R. CDC Guideline for Prescribing Opioids for Chronic Pain: United States, 2016. *MMWR Recomm Rep*. 2016;65(1):1-49.
- Chou R, Ballantyne J, Lembke A. Rethinking opioid dose tapering, prescription opioid dependence, and indications for buprenorphine [published online August 27, 2019]. *Ann Intern Med*.
- Mark TL, Parish W. Opioid medication discontinuation and risk of adverse opioid-related health care events. *J Subst Abuse Treat*. 2019;103:58-63. doi:10.1016/j.jsat.2019.05.001

4. Lagisetty PA, Healy N, Garpestad C, et al. Access to primary care clinics for patients with chronic pain receiving opioids. *JAMA Netw Open*. 2019;2(7):e196928.

5. Scholl L, Seth P, Kariisa M, et al. Drug and opioid-involved overdose deaths - United States, 2013-2017. *MMWR Morb Mortal Wkly Rep*. 2018;67(5152):1419-1427.

6. Frank JW, Lovejoy TI, Becker WC, et al. Patient outcomes in dose reduction or discontinuation of long-term opioid therapy. *Ann Intern Med*. 2017;167(3):181-191.

7. Dowell D, Haegerich T, Chou R. No shortcuts to safer opioid prescribing. *N Engl J Med*. 2019;380(24):2285-2287. doi:10.1056/NEJMp1904190

8. US Department of Health and Human Services. HHS guide for clinicians on the appropriate dosage reduction or discontinuation of long-term opioid analgesics. <https://www.hhs.gov/opioids/treatment/clinicians-guide-opioid-dosage-reduction/index.html>.

9. US Department of Veterans Affairs; US Department of Defense. VA/DoD clinical practice guideline for opioid therapy for chronic pain: version 3.0. <https://www.healthquality.va.gov/guidelines/Pain/cot/VADoDOTCPG022717.pdf>. Published February 2017. Accessed October 1, 2019.



# Opioid Taper Decision Tool

VA



U.S. Department of Veterans Affairs

Veterans Health Administration  
PBM Academic Detailing Service

Pages 3, 7, and 11 republished by NEJM Knowledge+ with permission from the U.S. Department of Veterans Affairs. Original can be found at [https://www.pbm.va.gov/AcademicDetailingService/Documents/Pain\\_Opioid\\_Taper\\_Tool\\_IB\\_10\\_939\\_P96820](https://www.pbm.va.gov/AcademicDetailingService/Documents/Pain_Opioid_Taper_Tool_IB_10_939_P96820).

## Possible reasons to re-evaluate the risks and benefits of continuing opioid therapy:

Opioids are associated with many risks and it may be determined that they are not indicated for pain management for a particular patient.<sup>1</sup>

- No pain reduction, no improvement in function or patient requests to discontinue therapy
- Severe unmanageable adverse effects (e.g., drowsiness, constipation, cognitive impairment)
- Dosage indicates high risk of adverse events (e.g., doses of 90 MEDD\* and higher)

- Non-adherence to the treatment plan or unsafe behaviors\*\* (e.g., early refills, lost/stolen prescription, buying or borrowing opioids, failure to obtain or aberrant UDT\*\*\*)
- Concerns related to an increased risk of SUD\*\*\*\* (e.g., behaviors, age <30, family history, personal history of SUD<sup>†</sup>)
- Overdose event involving opioids

- Medical comorbidities that can increase risk (e.g., lung disease, sleep apnea, liver disease, renal disease, fall risk, advanced age)
- Concomitant use of medications that increase risk (e.g., benzodiazepines)
- Mental health comorbidities that can worsen with opioid therapy (e.g., PTSD, depression, anxiety)

Consider Tapering Opioid

**STOP**

Prior to any changes in therapy, discuss the risks of continued use, along with possible benefits, with the patient. Establish a plan to consider dose reduction, consultation with specialists, or consider alternative pain management strategies.

\*Morphine equivalent daily dose

\*\*Consider assessment for opioid use disorder (OUD)

\*\*\* Urine drug test

\*\*\*\*Substance use disorder

<sup>†</sup>Personal history of SUD includes alcohol use disorder (AUD), opioid use disorder (OUD), and/or a use disorder involving other substances

### Example Tapers for Opioids<sup>5-9</sup>

<b>Slowest Taper (over years)</b> Reduce by 2 to 10% every 4 to 8 weeks with pauses in taper as needed  <i>Consider for patients taking high doses of long-acting opioids for many years</i>	<b>Slower Taper (over months or years)</b> Reduce by 5 to 20% every 4 weeks with pauses in taper as needed  <b>MOST COMMON TAPER</b>	<b>Faster Taper (over weeks)<sup>****</sup></b> Reduce by 10 to 20% every week	<b>Rapid Taper (over days)<sup>****</sup></b> Reduce by 20 to 50% of first dose if needed, then reduce by 10 to 20% every day
Ex: morphine SR 90 mg Q8h = 270 MEDD  <b>Month 1:</b> 90 mg SR qam, 75 mg noon, 90 mg qpm [5% reduction]* <b>Month 2:</b> 75 mg SR qam, 75 mg noon, 90 mg qpm <b>Month 3:</b> 75 mg SR (60 mg+15 mg) Q8h <b>Month 4:</b> 75 mg SR qam, 60 mg noon, 75 mg qpm <b>Month 5:</b> 60 mg SR qam, 60 mg noon, 75 mg qpm <b>Month 6:</b> 60 mg SR Q8h <b>Month 7:</b> 60 mg SR qam, 45 mg noon, 60 mg qpm <b>Month 8:</b> 45 mg SR qam, 45 mg noon, 60 mg qpm <b>Month 9:</b> 45 mg SR Q8h**	Ex: morphine SR 90 mg Q8h = 270 MEDD  <b>Month 1:</b> 75 mg (60 mg+15 mg)SR Q8h [16% reduction]  <b>Month 2:</b> 60 mg SR Q8h  <b>Month 3:</b> 45 mg SR Q8h  <b>Month 4:</b> 30 mg SR Q8h  <b>Month 5:</b> 15 mg SR Q8h  <b>Month 6:</b> 15 mg SR Q12h  <b>Month 7:</b> 15mg SR QHS, then stop***	Ex: morphine SR 90 mg Q8h = 270 MEDD  <b>Week 1:</b> 75 mg SR Q8h [16% reduction] <b>Week 2:</b> 60 mg SR (15 mg x 4) Q8h <b>Week 3:</b> 45 mg SR (15 mg x 3) Q8h <b>Week 4:</b> 30 mg SR (15 mg x 2) Q8h <b>Week 5:</b> 15 mg SR Q8h <b>Week 6:</b> 15 mg SR Q12h <b>Week 7:</b> 15 mg SR QHS x 7 days, then stop***	Ex: morphine SR 90 mg Q8h = 270 MEDD  <b>Day 1:</b> 60 mg SR (15 mg x 4) Q8h [33% reduction] <b>Day 2:</b> 45 mg SR (15 mg x 3) Q8h <b>Day 3:</b> 30 mg SR (15 mg x 2) Q8h <b>Day 4:</b> 15 mg SR Q8h <b>Days 5-7:</b> 15 mg SR Q12h <b>Days 8-11:</b> 15 mg SR QHS, then stop***

\*Continue the taper based on patient response. Pauses in the taper may allow the patient time to acquire new skills for management of pain and emotional distress while allowing for neurobiological equilibration.

\*\*Continue following this rate of taper until off the morphine or the desired dose of opioid is reached.

\*\*\*May consider morphine IR 15 mg ½ tablet (7.5 mg) twice daily.

\*\*\*\*Rapid tapers can cause withdrawal effects and patients should be treated with adjunctive medications to minimize these effects; may need to consider admitting the patient for inpatient care. If patients are prescribed both long-acting and short-acting opioids, the decision about which formulation to be tapered first should be individualized based on medical history, mental health diagnoses, and patient preference. Data shows that overdose risk is greater with long-acting preparations.

## Consider use of adjuvant medications during the taper to reduce withdrawal symptoms:<sup>6-9, 11-19</sup>

Short-term oral medications can be utilized to assist with managing the withdrawal symptoms, especially during fast tapers.

Indication	Treatment Options
<b>Autonomic symptoms (sweating, tachycardia, myoclonus)</b>	<p><b>First line</b></p> <ul style="list-style-type: none"> <li>• Clonidine 0.1 to 0.2 mg oral every 6 to 8 hours; hold dose if blood pressure &lt;90/60 mmHg (0.1 to 0.2 mg 2 to 4 times daily is commonly used in the outpatient setting)               <ul style="list-style-type: none"> <li>– Recommend test dose (0.1 mg oral) with blood pressure check 1 hour post dose; obtain daily blood pressure checks; increasing dose requires additional blood pressure checks</li> <li>– Re-evaluate in 3 to 7 days; taper to stop; average duration 15 days</li> </ul> </li> </ul> <p><b>Alternatives</b></p> <ul style="list-style-type: none"> <li>• Baclofen 5 mg 3 times daily may increase to 40 mg total daily dose               <ul style="list-style-type: none"> <li>– Re-evaluate in 3 to 7 days; average duration 15 days</li> <li>– May continue after acute withdrawal to help decrease cravings</li> <li>– Should be tapered when it is discontinued</li> </ul> </li> <li>• Gabapentin start at 100 to 300 mg and titrate to 1800 to 2100 mg divided in 2 to 3 daily doses*               <ul style="list-style-type: none"> <li>– Can help reduce withdrawal symptoms and help with pain, anxiety, and sleep</li> </ul> </li> <li>• Tizanidine 4 mg three times daily, can increase to 8 mg three times daily</li> </ul>
<b>Anxiety, dysphoria, lacrimation, rhinorrhea</b>	<ul style="list-style-type: none"> <li>• Hydroxyzine 25 to 50 mg three times a day as needed</li> <li>• Diphenhydramine 25 mg every 6 hours as needed**</li> </ul>
<b>Myalgias</b>	<ul style="list-style-type: none"> <li>• NSAIDs (e.g., naproxen 375 to 500 mg twice daily or ibuprofen 400 to 600 mg four times daily)***</li> <li>• Acetaminophen 650 mg every 6 hours as needed</li> <li>• Topical medications like menthol/methylsalicylate cream, lidocaine cream/ointment</li> </ul>
<b>Sleep disturbance</b>	<ul style="list-style-type: none"> <li>• Trazodone 25 to 300 mg orally at bedtime</li> </ul>
<b>Nausea</b>	<ul style="list-style-type: none"> <li>• Prochlorperazine 5 to 10 mg every 4 hours as needed</li> <li>• Promethazine 25 mg orally or rectally every 6 hours as needed</li> <li>• Ondansetron 4 mg every 6 hours as needed</li> </ul>
<b>Abdominal cramping</b>	<ul style="list-style-type: none"> <li>• Dicyclomine 20 mg every 6 to 8 hours as needed</li> </ul>
<b>Diarrhea</b>	<ul style="list-style-type: none"> <li>• Loperamide 4 mg orally initially, then 2 mg with each loose stool, not to exceed 16 mg daily</li> <li>• Bismuth subsalicylate 524 mg every 0.5 to 1 hour orally, not to exceed 4192 mg/day</li> </ul>

\*adjust dose if renal impairment; \*\* avoid in patients > 65 years old; \*\*\* caution in patients with risk GI bleed, renal compromise, cardiac disease

## References:

1. Dowell D, Haegerich TM, Chou R; CDC guideline for prescribing opioids for chronic pain – United States, 2016. *MMWR* 2016;65(1-49).
2. Atlas SJ, Deyo RA; Evaluating and managing acute low back pain in the primary care setting. *J Gen Intern Med.* 2001 Feb; 16(2): 120–131. doi: 0.1111/j.1525-1497.2001.91141.x
3. DSM-5 Criteria for Opioid Use Disorder: American Psychiatric Association, Diagnostic and Statistical Manual of Mental Disorders Fifth Edition. 2013.
4. J. A. Boscarino, S. N. Hoffman, and J. J. Han, "Opioid-use disorder among patients on long-term opioid therapy: impact of final DSM-5 diagnostic criteria on prevalence and correlates.," *Subst. Abuse Rehabil.*, vol. 6, pp. 83–91, Jan. 2015.
5. Canadian Guideline for Safe and Effective Use of Opioids for Chronic Non-Cancer Pain — Part B: Recommendations for Practice, Version 5.5. April 30, 2010. [NOUGG] Accessed at: [http://nationalpaincentre.mcmaster.ca/documents/opioid\\_guideline\\_part\\_b\\_v5\\_6.pdf](http://nationalpaincentre.mcmaster.ca/documents/opioid_guideline_part_b_v5_6.pdf)
6. Berna C, Kulich RJ, Rathmell JP. Tapering Long-term Opioid Therapy in Chronic Noncancer Pain: Evidence and Recommendations for Everyday Practice. *Mayo Clin Proc.* 2015;90(6):828-842.
7. Kral, LA; Jackson K, Uritsky TJ. A practical guide to tapering opioids. *Ment Health Clin (internet).* 2015;5(3):102-108. DOI: 10.9740/mhc.2015.05.102.
8. Chou R, Fanciullo GJ, Fine PG, Adler JA, et al. Clinical guidelines for the use of chronic opioid therapy in chronic non-cancer pain. *J Pain.* 2009;10(2):113-30. DOI: 10.1016/j.jpain.2008.10.008.
9. Kahan M, Wilson L, Mailis-Gagnon A, Srivastava A, National Opioid Use Guideline G. Canadian guideline for safe and effective use of opioids for chronic non-cancer pain: clinical summary for family physicians. Part 2: special populations. *Can Fam Physician.* 2011;57(11):1269-76, e419-28.
10. American Society of Addiction Medicine (ASAM) National practice guideline for the use of medications in the treatment of addiction involving opioid use. 2015. Available from: <http://www.asam.org/docs/default-source/practice-support/guidelines-and-consensus-docs/asam-national-practice-guideline-supplement.pdf?sfvrsn=24>
11. Micromedex Drugdex Evaluations. Thomson Micromedex. Greenwood Village, CO. Available at: <http://www.thomsonhc.com>. Accessed March 19, 2012.
12. Charney DS, Sternberg DE, Kleber HD, et. al. The clinical use of clonidine in abrupt withdrawal from methadone. Effects on blood pressure and specific signs and symptoms. *Arch Gen Psychiatry.* 1981 Nov;38(11):1273-7.
13. Mattick RP, Hall W. Are detoxification programmes effective? *Lancet.* 1996 Jan 13;347(8994):97-100.
14. Boscarino JA, Hoffman SN, Han JJ. Opioid-use disorder among patients on long-term opioid therapy: impact of final DSM-5 diagnostic criteria on prevalence and correlates. *Substance Abuse and Rehabilitation* 2015;6 83–91
15. Canadian Guideline for Safe and Effective Use of Opioids for Chronic Non-Cancer Pain Part B: Recommendations for Practice, Version 5.5 April 30, 2010. [NOUGG] Accessed at: [http://nationalpaincentre.mcmaster.ca/documents/opioid\\_guideline\\_part\\_b\\_v5\\_6.pdf](http://nationalpaincentre.mcmaster.ca/documents/opioid_guideline_part_b_v5_6.pdf)
16. Ahmadi-Abhari SA, Akhondzadeh S, Assadi SM, Shabestari OL, Farzanehan SM, Kamlipour A. Baclofen versus clonidine in the treatment of opiates withdrawal, side-effects aspect: a double-blind randomized controlled trial. *Journal of Clinical Pharmacy and Therapeutics* 2001;26:67-71
17. Akhondzadeh S, Ahmadi-Abhari SA, Assadi SM, Shabestari OL, Kashani AR, Farzanehan SM. Double-blind randomized controlled trial of baclofen in the treatment of opiates wit *Journal of Clinical Pharmacy and Therapeutics* 2000; 25:347-353.
18. Assadi SM, Radgoodarzi R, Ahmadi-Abhari SA. *BMC Psychi atry.* Baclofen for maintenance treatment of opioid dependence: A randomized double-blind placebo-controlled clinical trial. 2003;3:16-26.
19. de Beaurepaire, R. Suppression of alcohol dependence using baclofen: a 2 year observational study of 100 patients. *Frontiers in Psychiatry.* 2012;103: 1-7.



*Real Provider Resources  
Real Patient Results*

## **U.S. Department of Veterans Affairs**

This reference guide was created to be used as a tool for VA providers and is available to use from the Academic Detailing SharePoint.

These are general recommendations only; specific clinical decisions should be made by the treating provider based on an individual patient's clinical condition.

**VA PBM Academic Detailing Service Email Group:**  
[PharmacyAcademicDetailingProgram@va.gov](mailto:PharmacyAcademicDetailingProgram@va.gov)

**VA PBM Academic Detailing Service SharePoint Site:**  
<https://vaww.portal2.va.gov/sites/ad/SitePages/Home.aspx>

**VA PBM Academic Detailing Public Website:**  
<http://www.pbm.va.gov/PBM/academicdetailingservicehome.asp>

# How to Dispose of Unused Medicines

**I**s your medicine cabinet filled with expired drugs or medications you no longer use? How should you dispose of them?

Most drugs can be thrown in the household trash, but consumers should take certain precautions before tossing them out, according to the Food and Drug Administration (FDA). A few drugs should be flushed down the toilet. And a growing number of community-based “take-back” programs offer another safe disposal alternative.

## Guidelines for Drug Disposal

FDA worked with the White House Office of National Drug Control Policy (ONDCP) to develop the first consumer guidance for proper disposal of prescription drugs. Issued by ONDCP in February 2007 and updated in October 2009, the federal guidelines are summarized here:

- Follow any specific disposal instructions on the drug label or patient information that accompanies the medication. Do not flush prescription drugs down the toilet unless this information specifically instructs you to do so.
- Take advantage of community drug take-back programs that allow the public to bring unused drugs to a central location for proper disposal. Call your city or county government’s household trash and recycling service (see blue pages in phone book) to see if a take-back program is available in your community. The Drug Enforcement Administration, working with state and local law enforcement agencies, is sponsoring National Prescription Drug Take Back Days ([www.deadiversion.usdoj.gov](http://www.deadiversion.usdoj.gov)) throughout the United States.
- If no instructions are given on the drug label and no



*Take drugs out of their original containers and mix them with an undesirable substance, such as used coffee grounds ...*

take-back program is available in your area, throw the drugs in the household trash, but first:

- Take them out of their original containers and mix them with an undesirable substance, such as used coffee grounds or kitty litter. The medication will be less appealing to children and pets, and unrecognizable to people who may intentionally go through your trash.
- Put them in a sealable bag, empty can, or other container to prevent the medication from leaking or breaking out of a garbage bag.

FDA's Deputy Director of the Office of Compliance Ilisa Bernstein, Pharm.D., J.D., offers some additional tips:

- Before throwing out a medicine container, scratch out all identifying information on the prescription label to make it unreadable. This will help protect your identity and the privacy of your personal health information.
- Do not give medications to friends. Doctors prescribe drugs based on a person's specific symptoms and medical history. A drug that works for you could be dangerous for someone else.
- When in doubt about proper disposal, talk to your pharmacist.

Bernstein says the same disposal methods for prescription drugs could apply to over-the-counter drugs as well.

### Why the Precautions?

Disposal instructions on the label are part of FDA's "risk mitigation" strategy, says Capt. Jim Hunter, R.Ph., M.P.H., senior program manager on FDA's Controlled Substance Staff. When a drug contains instructions to flush it down the toilet, he says, it's because FDA, working with the manufacturer, has determined this method to be the most appropriate route of disposal that presents the least risk to safety.

Drugs such as powerful narcotic pain relievers and other controlled substances carry instructions for flushing to reduce the danger of unintentional use or overdose and illegal abuse.

For example, the fentanyl patch, an adhesive patch that delivers a potent pain medicine through the skin, comes with instructions to flush used or left-over patches. Too much fentanyl can cause severe breathing problems and lead to death in babies, children, pets, and even adults, especially those who have not been prescribed the drug. "Even after a patch is used, a lot of the drug remains in the patch," says Hunter, "so you wouldn't want to throw something in the trash that contains a powerful and potentially dangerous narcotic that could harm others."

### Environmental Concerns

Despite the safety reasons for flushing drugs, some people are questioning the practice because of concerns about trace levels of drug residues found in surface water, such as rivers and lakes, and in some community drinking water supplies. However, the main way drug residues enter water systems is by people taking medications and then naturally passing them through their bodies, says Raanan Bloom, Ph.D., an environmental assessment expert in FDA's Center for Drug Evaluation and Research. "Most drugs are not completely absorbed or metabolized by the body, and enter the environment after passing through waste water treatment plants."


A company that wants FDA to approve its drug must submit an application package to the agency. FDA requires, as part of the application package, an assessment of how the drug's use would affect the environment. Some drug applications are excluded from the assessment requirement, says Bloom, based on previous agency actions.

"For those drugs for which environmental assessments have been required, there has been no indication of environmental effects due to


flushing," says Bloom. In addition, according to the Environmental Protection Agency, scientists to date have found no evidence of adverse human health effects from pharmaceutical residues in the environment.

Nonetheless, FDA does not want to add drug residues into water systems unnecessarily, says Hunter. The agency reviewed its drug labels to identify products with disposal directions recommending flushing or disposal down the sink. This continuously revised listing can be found at FDA's Web page on Disposal of Unused Medicines ([www.fda.gov/Drugs/ResourcesForYou/Consumers/BuyingUsingMedicineSafely/EnsuringSafeUseofMedicine/SafeDisposalofMedicines/ucm186187.htm](http://www.fda.gov/Drugs/ResourcesForYou/Consumers/BuyingUsingMedicineSafely/EnsuringSafeUseofMedicine/SafeDisposalofMedicines/ucm186187.htm)).

Another environmental concern lies with inhalers used by people who have asthma or other breathing problems, such as chronic obstructive pulmonary disease. Traditionally, many inhalers have contained chlorofluorocarbons (CFC's), a propellant that damages the protective ozone layer. The CFC inhalers are being phased out and replaced with more environmentally friendly inhalers.

Depending on the type of product and where you live, inhalers and aerosol products may be thrown into household trash or recyclables, or may be considered hazardous waste and require special handling. Read the handling instructions on the label, as some inhalers should not be punctured or thrown into a fire or incinerator. To ensure safe disposal, contact your local trash and recycling facility. 

Find this and other Consumer Updates at [www.fda.gov/ForConsumers/ConsumerUpdates](http://www.fda.gov/ForConsumers/ConsumerUpdates)

 Sign up for free e-mail subscriptions at [www.fda.gov/consumer/consumerenews.html](http://www.fda.gov/consumer/consumerenews.html)

## **DISPOSAL ACT: GENERAL PUBLIC FACT SHEET**

On September 8, 2014, the Drug Enforcement Administration (DEA) made available for public view a final rule regarding the disposal of pharmaceutical controlled substances in accordance with the Controlled Substance Act, as amended by the Secure and Responsible Drug Disposal Act of 2010 (“Disposal Act”). The final rule is available for public view at <http://www.federalregister.gov/public-inspection>. The final rule will officially publish in the *Federal Register* on September 9, 2014, and will be available on <http://www.regulations.gov>, and our website, <http://www.DEAdiversion.usdoj.gov>. This General Public Fact Sheet contains a general summary of some of the effects of the new rule on the general public. For detailed information, please visit our website or contact your local DEA office.

### **1. What is the Disposal Act?**

- The Disposal Act amended the Controlled Substances Act (CSA) to give the DEA authority to promulgate new regulations, within the framework of the CSA, that will allow ultimate users to deliver unused pharmaceutical controlled substances to appropriate entities for disposal in a safe and effective manner consistent with effective controls against diversion. The goal of the Disposal Act is to encourage public and private entities to develop a variety of methods of collection and disposal in a secure, convenient, and responsible manner.

### **2. Who is an “ultimate user”?**

- The CSA defines an “ultimate user” as “a person who has lawfully obtained, and who possesses, a controlled substance for his own use or for the use of a member of his household or for an animal owned by him or a member of his household.”

### **3. Are my options for disposing of pharmaceuticals more limited now?**

- No. These regulations don’t limit the ways that ultimate users may dispose of pharmaceutical controlled substances—they expand them. The DEA’s new regulations outline the methods by which pharmaceutical controlled substances may be transferred to authorized collectors for disposal. Ultimate users now have expanded options to safely and responsibly dispose of their unused and unwanted, lawfully-possessed pharmaceutical controlled substances: through collection receptacles, mail-back packages, and take-back events.

### **4. May I continue to dispose of pharmaceutical controlled substances using methods that were valid prior to this final rule?**

- Yes. Any method of pharmaceutical disposal that was valid prior to these regulations continues to be valid.
- For example, ultimate users may continue to utilize the FDA and EPA guidelines for the disposal of medicines, available through the DEA website at [http://www.deadiversion.usdoj.gov/drug\\_disposal/index.html](http://www.deadiversion.usdoj.gov/drug_disposal/index.html).



**5. Will there still be take-back events every six months?**

- Law enforcement may continue to conduct take-back events at any time. Any person or community group, registrant or non-registrant, may partner with law enforcement to conduct take-back events. The DEA encourages communities to partner with law enforcement to continue to conduct take-back events.
- The next DEA-sponsored nationwide take back event will be on September 27, 2014. The DEA will not continue to sponsor nationwide take-back events in order to prevent competing with local take-back efforts conducted in accordance with the new regulations.

**6. Can I dispose of a friend or family member's pharmaceutical controlled substances for them?**

- You may dispose of a member of your household's unused or unwanted pharmaceutical controlled substances. But, if they are *not* a member of your household, you may not dispose of their pharmaceutical controlled substances on their behalf. Only ultimate users may dispose of pharmaceutical controlled substances. An ultimate user, which includes a household member of the person or pet who was prescribed the medication, may transfer pharmaceutical controlled substances to authorized collectors or law enforcement via a collection receptacle, mail-back package, or take-back event.
- Exceptions:
  - If someone dies while in lawful possession of pharmaceutical controlled substances, any person lawfully entitled to dispose of the decedent's property may dispose of the pharmaceutical controlled substances; and
  - A long-term-care facility may dispose of a current or former resident's pharmaceutical controlled substances.

**7. My mother has pharmaceutical controlled substances delivered to her home. She passed away, and I would like to dispose of her unused pharmaceutical controlled substances. I did not live with her. Can I dispose of them?**

- Yes, so long as you are lawfully entitled to dispose of her property, you may dispose of her unused pharmaceutical controlled substances.

**8. How can I find a collection receptacle location near me?**

- Members of the public may call the DEA's Registration Call Center at 1-800-882-9539 to find a collection receptacle location near them.

**9. I live in a rural location. There are no collection receptacles, mail-back programs, or take-back events in the vicinity. How can I safely and securely dispose of my unwanted pharmaceutical controlled substances?**

- There are no restrictions on using a mail-back package obtained from another state. You may dispose of your unwanted pharmaceutical controlled substances in a mail-back package that you received from another state, even if the mail-back package is delivered to a location outside of your state.

- Additionally, these regulations expand—not limit—the options that ultimate users have to dispose of unwanted pharmaceutical controlled substances. You may continue to dispose of your unwanted pharmaceutical controlled substances using the lawful methods you used prior to the effective date of the new regulations, as long as those methods are consistent with Federal, State, tribal, or local laws and regulations, including surrendering pharmaceutical controlled substances to law enforcement.

**10. Can I dispose of illicit drugs through a collection receptacle, mail-back package, or take-back event? How can I safely and securely dispose of my unwanted marijuana?**

- No. Persons may not dispose of illicit drugs (*e.g.*, schedule I controlled substances such as marijuana, heroin, LSD) through any of the three disposal methods.
- Persons may not dispose of any controlled substances that they do not legally possess. This includes schedules II-V controlled substances that are illegally obtained and possessed.

**11. I don't have a mail-back package, but I remember the address from the last mail-back package I used. Can I mail pharmaceutical controlled substances to that address without an official mail-back package?**

- No. Persons must use the mail-back package that was provided by an authorized collector or one of their partners. The mail-back package must meet certain specifications, to include having a unique identification number. If an authorized collector receives a sealed mail-back package that they did not provide, the collector must reject it, or if they inadvertently accept it, they must notify the DEA.
- If persons would like to use a mail-back package and don't possess one, they may contact an authorized collector to obtain one.

**12. Can I dispose of my insulin syringes through one of the disposal methods? What about my child's asthma inhaler?**

- No. Persons may not dispose of any dangerous, hazardous, or non-compliant items in a collection receptacle or a mail-back package. This includes medical sharps and needles (*e.g.*, insulin syringes), and compressed cylinders or aerosols (*e.g.*, asthma inhalers).
- Other non-compliant items that may not be placed into a collection receptacle or mail-back package include iodine-containing medications and mercury-containing thermometers.
- Accepting these materials places the collector at risk, and might cause a dangerous situation. You should continue to use any valid methods you currently utilize to dispose of those medications and medical implements.
- Carefully review the authorized collector's instructions for what is and is not acceptable to place into the collection receptacle or mail-back package. If you have any questions, you should ask an employee of the authorized collector.

**13. Can my pharmacy or other collector force me to give personal information, like my name, my prescription information, or my physician information?**

- No. A collector may not force anyone to provide any personal information about themselves, their prescription, or their physician.
- In order to protect personally identifiable information, the DEA encourages persons not to place prescription bottles in collection receptacles or mail-back packages.

**14. What happens to my pharmaceuticals after I dispose of them? Can they be sold, given away, re-packaged, or re-dispensed for use by another patient? Can they be otherwise recycled?**

- Pharmaceutical controlled substances transferred from ultimate users to authorized collectors via either collection receptacles or mail-back programs shall be securely stored or transferred until rendered non-retrievable. They may not be re-sold, donated, repackaged, or re-dispensed. Currently, the most common method of rendering pharmaceutical controlled substances non-retrievable is incineration.

**15. Are there environmental impacts?**

- Disposed pharmaceuticals must be rendered non-retrievable in compliance with all applicable Federal, State, tribal, and local laws, including those relating to environmental protection. By expanding options on how ultimate users may dispose of their pharmaceutical controlled substances, fewer of these substances may end up in our nation's water system.

## EDUCATION & TRAINING SECTION

### Original Research Article

# SCOPE of Pain: An Evaluation of an Opioid Risk Evaluation and Mitigation Strategy Continuing Education Program

Daniel P. Alford, MD, MPH,<sup>\*,†</sup> Lara Zisblatt, EdD, MA,<sup>\*</sup> Pamela Ng, MSc,<sup>‡</sup> Sean M. Hayes, PsyD,<sup>‡</sup> Sophie Peloquin, MMedSc,<sup>‡</sup> Ilana Hardesty, BA,<sup>\*</sup> and Julie L. White, MS<sup>\*</sup>

<sup>\*</sup>The Barry M. Manuel Office of Continuing Medical Education, Boston University School of Medicine, Boston, Massachusetts, USA; <sup>†</sup>Department of Medicine, Boston Medical Center, Boston, Massachusetts, USA; <sup>‡</sup>Performance Improvement Division, AXDEV Group Inc., Brossard, Quebec, Canada

Correspondence to: Daniel P. Alford, MD, MPH, FACP, FASAM, Boston Medical Center, 801 Massachusetts Avenue, Crosstown 2, Boston, MA 02118, USA. Tel: 617-414-3747; Fax: 617-414-4676; E-mail: dan.alford@bmc.org.

Funding sources: The *SCOPE of Pain* program was funded by an independent educational grant awarded by the manufacturers of extended-release (ER) and long-acting (LA) opioid analgesics, collectively known as the Risk Evaluation and Mitigation Strategy (REMS) Program Companies or RPC (<http://www.er-la-opioidrems.com/lwgUI/remshome.action>).

Disclosure: The authors do not have any relationships to disclose.

### Abstract

**Objective.** Due to the high prevalence of prescription opioid misuse, the US Food and Drug Administration (FDA) mandated a Risk Evaluation and Mitigation Strategy (REMS) requiring manufacturers of extended-release/long-acting (ER/LA) opioid analgesics to fund continuing education based on a *FDA Blueprint*. This article describes the Safe and Competent Opioid Prescribing Education (*SCOPE of Pain*) program, an ER/LA opioid analgesic REMS program, and its impact on clinician knowledge, confidence, attitudes, and self-reported clinical practice.

**Method.** Participants of the 3-h *SCOPE of Pain* training completed pre-, immediate post- and 2-month post-assessments.

**Subjects.** The primary target group (n = 2,850), and a subset (n = 476) who completed a 2-month post-assessment, consisted of clinicians licensed to prescribe ER/LA opioid analgesics, who care for patients with chronic pain and who completed the 3-h training between February 28, 2013 and June 13, 2014.

**Results.** Immediately post-program, there was a significant increase in correct responses to knowledge questions (60% to 84%,  $P \leq 0.02$ ) and 87% of participants planned to make practice changes. At 2-months post-program, there continued to be a significant increase in correct responses to knowledge questions (60% to 69%,  $P \leq 0.03$ ) and 67% reported increased confidence in applying safe opioid prescribing care and 86% reported implementing practice changes. There was also an improvement in alignment of desired attitudes toward safe opioid prescribing.

**Conclusions.** The *SCOPE of Pain* program improved knowledge, attitudes, confidence, and self-reported clinical practice in safe opioid prescribing. This national REMS program holds potential to improve the safe use of opioids for the treatment of chronic pain.

**Key Words.** Chronic Pain; Opioid Medications Continuing Education

### Introduction

Chronic pain affects approximately 100 million in the United States, making it one of the most common reasons patients seek medical care [1,2]. Undertreated chronic pain causes reduced function and quality of life [3], and is associated with increased rates of suicidality [4,5]. However, more aggressive chronic pain management with opioid analgesics over the past two decades has been associated with an increase in prescription

## SCOPE of Pain Evaluation

opioid misuse including addiction, diversion, and overdose deaths [6–11]. Determinants for increased opioid-related mortality have been described including high-volume and high-dose prescribing [12]. Despite concerns over misuse, opioid analgesics remain an important treatment for some patients' chronic severe pain [1,13–15]. According to the Institute of Medicine report, “regulatory, legal, educational, and cultural barriers inhibit the medically appropriate use of opioid analgesics [1].” Numerous safe opioid prescribing guidelines have been published [16–21], however, recent reports show that adherence with these guidelines is low [22–24].

Clinicians struggle to balance the benefits and harms associated with opioid prescribing [4,25]. While pain management education remains inadequate [26–30], it is a key strategy to address the prescription opioid misuse problem [31]. In July 2012, the US Food and Drug Administration (FDA) approved a single shared Risk Evaluation and Mitigation Strategy (REMS) required of manufacturers of extended-release/long-acting (ER/LA) opioid analgesics to promote safe use of these medications [32]. While most FDA-mandated REMS programs include medication guides and communication plans and are associated with a single medication, this REMS requires all manufacturers to jointly fund accredited continuing education for the approximately 320,000 ER/LA opioid prescribers in the United States [33]. The FDA created the *Blueprint for Prescriber Education for Extended-Release and Long-Acting Opioid Analgesics* (“FDA Blueprint”) to define the content that must be included in REMS educational programs [34,35]. Boston University School of Medicine (BUSM), the first Continuing Medical Education provider to receive ER/LA opioid REMS funding, launched its Safe and Competent Opioid Prescribing Education (*SCOPE of Pain*) program on February 28, 2013.

As a new national strategy, the effectiveness of requiring manufacturers to contribute funds to support independent education based on an FDA Blueprint is unknown. The purpose of this study is to describe the *SCOPE of Pain* program and report on its impact on participants' knowledge, attitudes, confidence, and self-reported practice. As the first report on an ER/LA opioid REMS program, the data from this project can offer an initial assessment of effectiveness of this national strategy to improve practices.

### Methods

#### *SCOPE of Pain Description*

*SCOPE of Pain* is based on the FDA Blueprint [36] and is offered as a 3-h live or online activity available at [www.scopeofpain.org](http://www.scopeofpain.org). The live programs included 20 half-day standalone meetings across the United States in 16 different states. The live and online curricula are

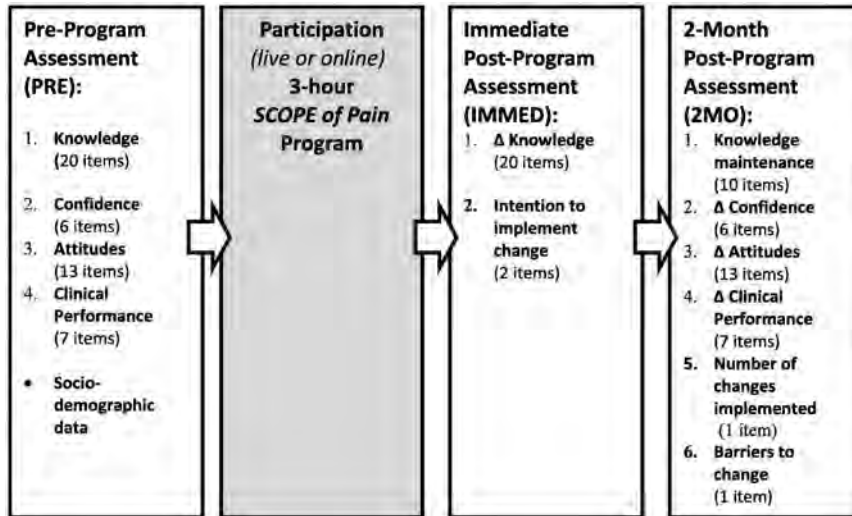
identical and presented using a clinical case involving three separate visits: *initial visit*—assessing chronic pain and opioid misuse risk; *one week later*—initiating (continuing) opioid therapy safely and *months later*—assessing and managing aberrant medication taking behaviors. This allows participants to apply the ER/LA opioid REMS content to a common clinical scenario. *SCOPE of Pain* was created based on an existing online and live education program we developed in 2010 called “*Safe and Effective Opioid Prescribing for Chronic Pain*” ([www.opioidprescribing.org](http://www.opioidprescribing.org)) that had trained approximately 19,000 clinicians. A team of 13 faculty with expertise in pain management, addiction, primary care, and medical education created the original *Opioid Prescribing* program and a team of five experts tailored that content to cover all aspects of the FDA Blueprint to make the program REMS compliant. While the original content was well aligned with the FDA Blueprint, specific topics were expanded including opioid prescribing using a risk/benefit framework, effective communication skills for assessing and managing aberrant medication taking behaviors and strategies for team-based care. While the content was not formally tested, evaluation data from the over 5,000 participants of the original *Opioid Prescribing* program were used to inform the creation of the *SCOPE of Pain* program.

To ensure that the curriculum covered all FDA Blueprint elements, BUSM conducted both internal and external audit processes and an additional independent audit was conducted by the Accreditation Council for Continuing Medical Education (ACCME). The Boston University Medical Campus Institutional Review Board (IRB) determined this evaluation to be exempt from further IRB review.

#### Outcomes

A repeated measures design was used to assess the impact of *SCOPE of Pain* in changing clinicians' knowledge, attitudes, confidence, and clinical practice. Data were collected from participants at three time points: 1) pre-program (PRE), 2) immediate post-program (IMMED), and 3) 2-months post-program (2MO) (Figure 1). This design assessed changes over time with specific attention to increased alignment with practices described in the FDA Blueprint.

Items to assess participants' changes were designed by a multidisciplinary team including: a faculty expert in opioid prescribing, primary care and addiction medicine (DPA), experts in educational design (LZ, JLW, IH) and experts in outcomes assessments (SMH, SP, PN). Items were developed with the four key metrics of change that *SCOPE of Pain* targets: 1) twenty (20) items to assess improvements in *knowledge* (of which only 10 were repeated at 2MO to minimize respondents' burden and allow for additional questions about changes in performance), 2) six (6) items regarding change in



**Figure 1** Evaluation of SCOPE of Pain: Data collection points and associated outcome metrics.

participant *confidence* to manage patients with chronic pain, 3) thirteen (13) items assessing change in *attitudes (motivation and willingness)* when treating patients with chronic pain and using guideline-based care; and 4) multiple items addressing changes in *clinical practice* including: a) two (2) items assessing intention to change clinical practice; b) seven (7) items assessing participants' reported changes in clinical performance; c) one (1) item assessing number of changes implemented; and d) one (1) item assessing barriers to implementing change in practice.

To be REMS compliant, the assessment was required to have knowledge-based questions from each of the six sections of the FDA Blueprint [36]. The course director (DPA) who specializes in primary care, pain management and addiction medicine and program education experts (LZ, IH, JLW) determined which elements from each section were best suited for knowledge-based questions and most relevant to practicing clinicians. Confidence and performance questions were based on guideline-based [17–21] safe opioid prescribing practices (e.g., risk and benefit assessments, monitoring and management strategies) and important communication skills. Each item was tested and retested for face validity, and linked explicitly to elements within the six sections of the FDA Blueprint for content validity. All questions were tested by primary care clinicians from general internal medicine and family medicine and pain and addiction medicine experts. The questionnaires used did not undergo validity testing as the evaluation was designed for a new educational program without a known gold standard or preexisting criterion by which to validate.

The PRE/IMMED/2MO items are quantitative using forced choice (drop-down) options. Knowledge-testing questions were a combination of multiple nominal choice responses (including dichotomous true/false questions and item-matching questions). Likert-type

response formats were used for self-reported assessment of confidence, attitudes, and clinical practice.

### Participant Recruitment

The primary target group included clinicians who manage patients with chronic pain longitudinally. This included primary care and other specialties that manage chronic pain such as hematology, oncology, rheumatology, rehabilitation medicine, sports medicine, neurology, orthopedics, and anesthesiology. While promotion for the program and collection of pre-assessment (PRE) and post-assessment (IMMED and 2MO) data extended beyond the primary target group, only participants whose specialty indicated a likelihood for managing chronic pain were included in this study.

All participants completed the pre-assessment on registration. Participants were required to complete the immediate post-assessment to receive continuing education credit. A drawing for an e-book reader was used to incentivize completion of the 2-month post-assessment. As an email address was collected for all participants, an email was automatically sent to all participants at 60 days, with a reminder at 63 days, and 66 days post-activity for those who did not complete the assessment.

### Analyses

Using IBM SPSS 22.0 software (IBM Corporation, Armonk, NY), frequencies and cross-tabulations were calculated for each item. Paired *t*-tests were used to identify participant knowledge change (PRE vs IMMED) and knowledge maintenance (PRE vs 2MO). Paired *t*-tests were also used to compare participants' attitudes and clinical practice (PRE vs 2MO) to establish change in clinical practice two months after participation.

**SCOPE of Pain Evaluation****Table 1** *SCOPE of Pain* participant characteristics

	Primary Target Group (n = 2,850)	Completed 2-Month Post-Program Assessment (n = 476)
<b>Profession n, (%)</b>		
Physician	1,955 (69%)	288 (61%)
Advance practice nurse*	706 (25%)	154 (32%)
Physician assistant	189 (6%)	34 (7%)
<b>Specialty n, (%)</b>		
Family practice	1,179 (41%)	235 (49%)
Internal medicine	791 (28%)	117 (25%)
Anesthesiology	183 (6%)	26 (6%)
Pediatrics	159 (6%)	19 (4%)
Orthopedic surgery	105 (4%)	14 (3%)
Physical medicine and rehabilitation	115 (4%)	17 (4%)
Hematology and oncology	85 (3%)	12 (2%)
Obstetrics and gynecology	83 (3%)	12 (2%)
Neurology	63 (2%)	11 (2%)
Rheumatology	52 (2%)	5 (1%)
Infectious disease	25 (1%)	6 (1%)
Sports medicine	7 (0.2%)	1 (0.2%)
Adolescent medicine	3 (0.1%)	1 (0.2%)
<b>Years of practice n, (%)</b>		
1–5 years	659 (23%)	118 (25%)
6–10 years	405 (14%)	74 (16%)
11–20 years	783 (27%)	116 (24)
>21 years	950 (33%)	160 (34)
Other	21 (2%)	8 (1%)
<b>Participant type n, (%)</b>		
Online	2,203 (77%)	315 (66%)
Live	647 (23%)	161 (34%)

\*Significant difference between the group that completed the *SCOPE of Pain* program and those that completed the 2-MO post-assessment at the  $P=0.05$  level.

**Results***Participants*

A total of 10,566 participants completed *SCOPE of Pain* between February 28, 2013 and June 13, 2014. Twenty-seven percent (2,850/10,566) were considered our primary target group (defined as being physicians, advanced practice nurses, or physician assistants licensed to prescribe opioid analgesics and a member of 13 specialties that routinely manage patients with chronic pain (Table 1). The primary target group was made up of mostly physicians (69%), primary care specialties (75%), and clinicians practicing for greater than 10 years (60%). A majority of participants (77%) completed the training online rather than live. All 2,850 participants completed the PRE and IMMEDIATE assessments. Of those, 17% (476/2,850) completed the 2MO assessment. Table 1 presents the socio-demographics for the primary target group who completed *SCOPE of Pain* compared with the subset who also completed the 2MO assessment. The two groups were similar, except

for a higher proportion of advanced practice nurses completing the 2MO assessment ( $P < 0.001$ ).

The following section focuses on the findings divided into two sections 1) IMMEDIATE and 2) 2MO assessment. Findings are grouped by the type of expected impact of *SCOPE of Pain* on participants (knowledge, confidence, attitudes, and clinical practice).

**IMMEDIATE: Immediate Post-Program Assessment  
(N = 2,850)**

*Knowledge.* A significantly higher proportion of participants responded correctly to the 20 knowledge items in the IMMEDIATE compared with PRE, 84% vs 60% ( $P \leq 0.02$ ), respectively.

*Intention to Change.* Immediate post-program, 87% of participants stated they were planning to make at least one change to align their practice with guideline-based

**Table 2** Changes in confidence in performing guideline-based clinical practices

Statements	2-Months Post-Program Assessment (n = 476)		
	Rate your confidence in your ability to accomplish each of the following as you attended the program:		
	Increased	Remained the same	Decreased
Assess pain in a new patient?	65% (311)	32% (153)	3% (12)
Assess the potential benefit and risk of opioids for chronic pain in a new patient?	72% (341)	26% (126)	2% (9)
Communicate and collaborate with patients around opioid initiation?	71% (338)	28% (132)	1% (6)
Monitor patients on chronic opioid therapy for opioid misuse, including addiction and diversion?	63% (301)	34% (164)	2% (11)
Effectively and efficiently assess your patients for potential misuse of opioids?	67% (318)	32% (151)	1% (7)
Effectively communicate with your patients when treatment has shown no benefit	63% (300)	34% (160)	3% (16)

care. The most frequently stated changes were 1) to improve opioid prescribing documentation (56%); 2) to implement or improve opioid prescribing patient education or communication (53%); and 3) to institute or improve Patient-Prescriber Agreements (47%).

#### 2MO: 2-Months Post-Program Assessment (N = 476)

**Knowledge Maintenance.** Compared with the PRE, the proportion of correct responses at 2MO was significantly ( $P \leq 0.03$ ) higher for 7 out of the 10 knowledge questions on opioid misuse risk factors and risk assessment. While the improvement in correct responses in the 2MO (69%) compared with PRE (60%) was modest, it was significant.

**Confidence.** Approximately two-thirds of participants reported increased confidence in guideline-based opioid prescribing practices including assessing pain and opioid misuse risk and assessing, monitoring and discussing opioid benefits, risks, and harms with their patients (Table 2).

**Attitudes.** Participants reported on average an increase of 9% in alignment with increased trust in their patients and with guideline-based care ( $P \leq 0.01$ ). For example, to the statement *I trust that available pain scales provide reliable assessment of pain in my patients*, 48% of participants responded 4 or 5 on the agreement scale (1 is completely disagree and 5 is completely agree) at 2MO, as compared with 31% at PRE, a 17% increase ( $P < 0.01$ ). For the items for which a decrease in agreement was desired, the proportion of participants who reported being in agreement decreased on average by 7% ( $P \leq 0.02$ ) (Table 3).

#### Clinical Practice (Patient Communication and Guideline-Based Care)

##### Patient Communication (Table 4)

Improvements were made in all seven recommended communication skills with a significant increase from PRE to 2MO in participants reporting performing these behaviors with most/all of their patients with chronic pain from an average of 64% to 78% ( $P < 0.01$ ), respectively.

##### Guideline-Based Care (Table 5)

When presented with nine specific clinical practice changes at 2MO: 68% had either partially or fully improved their opioid prescribing documentation in patient medical records, 67% reported having implemented or improved patient education and communication relating to opioid prescribing and 52% reported having implemented/improved urine drug testing for monitoring opioid adherence and misuse. Approximately 60% reported partially/fully implementing four or more changes in their practice with 35% implementing 7–9 changes.

##### Barriers to Change

Eighty-three percent of participants reported at least one barrier to making practice change. The most significant barriers reported were patients' resistance to change (23%) followed by other providers' or institutional resistance to change (17%).



**SCOPE of Pain Evaluation****Table 3** Changes in attitude in managing patients with chronic pain (n = 476)

Statement	Desired Change	Percent (n) Reported $\geq 4$ on the Agreement Scale Scale: 1-Strongly Disagree to 5-Completely Agree			
		Pre-Program	2-Month Post-Program	% Change	P value
<b>Statements that should have MORE agreement</b>					
I trust that most of my patients with chronic pain are able to provide an accurate self-assessment of their pain	↑	48% (227)	50% (239)	+2%	0.314
I trust that available pain scales provide reliable assessment of pain in my patients	↑	31% (149)	48% (230)	+17%	<0.001
It is my responsibility and role to discuss with my patients not to give away their medications to relatives or friends	↑	92% (437)	96% (459)	+4%	0.001
I am comfortable responding to family calls about my patients' possible misuse of opioids	↑	50% (237)	62% (296)	+12%	<0.001
<b>Statements that should have LESS agreement</b>					
There is no reliable way to identify those of my patients who are drug-seekers	↓	29% (138)	21% (102)	-8%	0.020
Treating and managing patients with chronic pain is time-consuming and frustrating	↓	68% (326)	64% (304)	-4%	0.054
I will never prescribe ER/LA opioids to a patient with history of mental health issues	↓	16% (77)	17% (82)	+1%	0.564
I cannot get my patients to be truthful about illicit drug use	↓	29% (137)	22% (107)	-7%	0.004
I am uncomfortable communicating an unexpected urine drug test result to my patients	↓	24% (112)	20% (97)	-4%	0.187
I am unsure I am effectively assessing opioids misuse risk in my patients with chronic pain on ER/LA opioids	↓	48% (226)	31% (147)	-4%	<0.001
I suspect there is more I should be doing in the treatment and management of my patients who report chronic pain	↓	76% (360)	58% (275)	-18%	<0.001
I prefer to stop seeing/following a patient who has misused his/her opioid prescription	↓	57% (273)	51% (242)	-8%	0.007
I would only ask for a urine drug test from a patient that I thought was abusing the opioid prescription	↓	19% (90)	13% (63)	-6%	0.003

**Discussion**

*SCOPE of Pain*, an ER/LA opioid REMS program, resulted in improvements in knowledge and attitudes about safe opioid prescribing, as well as increases in self-reported confidence and implementation of improved communication skills and guideline-based opioid prescribing practices. There were increases in clinician trust in patients with chronic pain and in the tools available to assess patients' pain and to detect opioid misuse.

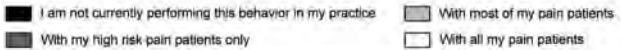
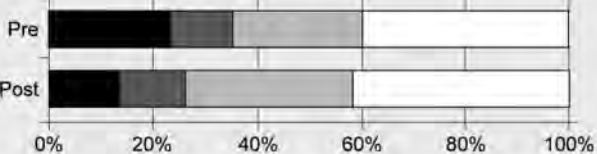
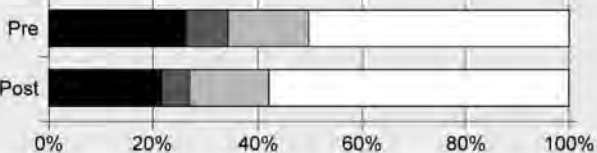
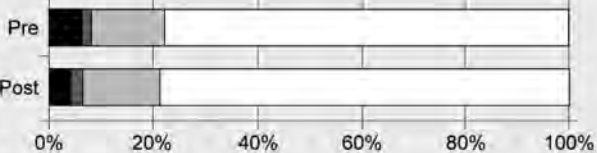
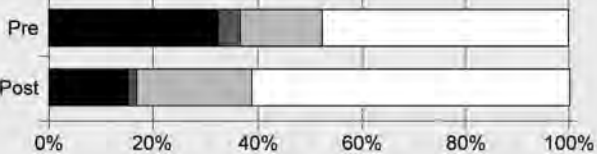
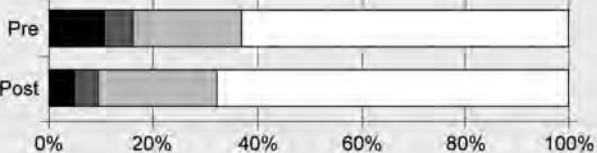
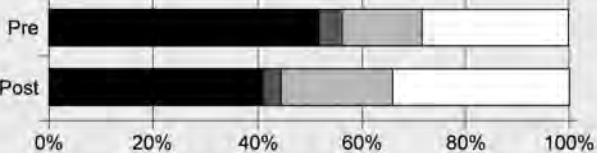
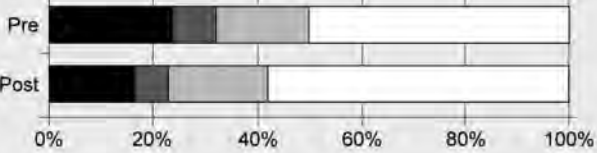
For the first time, an FDA REMS included the mandate for independent continuing education to be funded by commercial entities to help mitigate the risks of their medications. While education is a natural part of any

REMS, whether you must teach about a mandated registry or how to document safe-use conditions (e.g., pregnancy tests), this REMS included an extensive, prescribed curriculum developed by the FDA and not the providers of the education. This is distinct from the usual process of how content for continuing education is created by the provider.

While the need for prescriber education is universally accepted, this REMS has been met with some skepticism [37]. This study is a first step in evaluating this national strategy of clinician continuing education as a way to improve safe opioid prescribing. The comparison among PRE, IMMED, and 2MO assessment data suggest that not only did clinicians learn more about safe opioid prescribing, but they have more confidence and

Alford et al.

**Table 4** Changes in patient communication (n = 476)

Clinical Performance Item	
<b>1</b> Talk with my patients' previous primary care providers and review prior medical records	
<b>2</b> Implement and co-sign a Patient-Prescriber agreement (including informed consent and plan of care)	
<b>3</b> Inform my patients about taking medication exactly as prescribed (e.g., don't increase dose; don't crush tablets, etc.)	
<b>4</b> Educate my patient about proper storage and disposal of ER/LA Opioids	
<b>5</b> Counsel my patients about risk of respiratory depression and overdose.	
<b>6</b> Give my patients a patient counselling document and tools as part of the discussions with them when prescribing opioid analgesics	
<b>7</b> Explain to my patient the methods I use to monitor opioid misuse (i.e., urine drug tests and/or pill counts)	

**SCOPE of Pain Evaluation****Table 5** Changes in guideline-based practices (n = 476)

Changes to Practice	2-Months Post-Program Assessment		
	Have you made any changes in your practice, system care, and/or patient care as you participated the program entitled Scope of Pain: Safe and Competent Opioid Prescribing Education?		
	% (n) who partially/fully implemented	% (n) who implemented before participating in this activity	% (n) who are planning on implementing in next 6–12 months or not planning to implement
<b>Implement or improve . . .</b>			
Patient Prescriber “Agreements”	47% (225)	26% (143)	27% (128)
Informed consent procedures	45% (216)	18% (84)	37% (176)
Urine drug testing for monitoring	52% (246)	19% (92)	29% (138)
Pill counts for monitoring	43% (204)	10% (49)	47% (223)
Patient education or communication strategies	67% (319)	13% (63)	20% (94)
Office-wide policies/procedures	49% (233)	18% (86)	33% (157)
Multidisciplinary team approach	48% (227)	14% (65)	39% (184)
Documentation in patient medical records	68% (325)	17% (80)	15% (71)
Register/begin using the Prescription Drug Monitoring Program	45% (214)	26% (124)	23% (108)

were able to make changes to align with guideline-based practices. While knowledge gain did decrease in the 2MO, it did not return to baseline, and in fact continued to be significantly higher than the PRE-assessment. Without repeated exposure deterioration of knowledge is an expected outcome in education studies.

While the evaluation of this REMS education is based on self-reported data and does not include objective measures (e.g., decreases in prescription opioid misuse) to demonstrate the effectiveness of the training, it does demonstrate that education based on content from the FDA, developed by continuing education providers, and funded by commercial interests can still yield a positive impact on self-reported changes in behavior.

There are a growing number of state policy, systems-level, and payer interventions being promulgated to address the prescription opioid misuse problem [31]. While these interventions appear to be efficient solutions to controlling prescription opioid misuse, such blunt instruments risk the unintended consequences of making opioids inaccessible for those that currently or potentially

may benefit. In contrast, quality, targeted education can empower clinicians to make appropriate and informed clinical decisions about whether or not to initiate, continue, change or discontinue opioids for each individual patient suffering from chronic pain based on a careful benefit vs risk/harm assessment [38,39]. Educational approaches will maintain access for patients who do, or can, benefit from such medications while mitigating the potential risks to those who are not benefiting or are being harmed. While there has been considerable skepticism about continuing medical education’s (CME) ability to improve clinicians’ practices [40], recent meta-analyses have supported that, overall, CME, especially using serial educational interventions, is effective in changing clinician performance [41,42]. As opposed to regulations limiting clinician practice, education is a tool that can help clinicians develop the nuanced, informed approach necessary for individualizing patient care with regards to safe opioid prescribing.

Questions remain on next steps to enhance the current REMS education. This speaks to the need for a clinician awareness campaign regarding the availability of these REMS trainings. While the REMS program is mandatory

**Alford et al.**

for the ER/LA opioid manufacturers, it is not mandatory for clinicians [37]. In one primary care survey [43], less than 10% of physicians were “very familiar” with the REMS education. Since the first announcement by the FDA regarding the opioid REMS program there has been debate as to whether clinician education should be mandated and linked to US Drug Enforcement Administration (DEA) licensure [44]. A training requirement is not unprecedented, as there is such a requirement within the Drug Addiction Treatment Act of 2000 [45] (DATA 2000) which limits the prescribing of buprenorphine for the treatment of opioid use disorders to those that have completed an 8-h training. While the DATA 2000 training requirement is highly supported by addiction medicine/psychiatry societies, only a small number of physicians have taken the training, which has resulted in limited access to this life-saving treatment for those who need it [46,47]. Thus, it would be important to link mandated opioid prescribing training to DEA licensure to avoid having clinicians “opt out” of this requirement leading to decreased treatment access and burn-out for those clinicians that “opt in.” However, to make education mandatory there must be evidence that education would positively impact prescription opioid misuse without decreasing appropriate access to prescription opioids. Alternatively the goal could be mandatory demonstration of clinical competence allowing those clinicians well trained in this area to “test out” of the requirement. Finally, including practice-based performance improvement or quality improvement efforts following *SCOPE of Pain* education may lead to more robust clinical practice changes, but would require a more substantial investment in time and resources [48,49].

With any intervention, education or otherwise, it would be ideal to measure changes in clinical outcomes, such as fewer opioid overdoses and overdose deaths, and fewer emergency department visits. However, these important clinical outcomes would be difficult to attribute to any education alone as there are other concurrent efforts [31] that could also improve these outcomes including naloxone distribution [50], expansion of office-based opioid addiction treatment [51] with buprenorphine and naltrexone, and the availability of abuse-deterrent opioid formulations [52,53]. Evaluations focusing on decreasing the number of opioid prescriptions [54] are difficult to interpret as it is unclear what the correct amount of opioid prescribing should be to concurrently decrease opioid misuse while maintaining access to opioids for those who benefit.

The *SCOPE of Pain* evaluation has several limitations worth considering. Because our post-program assessments, with the exception of knowledge-testing questions, were self-reported by the participants there is risk of self-assessment bias and social desirability bias. To mitigate social desirability bias, participants completed their follow-up surveys anonymously to an independent evaluator. Program participants with a particular interest in the program objectives were potentially more likely to

participate in the 2-month follow-up assessment. In addition, as this was a voluntary program, those that were interested in changing practice were more likely to enroll and, therefore, may have a greater change than the general population of practitioners. Therefore, there is the potential for participant self-selection bias. However, the demographics of those that completed the 2-month follow-up were similar to those that did not. The lack of a control group makes it difficult to attribute participant changes solely to *SCOPE of Pain*, however, many of the questions asked participants to attribute changes specifically to the program. While we found improvements in participant clinical knowledge, confidence, attitudes, and self-reported practice, we were unable by study design to detect if these improvements impacted patient care. Future research on ER/LA opioid REMS education should consider a more in-depth investigation on the impact on patients’ care [55].

There were a few areas where this model did not succeed. First, the FDA Blueprint is very comprehensive and requires up to 2–3 hours of education. Some participants, particularly for the web-based activity, started the program but did not complete it. For the live activity, participants were required to pass a post-test to be counted as a program completer. As clinicians are not accustomed to completing a post-test for live activities, some participants attended the entire meeting, but could not be counted as completers of the education because they did not take the post-test.

In summary, the ER/LA opioid REMS training *SCOPE of Pain* improved clinician-level safe opioid prescribing outcomes, however, its impact on mitigating opioid misuse risk and harm while maintaining access to opioids for those that are or would benefit remains an unanswered question. While education cannot be the only strategy to combat this national crisis, it can help improve clinician behaviors and be a major part of the solution.

**Acknowledgment**

Boston University School of Medicine partnered with the Federation of State Medical Boards and the Council of Medical Specialty Societies in the development, execution, and promotion of the *SCOPE of Pain* program.

**References**

- 1 Institute of Medicine Committee on Advancing Pain Research CaE. The National Academies Collection: Reports funded by National Institutes of Health. Relieving Pain in America: A Blueprint for Transforming Prevention, Care, Education, and Research. Washington (DC): National Academies Press (US) National Academy of Sciences; 2011.

**SCOPE of Pain Evaluation**

- 2 Dzau VJ, Pizzo PA. Relieving pain in America: Insights from an Institute of Medicine committee. *JAMA* 2014;312:1507–8.
- 3 Goren A, Mould-Quevedo J, daCosta DiBonaventura M. Prevalence of pain reporting and associated health outcomes across emerging markets and developed countries. *Pain Med* 2014;15:1880–91.
- 4 Sessle BJ. The pain crisis: What it is and what can be done. *Pain Res Treat* 2012;2012:703947.
- 5 Fishbain DA, Lewis JE, Gao J. The pain suicidality association: A narrative review. *Pain Med* 2014;15:1835–49.
- 6 Jamison RN, Clark JD. Opioid medication management: Clinician beware! *Anesthesiology* 2010;112:777–8.
- 7 Atluri S, Sudarshan G, Manchikanti L. Assessment of the trends in medical use and misuse of opioid analgesics from 2004 to 2011. *Pain Physician* 2014;17: E119–28.
- 8 Bohnert AS, Valenstein M, Bair MJ, et al. Association between opioid prescribing patterns and opioid overdose-related deaths. *JAMA* 2011;305:1315–21.
- 9 Braden JB, Russo J, Fan MY, et al. Emergency department visits among recipients of chronic opioid therapy. *Arch Intern Med* 2010;170:1425–32.
- 10 Dunn KM, Saunders KW, Rutter CM, et al. Opioid prescriptions for chronic pain and overdose: A cohort study. *Ann Intern Med* 2010;152:85–92.
- 11 QuickStats: Number of deaths from poisoning, drug poisoning, and drug poisoning involving opioid analgesics—United States, 1999–2010. *Morb Mortal Wkly Rep* 2013;62:234.
- 12 King NB, Fraser V, Boikos C, Richardson R, Harper S. Determinants of increased opioid-related mortality in the United States and Canada, 1990–2013: A systematic review. *Am J Public Health* 2014;104: e32–42.
- 13 Eisenberg E, McNicol ED, Carr DB. Efficacy and safety of opioid agonists in the treatment of neuropathic pain of nonmalignant origin: Systematic review and meta-analysis of randomized controlled trials. *JAMA* 2005;293:3043–52.
- 14 Noble M, Treadwell JR, Tregear SJ, et al. Long-term opioid management for chronic noncancer pain. *Cochrane Database Syst Rev* 2010;1(1):Cd006605.
- 15 Reuben DB, Alvanzo AA, Ashikaga T, et al. National institutes of health pathways to prevention workshop: The role of opioids in the treatment of chronic pain. *Ann Intern Med* 2015;162:295–300.
- 16 Boards FoSM. Model Policy on the Use of Opioid Analgesics in the Treatment of Chronic Pain. 2014; Available at: [http://library.fsmb.org/pdf/pain\\_policy\\_july2013.pdf](http://library.fsmb.org/pdf/pain_policy_july2013.pdf). Accessed February 25, 2015.
- 17 Gourlay DL, Heit HA, Almahrezi A. Universal precautions in pain medicine: A rational approach to the treatment of chronic pain. *Pain Med* 2005;6:107–12.
- 18 Chou R, Fanciullo GJ, Fine PG, et al. Clinical guidelines for the use of chronic opioid therapy in chronic noncancer pain. *J Pain* 2009;10:113–30.
- 19 Franklin GM. Opioids for chronic noncancer pain: A position paper of the American Academy of Neurology. *Neurology* 2014;83:1277–84.
- 20 Nuckols TK, Anderson L, Popescu I, et al. Opioid prescribing: A systematic review and critical appraisal of guidelines for chronic pain. *Ann Intern Med* 2014;160:38–47.
- 21 Manchikanti L, Abdi S, Atluri S, et al. American Society of Interventional Pain Physicians (ASIPP) guidelines for responsible opioid prescribing in chronic non-cancer pain: Part 2—guidance. *Pain Physician* 2012;15:S67–116.
- 22 Starrels JL, Becker WC, Weiner MG, et al. Low use of opioid risk reduction strategies in primary care even for high risk patients with chronic pain. *J Gen Intern Med* 2011;26:958–64.
- 23 Hildebran C, Cohen DJ, Irvine JM, et al. How clinicians use prescription drug monitoring programs: A qualitative inquiry. *Pain Med* 2014;15:1179–86.
- 24 Sekhon R, Aminjavahery N, Davis CN Jr., Roswarski MJ, Robinette C. Compliance with opioid treatment guidelines for chronic non-cancer pain (CNCP) in primary care at a Veterans Affairs Medical Center (VAMC). *Pain Med* 2013;14:1548–56.
- 25 Upshur CC, Luckmann RS, Savageau JA. Primary care provider concerns about management of chronic pain in community clinic populations. *J Gen Intern Med* 2006;21:652–5.
- 26 Heavner JE. Teaching pain management to medical students. *Pain Pract* 2009;9:85.
- 27 Mezei L, Murinson BB. Pain education in North American medical schools. *J Pain* 2011;12:1199–208.

**Alford et al.**

- 28 Watt-Watson J, McGillion M, Hunter J, et al. A survey of prelicensure pain curricula in health science faculties in Canadian universities. *Pain Res Manag* 2009; 14:439–44.
- 29 Watt-Watson J, Hunter J, Pennefather P, et al. An integrated undergraduate pain curriculum, based on IASP curricula, for six health science faculties. *Pain* 2004;110:140–8.
- 30 Morley-Forster PK, Pergolizzi JV, Taylor R Jr., Axford-Gatley RA, Sellers EM. Mitigating the risk of opioid abuse through a balanced undergraduate pain medicine curriculum. *J Pain Res* 2013;6:791–801.
- 31 Haegerich TM, Paulozzi LJ, Manns BJ, Jones CM. What we know, and don't know, about the impact of state policy and systems-level interventions on prescription drug overdose. *Drug Alcohol Depend* 2014; 145c:34–47.
- 32 Administration USFaD. Postmarket Drug Safety Information for Patients and Providers—Approved Risk Evaluation and Mitigation Strategies (REMS). [WebContent]. 2014; Available at: <http://www.fda.gov/drugs/drugsafety/postmarketdrugsafetyinformationforpatientsandproviders/ucm111350.htm>. Accessed February 25, 2015.
- 33 Brooks MJ. Mitigating the safety risks of drugs with a focus on opioids: Are risk evaluation and mitigation strategies the answer? *Mayo Clin Proc* 2014;89: 1673–84.
- 34 Center for Drug Evaluation and Research. Risk Evaluation and Mitigation Strategy (REMS) for Extended-Release and Long-Acting Opioids. [WebContent]. 2014; Available at: <http://www.fda.gov/Drugs/DrugSafety/InformationbyDrugClass/ucm163647.htm>. Accessed February 25, 2015.
- 35 Gudín JA. The changing landscape of opioid prescribing: Long-acting and extended-release opioid class-wide Risk Evaluation and Mitigation Strategy. *Ther Clin Risk Manag* 2012;8:209–17.
- 36 FDA. Extended-release (ER) and long-acting (LA) opioid analgesics risk evaluation and mitigation strategy (REMS)—UCM277916.pdf. 2012; Available at: <http://www.fda.gov/downloads/Drugs/DrugSafety/InformationbyDrugClass/UCM277916.pdf>. Accessed February 25, 2015.
- 37 Becker WC, Fiellin DA. Federal plan for prescriber education on opioids misses opportunities. *Ann Intern Med* 2012;157:205–6.
- 38 Nicolaidis C. Police officer, deal-maker, or health care provider? Moving to a patient-centered framework for chronic opioid management. *Pain Med* 2011;12:890–7.
- 39 Alford DP. Chronic back pain with possible prescription opioid misuse. *JAMA* 2013;309:919–25.
- 40 Grimshaw JM, Thomas RE, MacLennan G, et al. Effectiveness and efficiency of guideline dissemination and implementation strategies. *Health Technol Assess* 2004;8(6):iii–iv,1–72.
- 41 Marinopoulos SS, Dorman T, Ratanawongsa N, et al. Effectiveness of continuing medical education. *Evid Rep Technol Assess (Full Rep)* 2007;149:1–69.
- 42 Davis D, Bordage G, Moores CLK, et al. The science of continuing medical education: Terms, tools, and gaps effectiveness of continuing medical education: American college of chest physicians evidence-based educational guidelines. *Chest* 2009; 135:8S–16S.
- 43 Salinas GD, Robinson CO, Abdolrasulnia M. Primary care physician attitudes and perceptions of the impact of FDA-proposed REMS policy on prescription of extended-release and long-acting opioids. *J Pain Res* 2012;5:363–69.
- 44 Cain J. Mandatory CME on opioid prescribing fails to address true causes of prescription drug abuse. *Pain Med* 2013;14:1821–2.
- 45 (SAMHSA) SAaMHSa. Drug Addiction Treatment Act of 2000. 2000; Available at: <http://buprenorphine.samhsa.gov/fulllaw.html>. (accessed January 2015).
- 46 West JC, Kosten TR, Wilk J, et al. Challenges in increasing access to buprenorphine treatment for opiate addiction. *Am J Addict* 2004;13(Suppl 1):S8–16.
- 47 Li X, Shorter D, Kosten TR. Buprenorphine in the treatment of opioid addiction: Opportunities, challenges and strategies. *Expert Opin Pharmacother* 2014;15:2263–75.
- 48 Perkins RB, Zisblatt L, Legler A, et al. Effectiveness of a provider-focused intervention to improve HPV vaccination rates in boys and girls. *Vaccine* 2015;33: 1223–9.
- 49 Zisblatt L, Kues JR, Davis N, Willis CE. The long-term impact of a performance improvement continuing medical education intervention on osteoporosis screening. *J Contin Educ Health Prof* 2013; 33:206–14.
- 50 Beletsky L, Rich JD, Walley AY. Prevention of fatal opioid overdose. *JAMA* 2012;308:1863–4.

**SCOPE of Pain Evaluation**

- 51 Bowman S, Eiserman J, Beletsky L, Stancliff S, Bruce RD. Reducing the health consequences of opioid addiction in primary care. *Am J Med* 2013; 126:565–71.
- 52 Stanos SP, Bruckenthal P, Barkin RL. Strategies to reduce the tampering and subsequent abuse of long-acting opioids: Potential risks and benefits of formulations with physical or pharmacologic deterrents to tampering. *Mayo Clin Proc* 2012;87:683–94.
- 53 Cassidy TA, DasMahapatra P, Black RA, Wieman MS, Butler SF. Changes in prevalence of prescription opioid abuse after introduction of an abuse-deterrent opioid formulation. *Pain Med* 2014; 15:440–51.
- 54 Garg RK, Fulton-Kehoe D, Turner JA, et al. Changes in opioid prescribing for Washington workers' compensation claimants after implementation of an opioid dosing guideline for chronic noncancer pain: 2004 to 2010. *J Pain* 2013;14:1620–8.
- 55 Willy ME, Graham DJ, Racoosin JA, et al. Candidate metrics for evaluating the impact of prescriber education on the safe use of extended-release/long-acting (ER/LA) opioid analgesics. *Pain Med* 2014;15: 1558–68.



# The NEW ENGLAND JOURNAL of MEDICINE

## Perspective

JANUARY 28, 2016

### Opioid Prescribing for Chronic Pain — Achieving the Right Balance through Education

Daniel P. Alford, M.D., M.P.H.

In recent decades, the United States has seen a dramatic increase in opioid prescribing for chronic pain. That growth has been associated with increasing misuse of prescription opioids<sup>1</sup> and has

led to increases in deaths due to unintentional opioid overdose and in the number of people seeking treatment for opioid-misuse disorders. There's probably 100% agreement that we, as a profession and society, have become overly opioid-centric in our management of chronic pain. Far more controversial are the role of long-term opioid therapy in managing chronic pain and the best strategy for ending the epidemic of prescription-opioid misuse.

Groups lobbying against prescribing opioids for chronic pain remind us that the effectiveness of long-term opioid therapy has been inadequately studied.<sup>2</sup> I believe that this is a case of absence of evidence rather than evidence of absence. As we await scientific

evidence, questions remain regarding how best to address the epidemic of prescription-opioid misuse now. Groups advocating quick fixes believe that regulations that limit opioid availability are the best plan. This strategy is well intentioned and will certainly reduce opioid prescribing, but such blunt approaches will also limit access to opioids for patients who are benefiting or may potentially benefit from them.

Such an objection is not about protecting clinicians' autonomy, but rather about protecting access to opioids for our patients who are in severe pain. These regulations will lead some clinicians to refuse to prescribe opioids even when they're indicated, seeing it as too risky or too much work.

They also create a climate of mistrust between patients and their health care teams. Clinicians are accused of both undertreating pain and overprescribing opioids, and patients with chronic pain who take opioids are viewed with suspicion. In addition, we don't know what impact indiscriminate reductions in access to prescription opioids will have on long-term clinical outcomes.

Prescriber education is a more finely tuned approach to addressing the opioid-misuse epidemic, allowing us to individualize care on the basis of a patient's needs after a careful benefit-risk assessment. That, after all, is the way we manage all chronic diseases. Education can empower clinicians to make appropriate, well-informed decisions about whether to initiate, continue, modify, or discontinue opioid treatment for each individual patient at each clinical encounter. Education has the potential to both reduce overpre-



scribing and ensure that patients in need retain access to opioids.

In July 2012, a national voluntary prescriber-education initiative was begun. The Food and Drug Administration (FDA) approved a single shared Risk Evaluation and Mitigation Strategy (REMS) requiring manufacturers of extended-release and long-acting opioid analgesics to fund accredited education on safe opioid prescribing based on an FDA curricular blueprint. Although this program has not yet trained the targeted number of prescribers, a recent evaluation suggests that REMS education can shift clinicians' self-reported practice toward safer, guideline-concordant care.<sup>3</sup> Comprehensive training in safe opioid prescribing is needed at all stages of medical education (undergraduate, graduate, and continuing), since training in this area has historically been lacking. This education must go beyond opioid prescribing to include comprehensive, multimodal pain management,<sup>4</sup> and it can be designed for the entire health care team: our nursing, pharmacy, and behavioral health colleagues have also been inadequately trained. This education can be coupled with enhanced clinical systems that support these new practices, including decision-support tools in electronic medical records.

Managing chronic pain is complex. Chronic pain is subjective and can present without objective evidence of tissue injury, which results in diagnostic uncertainties despite our most thorough assessments. Patients with chronic pain are desperately seeking immediate relief from their suffering; they tend to have unrealistic expectations regarding the potential benefits of opioids and not to fully appreciate the degree

of risk conferred by escalating their own doses in a desperate (yet futile) attempt to obtain pain relief.

Clinicians have limited tools at their disposal to help these patients. Our reimbursement system favors the use of medications alone, despite evidence supporting multimodal care. Clinicians often have no easy access to non-pharmacologic therapies and cannot obtain pain consultations because there are too few pain specialists offering comprehensive pain care. Moreover, whereas clinicians can use objective measures to guide their management of other chronic diseases, here they must rely solely on the patient's (or family's) reports of benefits (such as improved function) and harms (such as loss of control). Clinicians are thus left basing treatment decisions on a brief subjective assessment of whether there's enough benefit to justify continued opioid therapy or enough harm to justify discontinuing it.


Many guidelines for safe opioid prescribing exist, and all include similar recommendations, including use of assessments of risk of opioid misuse, signed agreements that include informed consent, and monitoring strategies such as drug testing, pill counts, and prescription-drug-monitoring programs. But it's also essential for safe-opioid-prescribing education to include teaching of effective communication skills. How does one explain to a patient who's desperate for help that an opioid treatment must be discontinued despite the lack of alternative treatments? How does one deal with a new patient who is already taking high-dose opioids and insists that it's the only treatment that helps?

It's important for clinicians to judge the opioid treatment rather than the patient.<sup>5</sup> When opioid therapy is deemed too risky or inadequately beneficial, discontinuing it means abandoning not the patient but merely an inappropriate treatment. When a clinician changes the treatment approach with a patient who tests positive for an illicit drug, that response is not about punishing the patient, but about changing the treatment plan on the basis of a new risk and addressing a newly identified problem.

When a clinician determines that discontinuing opioid treatment is appropriate, the patient may disagree and express anger. Is such frustration attributable to an appropriate desire for pain relief, inappropriate drug seeking, or a combination of the two? Though a patient-centered approach is always preferred, there are times in managing opioid therapy for patients with chronic pain when the clinician's approach must be at odds with the patient's request but intended to keep the patient safe. Such an approach may be perceived as paternalistic and may threaten the therapeutic alliance. Although transparent communication leading to a patient-centered approach is important, it goes only so far when a patient with chronic pain also shows signs of opioid misuse (e.g., unsanctioned dose escalation), necessitating discontinuation of opioid treatment.

Addressing the crisis of prescription-opioid misuse has become a national priority. To judge from the progress of the REMS program for extended-release and long-acting opioids, voluntary prescriber education may be insufficient to address this problem. Mandatory education may be re-

quired. If so, it will be important to link mandated education to medical licensure to avoid having clinicians opt out — since that could lead to reduced treatment access, as well as burnout among the clinicians who opt in. Alter-

 An audio interview with Dr. Alford is available at [NEJM.org](http://NEJM.org)

natively and ideally, we could mandate proof of clinical competence, allowing clinicians who are already well trained to test out of an education requirement. Unfortunately, it may be impossible to measure such skill-based competence on a national scale.

I believe that the medical profession is compassionate enough

and bright enough to learn how to prescribe opioids, when they are indicated, in ways that maximize benefit and minimize harm. Though managing chronic pain is complicated and time consuming and carries risk, we owe it to our patients to ensure access to comprehensive pain management, including the medically appropriate use of opioids.

Disclosure forms provided by the author are available with the full text of this article at [NEJM.org](http://NEJM.org).

From the Boston University School of Medicine and Boston Medical Center — both in Boston.

1. Dart RC, Surratt HL, Cicero TJ, et al. Trends in opioid analgesic abuse and mortal-

ity in the United States. *N Engl J Med* 2015; 372:241-8.

2. Chou R, Turner JA, Devine EB, et al. The effectiveness and risks of long-term opioid therapy for chronic pain: a systematic review for a National Institutes of Health Pathways to Prevention Workshop. *Ann Intern Med* 2015;162:276-86.

3. Alford DP, Zisblatt L, Ng P, Hayes SM, Peloquin S, Hardesty I, White JL. SCOPE of Pain: an evaluation of an opioid Risk Evaluation and Mitigation Strategy continuing education program. *Pain Med* 2015 August 25 (Epub ahead of print).

4. Fishman SM, Young HM, Lucas Arwood E, et al. Core competencies for pain management: results of an interprofessional consensus summit. *Pain Med* 2013;14:971-81.

5. Nicolaidis C. Police officer, deal-maker, or health care provider? Moving to a patient-centered framework for chronic opioid management. *Pain Med* 2011;12:890-7.

DOI: 10.1056/NEJMp1512932

Copyright © 2016 Massachusetts Medical Society.



## Bibliography

- Agnoli A, et al. Association of Dose Tapering With Overdose or Mental Health Crisis Among Patients Prescribed Long-term Opioids. *JAMA*. 2021 Aug 3;326(5):411-419.
- Akbik H, et al. Validation and clinical application of the Screener and Opioid Assessment for Patients with Pain (SOAPP). *J Pain Symptom Manage*. 2006;32(3):287-93.
- Alford DP, et al. SCOPE of Pain: An Evaluation of an Opioid Risk Evaluation and Mitigation Strategy Continuing Education Program. *Pain Med*. 2016 Jan;17(1):52-63.
- Alford DP. Weighing in on opioids for chronic pain: the barriers to change. *JAMA*. 2013;310(13):1351-2.
- American Psychiatric Association. *Diagnostic and Statistical Manual of Mental Disorders* (5th ed.) Arlington, VA: American Psychiatric Publishing; 2013.
- Argoff CE and Silvershein DI. A comparison of long- and short-acting opioids for the treatment of chronic noncancer pain: tailoring therapy to meet patient needs. *Mayo Clin Proc*. 2009;84(7):602-12.
- Argoff CE, et al. Rational Urine Drug Monitoring in Patients Receiving Opioids for Chronic Pain: Consensus commendations. *Pain Med*. 2018;19(1):97-117.
- Arnold RM, et al. Opioid Contracts in Chronic Nonmalignant Pain Management: Objectives and Uncertainties. *Am J Med*. 2006;19(4):292-296
- Ballantyne JC and Mao J. Opioid therapy for chronic pain. *NEJM*. 2003;349(20):1943-53.
- Baron MJ. and McDonald PW. Significant pain reduction in chronic pain patients after detoxification from high-dose opioids. *J Opioid Manage*. 2006;2(5):277-82.
- Bartels K, et al. Opioid Use and Storage Patterns by Patients after Hospital Discharge following Surgery. *PLoS One*. 2016 Jan 29;11(1):e0147972.
- Beletsky L, et al. Prevention of Fatal Opioid Overdose. *JAMA*. 2012;308(18): 1863–1864.
- Bell RF, Kalso EA. Ketamine for pain management. *Pain Rep*. 2018 Aug 9;3(5):e674.
- Benyamin R, et al. Opioid complications and side effects. *Pain Physician*. 2008;11(2 Suppl):S105-20.
- Berna C, Kullich RJ and Rathmell JP. Tapering Long-term Opioid Therapy in Chronic Noncancer Pain: Evidence and Recommendations for Everyday Practice. *Mayo Clin Proc*. 2015;90(6):828-42.

Bohnert AS, et al. Association between opioid prescribing patterns and opioid overdose-related deaths. *JAMA*. 2011;305(13):1315-21.

Botticelli MP, Koh HK. Changing the Language of Addiction. *JAMA*. 2016 Oct 4;316(13):1361-1362.

Braden JB, et al. Emergency department visits among recipients of chronic opioid therapy. *Arch Intern Med*. 2010;170(16):1425-32.

Breivik H, et al. Assessment of Pain. *Br J Anaesth*. 2008;101(1):17-24.

Brush, DE. Complications of long-term opioid therapy for management of chronic pain: the paradox of opioid-induced hyperalgesia. *J Med Toxicol*. 2012;8(4):387-92.

Busse JW, et al. Opioids for Chronic Noncancer Pain: A Systematic Review and Meta-analysis. *JAMA*. 2018;320(23):2448-2460.

Campbell P, et al. Aches and Pains Study protocol: validity, acceptability, and feasibility of the Keele STarT MSK tool for subgrouping musculoskeletal patients in primary care. *J Pain Res*. 2016 Oct 14;9:807-818.

Cassidy TA, et al. Changes in prevalence of prescription opioid abuse after introduction of an abuse-deterrent opioid formulation. *Pain Med*. 2014;15(3):440-51.

Chang AK, et al. Effect of a Single Dose of Oral Opioid and Nonopioid Analgesics on Acute Extremity Pain in the Emergency Department: A Randomized Clinical Trial. *JAMA*. 2017 Nov 7;318(17):1661-1667.

Chang G, et al. Opioid tolerance and hyperalgesia. *Med Clin North Am*. 2007 Mar;91(2):199-211.

Cheatle MD, Savage SR. Informed consent in opioid therapy: a potential obligation and opportunity. *J Pain Symptom Manage*. 2012 Jul;44(1):105-16.

Chou R, et al. Clinical guidelines for the use of chronic opioid therapy in chronic noncancer pain. *J Pain*. 2009;10(2):113-30.

Chou R, et al. Management of Postoperative Pain: A Clinical Practice Guideline From the American Pain Society, the American Society of Regional Anesthesia and Pain Medicine, and the American Society of Anesthesiologists' Committee on Regional Anesthesia, Executive Committee, and Administrative Council. *J Pain*. 2016;17(2): 131-157.

Chou R, et al. Methadone safety: a clinical practice guideline from the American Pain Society and College on Problems of Drug Dependence, in collaboration with the Heart Rhythm Society. *J Pain*. 2014;15(4):321-37.

Chou R, et al. The effectiveness and risks of long-term opioid therapy for chronic pain: a systematic review for a National Institutes of Health Pathways to Prevention Workshop. *Ann Intern Med*. 2015;162(4):276-86.

Chou R, et al. Comparative efficacy and safety of skeletal muscle relaxants for spasticity and musculoskeletal conditions: a systematic review. *J Pain Symptom Manage*. 2003;28(2):140-75.

Christo PJ, et al. Urine drug testing in chronic pain. *Pain Physician*. 2011;14(2):123-43.

Cordell WH, et al. The high prevalence of pain in emergency medical care. *Am J Emerg Med.* 2002 May;20(3):165-9.

Crockett SD, et al. American Gastroenterological Association Institute Clinical Guidelines Committee. American Gastroenterological Association Institute Guideline on the Medical Management of Opioid-Induced Constipation. *Gastroenterology.* 2019 Jan;156(1):218-226.

Darnall BD, et al. Patient-Centered Prescription Opioid Tapering in Community Outpatients With Chronic Pain. *JAMA Intern Med.* 2018;178(5):707-708.

Davies AN, et al. (2009). The management of cancer-related breakthrough pain: recommendations of a task group of the Science Committee of the Association for Palliative Medicine of Great Britain and Ireland. *Eur J Pain.* 2009;13(4):331-8.

Deyo RA, et al. Association Between Initial Opioid Prescribing Patterns and Subsequent Long-Term Use Among Opioid-Naïve Patients: A Statewide Retrospective Cohort Study. *J Gen Intern Med.* 2017 Jan;32(1):21-27.

Dowell D, et al. CDC Guideline for Prescribing Opioids for Chronic Pain—United States, 2016. *JAMA.* 2016;315(15):1624-1645.

Dunn KM, et al. Opioid prescriptions for chronic pain and overdose: a cohort study. *Ann Intern Med.* 2010;152(2):85-92.

Edelman EJ, Gordon K and Crothers K. Association of Prescribed Opioids With Increased Risk of Community-Acquired Pneumonia Among Patients With and Without HIV. *JAMA Intern Med.* 2019 Jan 7. [Epub ahead of print]

Eisenberg E, Suzan E and Pud D. Opioid-induced hyperalgesia (OIH): a real clinical problem or just an experimental phenomenon? *J Pain Symptom Manage.* 2014;49(3):632-6.

Evoy KE, et al. Abuse and Misuse of Pregabalin and Gabapentin: A Systematic Review Update. *Drugs.* 2021 Jan;81(1):125-156.

Fenton JJ, et al. Trends and Rapidity of Dose Tapering Among Patients Prescribed Long-term Opioid Therapy, 2008-2017. *JAMA Netw Open.* 2019 Nov 1;2(11):e1916271. doi: 10.1001/jamanetworkopen.2019.16271. Erratum in: *JAMA Netw Open.* 2020 Aug 3;3(8):e2018893. PMID: 31730189; PMCID: PMC6902834.

Fine PG, et al. Establishing "best practices" for opioid rotation: conclusions of an expert panel. *J Pain Symptom Manage.* 2009;38(3):418-25.

Fink DS, et al. Association Between Prescription Drug Monitoring Programs and Nonfatal and Fatal Drug Overdoses: A Systematic Review. *Ann Intern Med.* 2018;168(11):783-790.

Finnerup NB. Nonnarcotic Methods of Pain Management. *N Engl J Med.* 2019 Jun 20;380(25):2440-2448. Furr-Holden D, Milam AJ, Wang L, Sadler R. African Americans now outpace whites in opioid-involved overdose deaths: a comparison of temporal trends from 1999 to 2018. *Addiction.* 2021 Mar;116(3):677-683.

Fishman SM and Kreis PG. The opioid contract. *Clin J Pain.* 2002;18(4 Suppl):S70-5.

Frank JW, et al. Patient Outcomes in Dose Reduction or Discontinuation of Long-Term Opioid Therapy: A Systematic Review. *Ann Intern Med.* 2017;167(3):181-191.

Fredheim OM, et al. (2008). Clinical pharmacology of methadone for pain. *Acta Anaesth Scand.* 2008;52(7):879-89.

Gaither JR, et al. National Trends in Hospitalizations for Opioid Poisonings Among Children and Adolescents, 1997 to 2012. *JAMA Pediatrics.* 2016;170(12):1195-1201.

Gaskin DJ, Richard P. The economic costs of pain in the United States. *J Pain.* 2012 Aug;13(8):715-24.

Gilron I, Baron R and Jensen T. Neuropathic pain: principles of diagnosis and treatment. *Pain.* 2015;90(4):532-45.

Gilron I. Morphine, gabapentin, or their combination for neuropathic pain. *NEJM.* 2005;352(13):1324-34.

Gomes T, et al. Pregabalin and the Risk for Opioid-Related Death: A Nested Case-Control Study. *Ann Intern Med.* 2018 Nov 20;169(10):732-734.

Gomes T, et al. Trends in opioid use and dosing among socio-economically disadvantaged patients. *Open Med.* 2011;5(1): e13–e22.

Goodman CW and Brett AS . Gabapentin and Pregabalin for Pain - Is Increased Prescribing a Cause for Concern? *NEJM.* 2017;377(5):411-414.

Gourlay DL, et al. Universal precautions in pain medicine: a rational approach to the treatment of chronic pain. *Pain Med.* 2005;6(2):107-12.

Gregory T, Gregory L. The Role of Pharmacists in Safe Opioid Dispensing. *J Pharm Pract.* 2020 Dec;33(6):856-862.

Hallvik SE, et al. Patient outcomes after opioid dose reduction among patients with chronic opioid therapy. *Pain.* 2022 Jan 1;163(1):83-90.

He S, et al. Comparison of an Emoji-Based Visual Analog Scale With a Numeric Rating Scale for Pain Assessment. *JAMA.* 2022 Jul 12;328(2):208-209.

Hill J and Alford DP. Prescription Medication Misuse. *Semin Neurol.* 2018;38(6):654-664.

Huxtable CA, et al. Acute pain management in opioid-tolerant patients: a growing challenge. *Anaesth Intensive Care.* 2011;39(5):804-23.

Institute of Medicine (US) Committee on Advancing Pain Research, Care, and Education. *Relieving Pain in America: A Blueprint for Transforming Prevention, Care, Education, and Research.* Washington (DC): National Academies Press (US); 2011.

Ives J, et al. Predictors of opioid misuse in patients with chronic pain: a prospective cohort study. *BMC Health Serv Res.* 2006;6(46).

James JR, et al. Mortality After Discontinuation of Primary Care-Based Chronic Opioid Therapy for Pain: a Retrospective Cohort Study. *J Gen Intern Med.* 2019 Dec;34(12):2749-2755.

- Kariisa M, et al. Vital Signs: Drug Overdose Deaths, by Selected Sociodemographic and Social Determinants of Health Characteristics - 25 States and the District of Columbia, 2019-2020. *MMWR Morb Mortal Wkly Rep.* 2022 Jul 22;71(29):940-947
- Kelly JF, et al. Stop talking 'dirty': clinicians, language, and quality of care for the leading cause of preventable death in the United States. *Am J Med.* 2015 Jan;128(1):8-9.
- Kidner CL, et al. Higher opioid doses predict poorer functional outcome in patients with chronic disabling occupational musculoskeletal disorders. *J Bone Joint Surg.* 2009;91(4):919.
- Knezevic NN, et al. Low back pain. *Lancet.* 2021 Jul 3;398(10294):78-92.
- Kobus AM, et al. Correlates of higher-dose opioid medication use for low back pain in primary care. *J Pain.* 2012;13(11):1131-8.
- Krebs EE, et al. Development and initial validation of the PEG, a three-item scale assessing pain intensity and interference. *J Gen Intern Med.* 2009;24(6), 733-8.
- Krebs EE, et al. Effect of Opioid vs Nonopioid Medications on Pain-Related Function in Patients With Chronic Back Pain or Hip or Knee Osteoarthritis Pain The SPACE Randomized Clinical Trial. *JAMA.* 2018;319(9):872-882.
- Kroenke K, et al. Anxiety disorders in primary care: prevalence, impairment, comorbidity, and detection. *Ann Intern Med.* 2007;146(5):317-25.
- Kroenke K, et al. The Patient Health Questionnaire-2: validity of a two-item depression screener. *Med Care.* 2003;41(11):1284-92.
- Larochelle MR, et al. Medication for Opioid Use Disorder After Nonfatal Opioid Overdose and Association With Mortality: A Cohort Study. *Ann Intern Med.* 2018;169(3):137-145.
- Larochelle MR, et al. Opioid Prescribing After Nonfatal Overdose and Association With Repeated Overdose: A Cohort Study. *Ann Intern Med.* 2016;164(1):1-9.
- Lee M, et al. A comprehensive review of opioid-induced hyperalgesia. *Pain Physician.* 2011;14(2):145-61.
- Liebschutz JM, et al. Clinical factors associated with prescription drug use disorder in urban primary care patients with chronic pain. *J Pain.* 2010;11(11):1047-55.
- Liebschutz JM, et al. Improving Adherence to Long-term Opioid Therapy Guidelines to Reduce Opioid Misuse in Primary Care: A Cluster-Randomized Clinical Trial. *JAMA Intern Med.* 2017;177:1265-1272.
- Loeser JD and Schatman ME. Chronic pain management in medical education: a disastrous omission. *Postgrad Med.* 2017;129(3):332-335.
- Mailis-Gagnon A, et al. Systematic review of the quality and generalizability of studies on the effects of opioids on driving and cognitive/psychomotor performance. *Clin J Pain.* 2012 Jul;28(6):542-55.
- Manchikanti L, et al. A systematic review of randomized trials of long-term opioid management for chronic non-cancer pain. *Pain Physician.* 2011;14(2):91-121.

Mark TL, Parish W. Opioid medication discontinuation and risk of adverse opioid-related health care events. *J Subst Abuse Treat*. 2019 Aug;103:58-63.

Mason ST, et al. Assessment of Acute Pain, Pain Relief, and Patient Satisfaction. In D. C. Turk and R. Melzack (Eds.), *Handbook of Pain Assessment*. New York, NY: Guilford Press; 2011.

McCarthy DM, et al. Patient-Reported Opioid Pill Consumption After an ED Visit: How Many Pills Are People Using? *Pain Med*. 2021 Feb 23;22(2):292-302.

McCleane G, Smith HS. Opioids for persistent noncancer pain. *Med Clin North Am*. 2007 Mar;91(2):177-97.

McCombe G, et al. Commentary on Zeremski et al. (2016): Improvements in HCV-related Knowledge Among Substance Users on Opioid Agonist Therapy After an Educational Intervention. *J Addict Med*. 2016 Sep-Oct;10(5):363-4.

McNeely J, et al. Performance of the Tobacco, Alcohol, Prescription Medication, and Other Substance Use (TAPS) Tool for Substance Use Screening in Primary Care Patients. *Ann Intern Med*. 2016 Nov 15;165(10):690-699.

Meints SM, et al. Racial and ethnic differences in the experience and treatment of noncancer pain. *Pain Manag*. 2019 May;9(3):317-334.

Meske DS, et al. Efficacy of opioids versus placebo in chronic pain: a systematic review and meta-analysis of enriched enrollment randomized withdrawal trials. *J Pain Res*. 2018;3;11:923-934.

Mezei L, Murinson BB. and Johns Hopkins Pain Development Team. Pain education in North American medical schools. *J Pain*. 2011;12(12):1199-208.

Michna E, et al. Predicting aberrant drug behavior in patients treated for chronic pain: importance of abuse history. *J Pain Symptom Manage*. 2004;28(3):250-8.

Michna E, et al. Use of prescription opioids with abuse-deterrent technology to address opioid abuse. *Cur Med Res Opin*. 2014;30(8):1589-98.

Moore RA, et al. Single dose oral analgesics for acute postoperative pain in adults - an overview of Cochrane reviews. *Cochrane Database Syst Rev*. 2015 Sep 28;(9):CD008659

Moore TM, et al. A comparison of common screening methods for predicting aberrant drug-related behavior among patients receiving opioids for chronic pain management. *Pain Med*. 2009;10(8):1426-33.

Morden NE, et al. Racial Inequality in Prescription Opioid Receipt - Role of Individual Health Systems. *N Engl J Med*. 2021 Jul 22;385(4):342-351. doi: 10.1056/NEJMSa2034159. PMID: 34289277; PMCID: PMC8402927.

Nagpal G, et al. Interpretation of Urine Drug Screens: Metabolites and Impurities. *JAMA*. 2017;318(17):1704-1705.



National Institute of Mental Health. Ask Suicide-Screening Questions (ASQ) Toolkit. Retrieved from [www.nimh.nih.gov/labs-at-nimh/asq-toolkit-materials](http://www.nimh.nih.gov/labs-at-nimh/asq-toolkit-materials)

Nicolaidis C, et al. Development and preliminary psychometric testing of the centrality of pain scale. *Pain Med.* 2011;12(4):612-7.

Noble M, et al. Long-term opioid management for chronic noncancer pain. *Cochrane Database Syst Rev.* 2010 Jan 20;(1):CD006605

Nugent SM, et al. The Effects of Cannabis Among Adults With Chronic Pain and an Overview of General Harms: A Systematic Review. *Ann Intern Med.* 2017 Sep 5;167(5):319-331.

Oken BS. Placebo effects: clinical aspects and neurobiology. *Brain.* 2008 Nov;131(Pt 11):2812-23.

Oliva EM, et al. Associations between stopping prescriptions for opioids, length of opioid treatment, and overdose or suicide deaths in US veterans: observational evaluation. *BMJ.* 2020 Mar 4;368:m283.

Passik SD, et al. A new tool to assess and document pain outcomes in chronic pain patients receiving opioid therapy. *Clin Ther.* 2004;26(4):552-61.

Passik SD. Issues in long-term opioid therapy: unmet needs, risks, and solutions. *Mayo Clin Proc.* 2009;84(7), 593-601.

Paterick TJ, et al. Medical informed consent: general considerations for physicians. *Mayo Clin Proc.* 2008 Mar;83(3):313-9.

Paulozzi LJ, et al. A history of being prescribed controlled substances and risk of drug overdose death. *Pain Med.* 2012;13(1):87-95.

Pereira J, et al. Equianalgesic dose ratios for opioids. a critical review and proposals for long-term dosing. *J Pain Symptom Manage.* 2001;22(2):672-87.

Pozek JP, et al. The Acute to Chronic Pain Transition: Can Chronic Pain Be Prevented? *Med Clin North Am.* 2016 Jan;100(1):17-30.

Reid MC, et al. Use of opioid medications for chronic noncancer pain syndromes in primary care. *J Gen Intern Med.* 2002;17(3):173-9.

Reisfield GM, et al. 'False-positive' and 'false-negative' test results in clinical urine drug testing. *Bioanalysis.* 2009;1:937-952.

Ren ZY, et al. The impact of genetic variation on sensitivity to opioid analgesics in patients with postoperative pain: a systematic review and meta-analysis. *Pain Physician.* 2015 Mar-Apr;18(2):131-52.

Reuben DB, et al. National Institutes of Health Pathways to Prevention Workshop: The Role of Opioids in the Treatment of Chronic Pain. *Ann Intern Med.* 2015;14(2):91-121.

Rodgers J, et al. Opioid consumption following outpatient upper extremity surgery. *J Hand Surg Am.* 2012 Apr;37(4):645-50.

Salaffi F, et al. How to measure chronic pain: New concepts. *Best Pract Res Clin Rheumatol.* 2015;29(1):164-86.

- Saunders KW, et al. Relationship of opioid use and dosage levels to fractures in older chronic pain patients. *J Gen Intern Med.* 2010;25(4):310-5.
- Schumacher MB, et al. Effect of chronic opioid therapy on actual driving performance in non-cancer pain patients. *Psychopharmacology (Berl).* 2017 Mar;234(6):989-999.
- Setnik B, et al. Self-reports of prescription opioid abuse and diversion among recreational opioid users in a Canadian and a United States city. *J Opioid Manag.* 2015 Nov-Dec;11(6):463-73.
- Smith HS and Peppin JF. (2014). Toward a systematic approach to opioid rotation. *J Pain Res.* 2014;17;7:589-608.
- Smith HS. Combination opioid analgesics. *Pain Physician.* 2008;11(2):201-14.
- Sordo L, et al. Mortality risk during and after opioid substitution treatment: systematic review and meta-analysis of cohort studies. *BMJ.* 2017;357:j1550.
- Stanos SP, et al. Strategies to reduce the tampering and subsequent abuse of long acting opioids: potential risks and benefits of formulations with physical or pharmacological deterrents to tampering. *Mayo Clin Proc.* 2012;87(7):683-694.
- Streed CG Jr, et al. Prevalence of HIV Preexposure Prophylaxis Prescribing Among Persons With Commercial Insurance and Likely Injection Drug Use. *JAMA Netw Open.* 2022 Jul 1;5(7):e2221346.
- Substance Abuse and Mental Health Services Administration (SAMHSA) Overdose Toolkit. Retrieved from [http://store.samhsa.gov/shin/content/SMA13-4742/Toolkit\\_Patients.pdf](http://store.samhsa.gov/shin/content/SMA13-4742/Toolkit_Patients.pdf)
- Sun EC, et al. Incidence of and Risk Factors for Chronic Opioid Use Among Opioid-Naive Patients in the Postoperative Period. *JAMA Intern Med.* 2016;176:1286-93.
- Tolia VN, et al. Increasing incidence of the neonatal abstinence syndrome in U.S. neonatal ICUs. *N Engl J Med.* 2015 May 28;372(22):2118-26.
- Townsend CO, et al. A longitudinal study of the efficacy of a comprehensive pain rehabilitation program with opioid withdrawal: comparison of treatment outcomes based on opioid use status at admission. *Pain.* 2008;140(1):177-89.
- Treede RD, et al. Chronic pain as a symptom or a disease: the IASP Classification of Chronic Pain for the International Classification of Diseases (ICD-11). *Pain.* 2019 Jan;160(1):19-27.
- Treillet E, et al. Practical management of opioid rotation and equianalgesia. *J Pain Res.* 2018;29(11):2587-2601.
- US Department of Veteran Affairs. (2019). PTSD: National Center for PTSD. Retrieved from [www.ptsd.va.gov](http://www.ptsd.va.gov)
- Volkow ND and McLellan T. Opioid Abuse in Chronic Pain — Misconceptions and Mitigation Strategies. *NEJM.* 2016;374(13):1253-63.
- Volkow ND, et al. Neurobiologic Advances from the Brain Disease Model of Addiction. *NEJM.* 2016;374(4):363-71.

- Voscopoulos C, Lema M. When does acute pain become chronic? *Br J Anaesth*. 2010 Dec;105 Suppl 1:i69-85.
- Vowles KE, et al. Rates of opioid misuse, abuse, and addiction in chronic pain: a systematic review and data synthesis. *Pain*. 2015;156(4):569-76.
- Webster LR. and Fine PG. Review and critique of opioid rotation practices and associated risks of toxicity. *Pain Med*. 2012;13(4):562-70.
- Whiting PF, et al. Cannabinoids for Medical Use: A Systematic Review and Meta-analysis. *JAMA*. 2015 Jun 23-30;313(24):2456-73.
- Wiese AD, et al. Opioid Analgesic Use and Risk for Invasive Pneumococcal Diseases: A Nested Case–Control Study. *Ann Intern Med*. 2018;168(6):396-404.
- Woolf CJ. Pain: Moving from Symptom Control toward Mechanism-Specific Pharmacologic Management. *Ann Intern Med*. 2004;140(6):441-451.
- Yi P. and Pryzbylkowski P. Opioid Induced Hyperalgesia. *Pain Med*. 2015;16 Suppl 1:S32-6.
- Yong RJ, et al. Prevalence of chronic pain among adults in the United States. *Pain*. 2022 Feb 1;163(2):e328-e332.
- Zacny J et a. College on Problems of Drug Dependence taskforce on prescription opioid non-medical use and abuse: position statement. *Drug Alcohol Depend*. 2003;69(3):215-32.
- Zwick J, et al. Stigma: how it affects the substance use disorder patient. *Subst Abuse Treat Prev Policy*. 2020 Jul 27;15(1):50.